



BENEFITING THE PEOPLE OF TEXAS

 **MOODY**
FOUNDATION
75TH ANNIVERSARY REPORT



75TH ANNIVERSARY REPORT

The Moody Foundation has been privileged to work alongside fellow grantees and partners in transforming communities and furthering their missions. We invite you to view our anniversary report, celebrating 75 years of benefiting the people of Texas:

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OUR MISSION

Empowering Texas
communities to thrive
and prosper

OUR VISION

Building a bigger, better
future for Texans





“Texas has changed dramatically since the Foundation’s first gift was made, but one thing has remained true: The Moody Foundation continues to work for the benefit of Texans. It is our honor and privilege to do so.”

Frances Moody-Dahlberg, Chairman & Executive Director

FROM THE CHAIRMAN & EXECUTIVE DIRECTOR:

DEAR FRIENDS,

Our anniversary report celebrates the past 75 years of the Moody Foundation and looks forward to the next 75 years and beyond. It is a gratifying story because of the many ways the Moody Foundation has benefited the people of Texas—and also because every generation of the Moody family has made a unique mark on the Foundation while reaffirming a devotion to the mission established by our founders, W.L. Moody, Jr. and Libbie Rice Shearn Moody.

Under the leadership of my great-grandfather, W.L. Moody, Jr., the Moody Foundation’s first gifts benefited local projects including libraries, churches and school buildings in nearby communities.

Mary Moody Northen’s vision transitioned the Foundation from a grant-making organization to a transformational investor. For instance, she recognized a need in Galveston for historic building preservation and became an architect of a plan to marry preservation to Galveston Island tourism. My father, Robert Moody, Sr., took her idea to a new level by leading the development of Moody Gardens. Along with supporting hundreds of jobs for the local economy, Moody Gardens organizes several community events for people with a wide range of physical and emotional disabilities, including Growing Together and Adaptive Water Sports Festival, and hosts approximately 2 million guests every year.

Today, Ross, Elizabeth and I are building on the strategic investment legacy of the Moody Foundation. Recently, we launched Generation Moody, an initiative aimed at supporting students from cradle-to-career on Galveston Island. Additionally, we’re distributing grants across Texas aimed at promoting women’s health, curbing domestic violence, enabling museums and cultural organizations to introduce art to more Texans, and providing summer camps for children with challenging physical conditions. Of course, the Foundation has always responded to pressing needs. Over the past year, we’ve joined with dozens of nonprofits and foundations to help rebuild Galveston County in the aftermath of Hurricane Harvey.

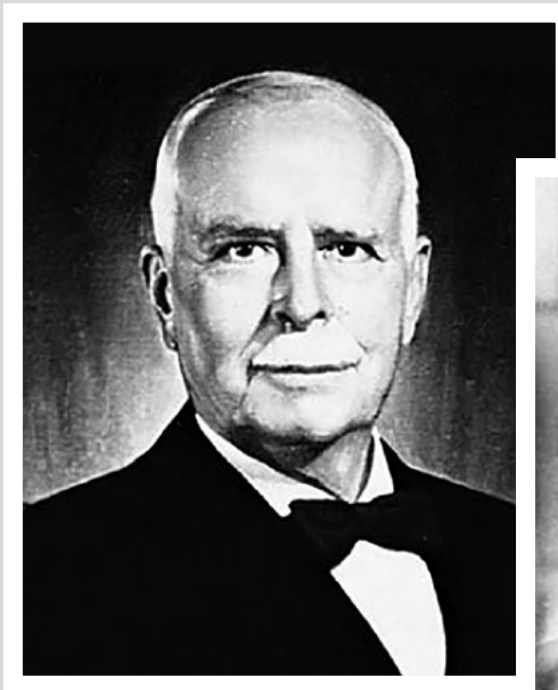
Along with mission-specific funding, the investments detailed in the following pages were made to help grant recipients strengthen their capacity to develop and deliver more services to people in need. It is not unusual to see one-time gift recipients now involved in transformative, multi-nonprofit programs designed to build a bigger, better future for the entire state.

Texas has changed dramatically since the Foundation’s first gift was made, but one thing has remained true: The Moody Foundation continues to work for the benefit of Texans. It is our honor and privilege to do so.

Sincerely,

Frances Moody-Dahlberg

Frances Moody-Dahlberg
CHAIRMAN & EXECUTIVE DIRECTOR



WILLIAM LEWIS MOODY, JR.



LIBBIE RICE SHEARN MOODY

BENEFITING THE PEOPLE OF TEXAS

The Moody Foundation was established in 1942 by William Lewis (W.L.) Moody, Jr. and Libbie Rice Shearn Moody.

The Moodys were prosperous, and their enterprises initially flourished on Galveston Island. Their commercial interests included banks, newspapers, cotton, ranches, hotels and insurance. Over the years, their efforts continued to expand across Texas, helping to shape their vision for the Foundation of building a bigger, better future for Texans. The Moodys' wish for the Foundation was an everlasting commitment to present and future generations of Texans.

For more than seven decades, the philanthropic heritage of the Moody Family has been at the forefront of the Foundation. There's a charitable spirit that seems to pass from generation to generation, growing stronger over time.

After W.L. Moody, Jr. died in 1954, his oldest daughter, Mary Elizabeth Moody Northen, took over at the Foundation. Serving for more than 30 years, she was instrumental in the historical restoration movement in Galveston in the 1970s and focused on improving colleges and universities across Texas.

Upon her death in 1986, Robert L. Moody, grandson to W.L. Moody, Jr., landed at the helm of the Foundation as the chairman.

Robert followed in his predecessors' footsteps with his commitment and tenacity. He was able to build on their strengths and strategies as he served for three decades as a dedicated trustee, savvy financial strategist and creative thinker for the Foundation.

His lifelong friend and devoted colleague, Buddy Herz, said, "Under Bobby's leadership, the Moody Foundation's significance grew exponentially to become one of the most meaningful sources of charitable giving in Texas."

Robert L. Moody retired in December 2015. The momentum at the Moody Foundation continues with Frances Moody-Dahlberg as Chairman & Executive Director.



From left: W.L. Moody Jr., Frances Moody Newman, Gus Newman, Robert Moody, Shearn Moody Jr.



Moody Center for the Arts at Rice University



Moody Gardens Aquarium, Rainforest and Discovery pyramids

The legacy of the Moody Foundation continues as new generations build on the solid foundation of the past.

The organization remains true to its mission and vision while finding new and innovative ways to better our communities. The Moody Foundation is governed by a board of three trustees charged with taking action on all grant requests, determining operating and investment policies and acting on all business matters. The trustees receive the support of a loyal, knowledgeable staff and grant team, many whom have worked for the Foundation for more than 25 years.



TRUSTEES

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Chairman & Executive Director

Ross R. Moody
Vice Chairman

Elizabeth Moody
Secretary Treasurer

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Executive Administrative Assistant, Office Manager & Financial Administrative Assistant

John Kirwin
Technology & Systems Administrator

Kathy Buchanan
Receptionist & Office Assistant

Jamie G. Williams
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Garrik Addison
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Regional Grants Director, Central & Grants Analyst

Jamie G. Williams
Regional Grants Director, North Texas

Angela Blair
Generation Moody Education Director

Colleen Trammell
Grants Records Supervisor & Assistant to Grants Director

Gerald Smith
Senior Program Officer



Frances Moody-Dahlberg



Ross R. Moody



Elizabeth Moody

MEET THE TRUSTEES

Frances Moody-Dahlberg, Chairman & Executive Director

Frances “Francie” Moody-Dahlberg, executive director since 1998 and chairman, oversees the Foundation’s activities throughout the state.

A graduate of Southern Methodist University, Francie has strong interests in women’s and children’s issues and the arts. She has championed the Foundation’s philanthropy in these areas with signature grants to Parkland Foundation, Family Place, a number of child welfare, early childhood and educational programs as well as Moody Performance Hall and Moody Fund for the Arts. She serves as a trustee of SMU and is on the boards of Simmons School of Education, Meadows School of the Arts, AT&T Performing Arts Center, Transitional Learning Center, Moody Endowment and the advisory board of Crystal Charity Ball.

Ross R. Moody

Ross Moody began serving as a Moody Foundation trustee in 1986. He graduated from the University of Texas with a business administration degree and earned a master’s degree in business administration from Harvard University. Ross is currently CEO and chairman of the board of National Western Life Group, Inc. and the chairman of the board of American National Insurance Company. He is also on the boards of the Transitional Learning Center and the Moody Endowment.

Ross has a deep appreciation for education and the environment. He led the Foundation in the creation of the Generation Moody Education Initiative and on major public space initiatives in Austin via investments in the Pease Park Conservancy and Waller Creek Conservancy.

Elizabeth Moody

Elizabeth “Elle” Moody was appointed to the Moody Foundation’s Board of Trustees in 2015. As a Rice University undergraduate, Elle studied at King’s College London before receiving degrees in art history and religious studies. She also holds a master’s degree in visual art administration from New York University. Elle is currently the senior account coordinator at SUTTON, a cultural communications firm.

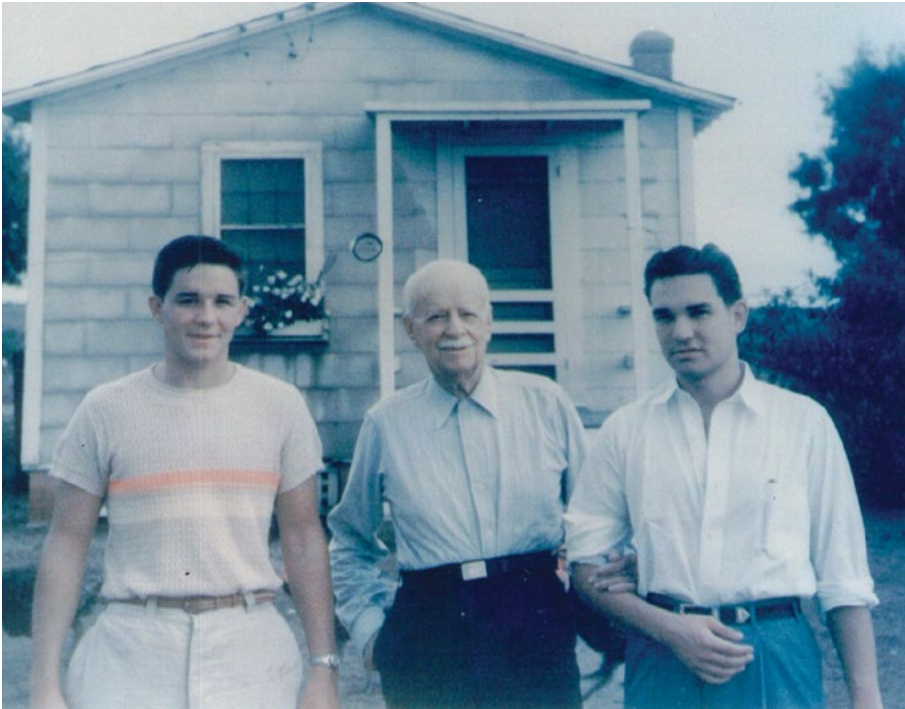
Elle has worked at various museums and galleries and uses that expertise to guide Foundation investments in the arts across the state of Texas. She has advocated for projects ranging from the Contemporary Austin and the Blanton Museum of Art to the Galveston Arts Center and the Moody Center for the Arts at Rice University.

OUR 75TH ANNIVERSARY

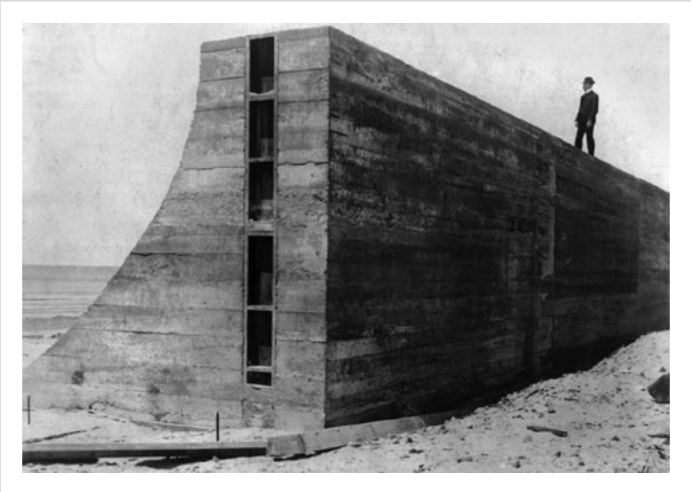
BENEFITING THE PEOPLE OF TEXAS



Present-day Galveston Seawall



From left: Robert Moody, W.L. Moody Jr., Shearn Moody Jr.



Construction of the Galveston Seawall

In 2017, the Moody Foundation proudly celebrated 75 years of serving the people of Texas. Over the past 75 years, the Foundation has invested more than \$1.5 billion across the state through more than 4,000 grants. This is even more significant considering the very first grant from the Foundation in 1942 was \$10.

In 1942, Texas was home to 6.7 million people. Today, it is the second most populous state in America with nearly 29 million people inside the 269,000 square miles of space. Change and growth have brought their fair share of challenges, but with them have also come remarkable opportunities to improve the lives of Texans. Like the Foundation's founders, W.L. Moody, Jr. and Libbie Shearn Moody did in their time, today's Moody Foundation

works to recognize these challenges and step forward to meet the needs of Texans. And like generations past, the core principles on which the Foundation was built continue to guide the grants it makes:

- Support and improve Galveston
- Make investments that build community
- Improve the lives of present and future Texans

OUR 75TH ANNIVERSARY SUPPORTING & IMPROVING GALVESTON



Mary Moody Northern

One of the Foundation's first activities was to distribute small grants to churches on Galveston Island. The hope then, as it remains, was to support the city's diverse population, institutions and character.

Under the leadership of Mary Moody Northern, the Moody Foundation began to invest strategically in what has become an economic pillar for the community: tourism and historic preservation, including renovation of the Moody Mansion and Museum, restoration of the tall ship Elissa and construction of the Shearn Moody Plaza on the site of the Santa Fe rail yard. These investments have proven to be economic engines for the community, providing jobs to neighbors and destination attractions for visitors.

Under Robert Moody, Sr., the Foundation helped Galveston attract tourists year-round through Moody Gardens. The Gardens, its hotel, the aquarium and the convention center employ over 1,000 local residents. In total, tourism drives more than 36,000 jobs and 6.5 million visitors per year in Galveston.

Today's trustees continue to invest in Galveston through Generation Moody, an initiative uniting Galveston's schools—both public and private—and the broader education community. Launched in 2018, Generation Moody grants totaling almost \$28 million support summer, after-school and professional development programs for Galveston students.



Moody National Bank groundbreaking

Galveston is the Moody family's home, and since its earliest days, the Moody Foundation has supported the community through grants designed to benefit its citizens.

OUR 75TH ANNIVERSARY COMMUNITY-BUILDING INVESTMENTS



Moody Gardens

Moody Foundation-initiated projects, such as Moody Gardens, the Moody Scholars program and the Transitional Learning Center have been designed to address the root causes of need in Texas communities. Projects like these build and strengthen community institutions as they are designed to transition into self-sustaining programs and services.

The Moody Foundation also works with fellow funders and grant partners to build capacity. With due diligence and coaching of grant applicants, the Foundation ensures grantees are ready to put funds to their highest and best use. Progress report requirements and impact metrics are bundled into most grants in order to show the impact of every dollar and optimize remaining grant funds.



Transitional Learning Center



Moody Scholars recipients

OUR 75TH ANNIVERSARY IMPROVING THE LIVES OF TEXANS



Rainforest Pyramid at Moody Gardens

The Moody Foundation is guided by a sincere and compassionate commitment to improve the present and future lives of Texans. Per its charter, the Foundation's purpose is to "benefit the people of Texas." Historically, that charge puts a focus on education, social causes and historic preservation. Under Robert Moody, Sr., the Moody Foundation began to expand its definition of "benefit" to include transformative investments in projects like the Moody Gardens, the Transitional Learning Center and the Moody Scholars program. Through these initiatives and more, the Moody Foundation has helped young Texans prepare for careers, pursue higher education and even adapt and find greater independence after traumatic brain injury. More than 5,000 Texas students have received scholarships to attend college via the Moody Scholars program.

Benefiting the people of Texas also means investing in causes and initiatives open to all Texans. In Galveston, for example, Generation Moody is an investment in preschool to post-secondary education — regardless of

a family's ability to pay — to promote "cradle to career" educational opportunities. In Houston, the Foundation is supporting the visual and performing arts in order to inspire creativity and innovation. In the Hill Country, the Foundation is funding opportunities for young Texans to enjoy and learn about the environment around them through grants to public parks and a summer camp designed for kids with special needs. The Foundation also supports health care across the state from Dallas to Brownsville through low to no-cost health screenings and medical treatments regardless of a person's insurance status or ability to pay. And as it always has, the Foundation continues to respond to urgent needs. In 2017, trustees approved nearly two million dollars to help Texans recover from the devastation caused by Hurricane Harvey.

For 75 years, the Moody family has affirmed its commitment to the obsession that is Texas through the Moody Foundation. Thanks to the vision of its founders, it is a commitment that will continue for generations to come.



"For all its enormous range of space, climate, and physical appearance, and for all the internal squabbles, contentions, and strivings, Texas has a tight cohesiveness perhaps stronger than any other section of America. Rich, poor, Panhandle, Gulf, city, country, Texas is the obsession, the proper study, and the passionate possession of all Texans."

John Steinbeck, from his book, "Travels with Charley: In Search of America"

GRANTS

2016–2017



THE
MOODY FOUNDATION
AT A GLANCE

> 4,000
GRANTS TO DATE

\$1.5 BILLION
AWARDED TO DATE

\$15 MILLION
AWARDED IN MOODY SCHOLARSHIPS
TO OVER 5,000 STUDENTS

Aberg Center for Literacy

Dallas

Assistance in improving school readiness and lifting families out of poverty through a multigenerational family literacy program that aids parents in achieving literacy and English fluency so that they can provide their children at-home academic support

\$25,000

Advocates For Camp Able

Buffalo Gap

Assistance in improving the self-sufficiency of children and military veterans with special needs through an all-volunteer program of equine therapy, using rescued horses, that reduces anxiety and improves physical and cognitive function while saving the lives of abused animals

\$10,000

AIDS Interfaith Network, Inc.

Dallas

Assistance in eliminating one of the biggest barriers to medical care faced by low-income patients through a transportation program to provide bus passes to clients living within the Dallas Area Rapid Transit district, enabling access to treatment, care and related services

\$30,000

Alcohol Drug Abuse Women’s Center, Inc.

Galveston

Assistance in extending the continuum of care by filming an informative video for clients, their families and the public, creating a new position of Aftercare Case Manager, and retiring the debt on the center’s 15-passenger van

\$75,000

Alley’s House

Dallas

Assistance in enabling teenage mothers to break the cycle of poverty and achieve academic success, personal growth and financial stability through the Pathways to Independence program

\$25,000

**American Cancer Society, Inc./
Texas Division/Dallas Metro Unit**

Dallas

Assistance in providing children who have cancer, and their families, with a special outing to the circus in order to provide families with a no-cost respite from treatment

\$60,000

**American Cancer Society, Inc./
Texas Division/Dallas Metro Unit**

Dallas

Support of the 2017 Junior Cattle Baron’s Ball, an annual even held for pediatric cancer patients and their families, offering them an afternoon of “Disney on Ice”

\$75,000

American Red Cross-Dallas Area Chapter

Dallas

Assistance with the purchase of a new mobile blood donation unit that will help to reduce the area’s reliance on blood from elsewhere and diversify the donor base so that all blood types are available when needed

\$205,000

Ann Richards School Foundation ‘16

Austin

Assistance in preparing female students, beginning in sixth grade, for success in college by preparing them thoroughly through campus visits, dual-credit classes, test preparation courses and in-college support, reducing barriers for first-generation college students

\$35,000

Ann Richards School ‘17

Austin

Assistance in improving educational access for young women with limited resources through the To and Through College Program, to improve students’ abilities to successfully apply to college and remain in school

\$40,000

Any Baby Can of Austin, Inc. ‘16

Austin

Assistance in filling a budget gap caused by state cuts to Medicaid that drastically affect the Healthy and Fair Start program, a home-based parenting education model aimed at reducing remedial education by addressing developmental delays and encouraging parent participation

\$200,000

Any Baby Can of Austin, Inc. ‘17

Austin

Assistance, over two years, in expanding the Healthy and Fair Start program to reach more infants and toddlers in need of early childhood intervention that will reduce child abuse, improve school readiness and stabilize vulnerable families through Parents as Teachers education and support

\$150,000

Arc of the Capital Area

Austin

Assistance in disrupting the school-to-prison pipeline for students with intellectual or developmental disabilities through the Juvenile Justice Services Program to keep students from committing or re-committing expellable offenses

\$15,000

Ark House Foundation

Richardson

Assistance in providing affordable housing and support services to patients and their families while they are receiving medical care at a Dallas hospital

\$12,000

Assistance League of the Bay Area

Houston

Assistance in providing low-income students in the Bay Area, including Galveston, League City, Texas City and Dickinson, with school clothing that enables them to begin the school year ready to learn, with fewer absences and distractions from learning

\$15,000

Attitudes & Attire

Dallas

Assistance in improving the employment opportunities, self-confidence and health outcomes for women who have sustained dental damage due to abuse, illness, poverty or other trauma through the Hopeful Smiles Program

\$30,000

Austin Child Guidance Center

Austin

Assistance in providing quality mental health care to uninsured and underinsured children and families so that they are able to succeed in school and family life

\$25,000

**Austin Community Foundation
for the Capital Area**

Austin

Assistance with matching donations to Austin Gives Miles and their 30 beneficiary groups on February 18, 2018

\$306,000

**Austin Community Foundation for the
Capital Area/Austin Gives Miles**

Austin

Assistance with matching donations to Austin Gives Miles and their 27 beneficiary groups

\$275,400

**Austin Community Foundation for
the Capital Area/Park 35 Project**

Austin

Assistance in implementing a public education campaign on the potential impact on congestion, mobility, tourism, and downtown development, of lowering a section of Interstate 35 and creating a deck park above it that will bridge east and west sides of Austin, add to the area’s green space, and serve as a public amenity for the downtown area

\$100,000

Austin Diaper Bank

Austin

Assistance in building capacity to serve more of the infants and elderly whose families struggle to afford diapers, providing basic sanitary needs to clients of more than 40 partner agencies working with homeless, low-income, foster care, disabled or other individuals

\$30,000

Austin Film Society ‘16

Austin

Assistance in presenting the 2016 Texas Film Awards on March 10, 2016, recognizing the outstanding contributions of Texans in all facets of film production, including writing, acting, and directing, and raising funds for year-round community and youth programs

\$25,000

Austin Film Society ‘17

Austin

Assistance in presenting the 2017 Texas Film Awards on March 9, 2017, recognizing the outstanding contributions of Texans in all facets of film production, including writing, acting and directing, and raising funds for year-round community and youth programs

\$25,000

**Austin Gay & Lesbian
International Film Festival**

Austin

Assistance in presenting the thirtieth annual Austin Gay and Lesbian International Film Festival and related year-round programming to foster community involvement across gender, generational and other demographic categories and provide opportunities for young filmmakers

\$20,000

Austin Groups for the Elderly

Austin

Assistance, over two years, in expanding the Memory Connections program for individuals with early-stage dementia by adding a sixth site where affected adults and their families receive education, support and social interaction to improve mental and physical health and quality of life

\$80,000

Austin Habitat for Humanity, Inc.

Austin

Assistance in alleviating Austin’s shortage of affordable housing and promoting neighborhood stability and economic advancement by building new homes in partnership with their future owners in order to improve marginal neighborhoods and provide a healthy new start for families

\$10,000

Austin Parks Foundation

Austin

Assistance in redeveloping Republic Square Park in downtown Austin to provide more amenities to downtown residents and visitors, including a stage, a circular promenade, public restrooms, and areas for a farmers’ market, food vendors and activities for adults and children

\$250,000

Austin YMBL Sunshine Camp

Austin

Assistance in offering after school tutoring, mentoring and recreation to middle school students from high poverty Austin schools, with an emphasis on math concepts and STEM learning in order to improve grades and prevent future dropouts

\$20,000

**Ballroom Cultural Arts Foundation/
DBA Ballroom Marfa**

Marfa

Assistance in presenting an exhibition of site-specific sculpture and performance art that includes a one-month artist residency, on-site collaboration with other artists, community engagement through public programs, and outreach to local schools

\$25,000

Baylor Health Care System Foundation

Dallas

Assistance in constructing Hope Lodge to house cancer patients receiving outpatient treatment at UT Southwestern, Baylor University Medical Center and other Dallas care providers, making it possible for more people to access the best care available and participate in research trials that advance treatment for all

\$2,000,000

Baylor University

Waco

Assistance in renovating Moody Memorial Library in preparation for its 50th anniversary in 2018, to include a flexible classroom that will be used for traditional lecture-format classes and video-conference learning

\$100,000

**Big Brothers Big Sisters of
Central Texas, Inc. ‘16**

Austin

Assistance in providing children facing adversity and living in single-parent or parentless homes with a caring mentor who can influence their lives in positive ways that lead to better social behavior and healthy life choices

\$20,000

**Big Brothers Big Sisters of
Central Texas, Inc. ‘17**

Austin

Assistance in reducing the delays in matching children in need of a long-term adult mentor with a carefully-selected volunteer, through the “Lose the Wait” initiative that will increase organizational capacity by hiring an additional enrollment specialist

\$50,000

Big Thought ‘16

Dallas

Assistance in advancing educational goals throughout Dallas through the Dallas Summer Solution, a collaboration of libraries, museums, science centers and other community programs aimed at eliminating education disparities by providing at-risk children with access to a wide range of learning enrichment activities to prevent summer learning loss

\$150,000

Big Thought ‘17

Dallas

Assistance in preventing summer learning loss, a significant reason why low-income children fall behind their peers, through support of the second year of a public-private citywide collaborative to offer quality learning activities at accessible locations

\$150,000

BIND: Brain Injury Network of Dallas

Plano

Assistance, over a two-year period, in building capacity to serve more of Dallas’ population of individuals with brain injuries in a day program that builds skills for work and volunteering, provides social interaction, restores purpose, and provides caregiver respite

\$250,000

BookSpring

Austin

Assistance in preparing low-income children for academic success through the ReadWell early childhood literacy program, which partners with pediatric clinics to provide infants and toddlers with books that will enhance their language and literacy skills

\$20,000

**Boys and Girls Club of Austin
and Travis County, Inc.**

Austin

Assistance, over a two-year period, in breaking the cycle of poverty for more of the 67,000 economically-disadvantaged youth in Travis County by constructing the Legacy Center to provide youth ages 6-18 with a safe, healthy hangout

\$500,000

Breakthrough Central Texas

Austin

Assistance in mentoring, advising and encouraging students without a family history of college attendance to stay focused on their studies, develop academic and social skills needed for higher education, and access financial resources for college

\$25,000

Bridge Steps

Dallas

Assistance in leveraging state funding for treating long-term homelessness in conjunction with mental illness through an intensive-care approach linking medical, pharmacy, Social Security and diagnostic resources to reduce hospitalization and incarceration, and in renovating the shelter’s kennel to remove a frequent barrier to seeking treatment

\$350,000

Brighter Tomorrows, Inc.

Irving

Assistance in breaking the cycle of domestic violence by providing southwest Dallas County children who have experienced domestic violence with counseling and education that helps them deal with their situation and emotions in healthy, positive ways

\$20,000

**Brownsville Society for Crippled
Children, Inc./DBA Moody Clinic**

Brownsville

Assistance, over three years, in providing speech/ language, physical and occupation therapy to children with disabilities, developmental delays and acquired injuries to help them reach their potential academically and socially regardless of their family’s income

\$1,000,000

Buckner Children and Family Services

Dallas

Assistance, over a two-year period, in developing a new pilot program that will better prepare young women transitioning from foster care to independent adult living by providing a long-term support system that includes goal setting, mentoring, educational assistance and vocational training

\$120,000

Café Momentum

Dallas

Assistance in breaking the cycle of poverty and crime among juvenile offenders in Dallas County through a year-long training program that offers paid internships to recently-released juvenile offenders where they receive culinary training, life skills and mentoring that enables them to become stable, self-sufficient adults

\$25,000

Camp Aranzazu, Inc. ‘16

Rockport

Assistance in providing physically and/or developmentally challenged children and adults with a barrier-free residential camp experience that fosters independence, builds social skills, improves their health and enhances overall functioning

\$150,000

Camp Aranzazu ‘17

Rockport

Assistance in providing a therapeutic and empowering week of summer camp activities to up to 4,000 children with special needs and physical or developmental challenges at the only accredited camp of its kind located along the Texas Gulf Coast

\$150,000

The Care Communities

Austin

Assistance in providing compassionate non-medical care and support services to Central Texans diagnosed with life-threatening illnesses, helping individuals and families cope with the stresses of cancer, HIV/AIDS and other conditions so they can focus on treatment

\$20,000

Casa Esperanza, Inc./
DBA Hope House of Austin

Liberty Hill

Assistance in improving the quality of life for children and adults with severe intellectual and physical disabilities through the purchase of a passenger van

\$35,000

CASA for Kids of South Central Texas

Brenham

Assistance in purchasing an office that will better house staff and volunteers, doubling the amount of available space in order to accommodate the growing need for advocates to speak up for children who have been abused or neglected, and provide a place for community education

\$250,000

CASA of Galveston County, Inc. ‘16

Texas City

Assistance in providing children in Child Protective Services custody with a Court Appointed Special Advocate who will serve as the child’s voice in court and present recommendations based solely on the best interest of the child in cases of abuse or neglect

\$15,000

CASA of Galveston County, Inc. ‘17

Texas City

Assistance in serving more of the abused and neglected children in Galveston County and serving as their advocate as they find a safe, permanent home, by hiring additional staff to recruit and supervise more volunteers in order to serve 75% of the children in need of advocacy

\$30,000

CASA of Travis County, Inc.

Austin

Assistance in improving the educational outcomes and life success of abused and neglected children in foster care by training CASA volunteer advocates to navigate the educational system, especially special education

\$25,000

Catholic Charities of Central Austin

Austin

Assistance in providing low-cost mental health counseling to low-income residents of 25 counties in Central Texas, with a special emphasis on children, restoring their resilience and improving their ability to function at school and at home

\$25,000

Catholic Charities of the Archdiocese
of Galveston-Houston

Houston

Assistance in providing Galveston County residents with a pathway out of poverty through the Bridges to Hope program

\$50,000

Center for Child Protection ‘16

Austin

Assistance in providing counseling and advocacy services to more Travis County children who have been the victim of physical or sexual abuse or who have witnessed a violent crime, by expanding the Family Advocate Program

\$49,430

Center for Child Protection ‘17

Austin

Assistance in promoting healing and reducing trauma for Travis County children who have been the victim of physical or sexual abuse, neglect or were witnesses to a violent crime, through a new model of experiential therapy involving yoga, music, art and active challenges

\$50,000

Children’s Center, Inc.

Galveston

Assistance in addressing a statewide crisis in foster care by creating emergency shelter space for an additional 16 boys and 16 girls, and providing the residents with trauma-informed care, on-site education and counseling to prepare them for permanent placement

\$100,000

Children’s Medical Center
Foundation of Texas

Dallas

Assistance in establishing the Robert L. Moody, Sr. Faculty Scholar Program

\$5,000,000

Children’s Medical Center Foundation of
Central Texas/DBA Dell Children’s
Medical Center Foundation

Austin

Assistance in extending Camp In Motion, a therapeutic summer camp for children and young adults with mobility impairments, to include additional sports activities throughout the year, and to include more participants during the summer sessions in 2017

\$150,000

Chris Kyle Frog Foundation

Midlothian

Assistance, over a two-year period, in improving the mental health of military veterans and first responders by offering “Mastering Your Marriage” retreats in Houston and Dallas aimed at reducing service-related stress and improving communication, self-care and conflict resolution skills

\$100,000

Christus Foundation for Healthcare

Houston

Assistance in improving access to mental health and primary care services to homeless and/or uninsured individuals in Galveston County by placing an additional counselor in the Point of Light Clinic in Dickinson

\$87,232

Church of the Colored People
of Gillespie County

San Antonio

Assistance in restoring the 1877 wooden church, built for the African-American residents of Fredericksburg and later used by all worshippers, and adding elements that will enable the church to be rented for public events.

\$50,000

City of Galveston Police Department

Galveston

Assistance in investigating and prosecuting crimes, especially crimes against children, by purchasing additional equipment, software and training to expand the capabilities of the Computer Forensics Lab

\$62,500

CitySquare

Dallas

Assistance in offering a housing-first approach to 50 chronically homeless Dallas County residents who have experienced both severe mental illness and the criminal justice system, providing them with intensive behavioral health and social services to improve their lives at a much lower cost to the city and county than incarceration

\$90,000

Clayton Dabney Foundation
for Kids with Cancer

Dallas

Assistance in enabling families with a terminally ill child to create lasting memories in the child’s final days by purchasing needed items, improving the quality of family life, fulfilling a last wish or providing aid so that parents can spend more time with their child

\$50,000

The Comfort Crew for Military Families

Austin

Assistance in reducing stress and anxiety among elementary age children with a parent deployed in military service by distributing age-appropriate materials to increase their coping skills and resilience, with follow-up materials to help adjust to the parent’s return

\$10,000

Communities in Schools of
Central Texas, Inc.

Austin

Assistance in preparing at-risk boys for academic success, avoiding risky behavior, and graduating from high school through the XY-Zone program

\$150,000

Communities in Schools
Galveston County ‘16

Galveston

Assistance in improving the graduation rates in Galveston and Texas City by expanding the availability of mentoring, tutoring, case management, counseling and support to at-risk students and their families in order to break the cycle of poverty though education

\$75,000

Communities in Schools of
Galveston County ‘17

Galveston

Assistance with providing one-on-one case management to at-risk students, aimed at preventing school dropout by identifying an individual student’s stumbling blocks and developing solutions

\$75,000

Concho Valley Turning Point

San Angelo

Assistance in purchasing a 15-passenger van that will transport individuals in recovery to meetings, classes, support groups and community functions that will aid them in overcoming dysfunction and help them become productive citizens and family members

\$41,730

Congregation B’nai Israel

Galveston

Assistance in completing necessary repairs and renovation to bring the 63-year old facility up to current standards

\$690,000

Contemporary Austin Museum, Inc.

Austin

Assistance with adding the Moody Pavilions to the Laguna Gloria outdoor sculpture park

\$3,000,000

Crystal Charity Ball '16

Dallas

Assistance in supporting seven children's charities meeting critical needs in Dallas County as they provide health, education and social services that will improve the lives of ill, homeless, traumatized, abandoned and under-served segments of the population

\$300,000

Crystal Charity Ball '17

Dallas

Assistance in supporting eight charities in Dallas County that are concerned with the needs of children, enabling the groups to provide innovative services in health, education, arts and social welfare and expand their capacity, with \$250,000 going to the Big Brothers, Big Sisters Lone Star and the Dallas Police Department's Bigs in Blue Program

\$750,000

Cystic Fibrosis Foundation/ Northeast Texas Chapter

Dallas

Assistance in providing life-extending pediatric care at Children's Medical Center and conducting clinical trials at the University of Texas Southwestern Medical Center

\$70,000

Dallas Area Habitat for Humanity, Inc.

Dallas

Assistance, over three years, in stabilizing Dallas neighborhoods and families by providing low-income residents who are potential homeowners with the financial literacy, homebuying education and financial documentation needed to purchase and maintain a home

\$225,000

Dallas CASA

Dallas

Assistance in endowing two volunteer coordinator positions each year into the future

\$2,000,000

Dallas Center for the Performing Arts Foundation/DBA AT&T Performing Arts Center

Dallas

Assistance with the capital campaign and with establishing a permanent endowment, the Moody Fund for the Arts, to provide grants for Dallas' small non-profit arts groups

\$22,000,000

Dallas County Local Workforce Development Board/DBA Workforce Solutions Greater Dallas

Dallas

Assistance in energizing and mobilizing the Dallas business community to address early childhood education and advocate for policies and practices that will improve early learning, through a two-day summit on the economic impact of early childhood education

\$175,000

Dallas Foundation/Family Wellness Dallas!

Dallas

Assistance in presenting a specialized version of a Dallas-wide communications-oriented relationship workshop, specifically tailored to first responders and their families, with an emphasis on healing the effects of the mass shooting of five Dallas police officers

\$75,000

Dallas Foundation/Zero to Five Fundress' Collaborative

Dallas

Assistance in completing funding to install modular buildings and landscaping comprising the Bachman Lake Together Family Center

\$250,000

Dallas Holocaust Museum

Dallas

Assistance in constructing a larger museum to accommodate increasing attendance by visitors of all ages and include a unique "Pivot to America" wing to relate American perspectives on intolerance to the country's founding documents, ideals and historic figures

\$500,000

Dallas Methodist Hospitals Foundation

Dallas

Assistance in operating the Sexual Assault Nurse Examiner (SANE) program in southern Dallas County, providing the area with its only rape crisis counseling and advocacy service at Methodist Dallas' new Charles A. Sammons Tower emergency and trauma center

\$100,000



PROMOTING CONTEMPORARY ART

Contemporary Austin Museum

"I still remember the day we received notification from the Moody Foundation. It was providing the lead gift for Phase I of the Laguna Gloria Master Plan. It was extremely gratifying to see the Foundation recognize the importance of what we hoped to accomplish and to know the Moody Foundation values the need for public spaces and outdoor experiences. We hope to encourage more people to come to Laguna Gloria to experience its unique cultural and ecological stories as a wonderful venue for making and experiencing art."

Louis Grachos, Executive Director, The Contemporary Austin

Dallas SPARK

Dallas

Assistance in providing children with summer day camp experiences aimed at stimulating their creativity through a variety of art instruction and instilling confidence in their creative abilities so that they will return to school with improved problem-solving skills

\$40,000

Dallas Summer Musicals, Inc.

Dallas

Assistance in presenting a special daytime musical theatre performance to 3,400 North Texas students and educators, providing them with free access to professional theater to expand their cultural understanding and stimulate their interest in the performing arts

\$175,000

Dallas Theater Center

Dallas

Assistance in presenting the world premiere of “The Trials of Sam Houston,” and to develop educational programming to accompany the production

\$150,000

Dive Pirates

The Woodlands

Assistance in providing training, equipment and supervision to disabled individuals with an interest in scuba diving, enabling them to take part in an activity with non-disabled peers that improves their physical conditioning and mental outlook

\$50,000

DME Exchange of Dallas

Dallas

Assistance in raising awareness of the state’s only medical salvage company in order to recruit more volunteers and generate more donations of used equipment

\$45,000

Dwell With Dignity Foundation, Inc.

Dallas

Assistance in reinforcing the lessons of self-sufficiency among formerly homeless families and individuals by furnishing their new homes with the help of volunteer professional interior designers creating attractive, functional spaces that are organized and uplifting

\$15,000

East Texas Baptist University

Marshall

Assistance in expanding the nursing school, relocating it off-campus to a renovated building with space to triple the capacity for nursing students

\$109,000

El Buen Samaritano Episcopal Mission ‘16

Austin

Assistance in meeting more of the need for hunger-fighting food assistance for families through the Hands for Hope fundraising and food donation drive in Austin’s Episcopal churches and schools

\$50,000

El Buen Samaritano Episcopal Mission ‘17

Austin

Assistance in increasing the number of low-income Austin residents eating nutritious healthy meals and learning to cook on a Budget through a two-to-one match for donations to the Hands for Hope campaign

\$50,000

Equest

Wylie

Assistance in ensuring that children, adults and veterans are able to access equine therapy regardless of financial difficulties, through the Subsidy and Scholarship program, which absorbs the majority of costs for many clients and 100% of the costs for veterans and participants in a Dallas Police Department youth outreach

\$75,000

Family Gateway, Inc.

Dallas

Assistance in expanding case management, intake and support services for families in crisis

\$65,000

Family Service Center

Galveston

Assistance with the Trauma Informed Care Initiative, a prevention and intervention program of parent education and treatment to reduce the impact of childhood traumas

\$125,000

Food Foundation/DBA Hunger Busters

Dallas

Assistance with the purchase of a delivery van so that the program can deliver a nutritious evening meal to more high-need schools and after-school programs

\$30,000

Fossil Rim Wildlife Center, Inc.

Glen Rose

Assistance in expanding the educational outreach of the Wolf Ridge Conservation Education Center by renovating its Activity Barn, the primary site of indoor group activities, by adding air conditioning, restrooms, a food preparation kitchen and additional classroom space

\$200,000

Foundation for the Education of Young Women/Young Women’s Preparatory Network

Dallas

Assistance in improving college readiness, workforce readiness, summer enrichment opportunities and STEM awareness at Irma Rangel Young Women’s Leadership School, a public secondary school for girls in the Fair Park area

\$250,000

Friday Harbour

Houston

Assistance in providing short-term, short-notice housing for cancer patients at Texas Medical Center hospitals who have been unexpectedly detained due to treatments or the need for follow-up care, aiding their recovery by reducing stress and exhaustion

\$25,000

Friends of Wednesday’s Child

Dallas

Assistance in expanding the Success In School program to enable more children in foster care to stay at grade level, participate in extracurricular activities, improve their attendance and behavior, with the objective of completing high school with skills for self-sufficiency

\$70,000

Gaining Academic Progress Pre-K and K Learning Center

Austin

Assistance in closing the learning gap faced by low-income minority students by establishing a full-day, bilingual preschool in East Austin that combines core learning concepts for school readiness with enriching experiences in the community

\$50,000

Galaxy Counseling Center

Garland

Assistance in providing psychological support and therapy to adult and child victims of sexual abuse and sexual assault, enabling them to heal, develop coping skills and stabilize their relationships with family members and the community, to mitigate long-term effects such as depression, drug abuse and post-traumatic stress disorder

\$20,000

Galloway School

Friendswood

Assistance in renovating the school library into a “learning hub” that integrates printed and digital resources in a common space that will encourage exploration, creativity and collaboration among students, teachers and the community

\$50,000

Galveston Arts Center, Inc.

Galveston

Assistance in offering cultural programs to visitors and residents through education outreach, gallery programs, events and exhibitions

\$100,000

Galveston Bay Foundation

Houston

Assistance in presenting the 11th annual Bike Around the Bay fundraising event, with proceeds aiding projects to preserve, protect, and enhance the natural resources of Galveston Bay

\$60,000

Galveston Chamber Partnership, Inc.

Galveston

Assistance with the 2017 “Celebrating Women: Mind, Body and Spirit” Conference, and support of community endeavors to benefit children and youth and enhance Chamber efforts to improve Galveston through education and charity

\$50,000

Galveston County Food Bank

Texas City

Assistance in improving nutrition for more of the 43,000 Galveston County residents living in poverty, through mobile food distribution

\$200,000

Galveston Diaper Bank

Galveston

Assistance in enabling working-poor families to remain in the workforce by removing one of the major barriers for families with young children, the cost of diapers required in order to enroll an infant or toddler in day care

\$35,000

Galveston Historical Foundation

Galveston

Assistance with capital support and programming to develop a hub location for all historic properties

\$1,000,000

Galveston Independent School District Educational Foundation, Inc.

Galveston

Assistance, over two years, in providing funding to teachers and schools for innovative programs that support district goals while offering students and teachers the opportunity to develop an individualized approach to the curriculum and enhance the academic experience for GISD students

\$50,000



SUPPORTING VETERAN NEEDS

Goodwill Industries of Houston

“Thanks to the Moody Foundation’s generosity, Goodwill has been serving Galveston for decades. More recently, funding from the Moody Foundation has allowed us to re-open our Veterans Job Connection Center on the island with the specific goal of helping veterans get the education, training and any other assistance they might need to find employment and to fully re-integrate into civilian life. This funding is so helpful to the community as we are the only resource of this kind on the island. We know our work, supported by the Moody Foundation, has dramatically reduced veteran unemployment and homelessness on the island.”

Terri Parris, PR and Media Relations Manager, Goodwill Houston

Galveston Island Day School/ Moody Early Childhood Center

Galveston

Assistance in expanding the Moody Early Childhood Center to accommodate more infants, toddlers and preschoolers by adding five classrooms, a second playground, a library and an aftercare room to the campus, and establishing a scholarship fund for low-income parents and special circumstances

\$786,000

Galveston Urban Ministries

Galveston

Assistance in improving the academic, employment and housing opportunities in one of Galveston’s poorest neighborhoods through programs for children and adults, including after-school tutoring and mentoring, employment education classes, and revenue-generating recycling

\$50,000

Gleanings From the Harvest for Galveston/ DBA Galveston County Food Bank

Texas City

Assistance in economically distributing nutritious food to more of the 53,000 residents of Galveston County who face food insecurity by purchasing a mobile food tractor/trailer that can travel to high-need areas of the county for regularly-scheduled food deliveries

\$185,633

Goodwill Industries of Houston

Houston

Assistance with the Veteran Employment Training Services program to re-train, counsel and support veterans in finding careers that enable them to support themselves and their families

\$200,000

Grace Episcopal Church

Galveston

Assistance in renovating the bell tower of the historic church building, designed by iconic Galveston architect Nicholas Clayton, to prevent further damage and deterioration and protect those who worship or attend community functions from the risks of an unstable tower

\$75,000

Gulf Coast Big Brothers & Big Sisters, Inc.

Galveston

Assistance in reducing dropout rates, improving school performance and self-confidence, and closing the opportunity gap for at-risk Galveston County children and youth through a proven program of one-to-one mentoring, now offered in workplace, at-school and community-based options to better involve more participants

\$80,000

HACA Scholarship Foundation, Inc./DBA Austin Pathways

Austin

Assistance in providing specialized social services to senior citizens living in public housing by creating a Service Coordinator position to reduce seniors’ isolation and connect more seniors with needed services such as transportation, nutrition, housekeeping and counseling

\$60,000

Healing Hands Ministries

Dallas

Assistance in providing pediatric medical, dental and behavioral health care to children living at or near the poverty level in northeast Dallas, offering both primary care and preventive treatment to reduce the rates of diabetes, asthma and obesity among children

\$25,000

Highland Park ISD Educational Foundation

Dallas

Assistance, over a five year period, in preparing students for the careers of the future through the development of the Moody Innovation Institute to foster Science, Technology, Engineering, Arts and Mathematics (STEAM) skills in grades K-12 and engage high school students in problem-solving, mentoring and internships through the Moody Advanced professional Learning Center

\$5,789,874

Hitchcock Independent School District

Hitchcock

Assistance in increasing academic achievement, student engagement and college and career readiness by purchasing new technology, including electronic whiteboards, interactive software and Chromebook computers for use at Crosby Middle School

\$10,000

Holocaust Museum Houston

Houston

Assistance in constructing a new and expanded museum dedicated to Holocaust education, classroom, a larger auditorium and space for activities

\$500,000

Hope Cottage, Inc.

Dallas

Assistance in providing prenatal care to women during unplanned, crisis pregnancies through the Healthy Mother/Healthy Baby program, preventing low birth weight and the resulting health risks and aiding young mothers in making a plan for themselves and their baby

\$25,000

Housing Crisis Center, Inc.

Dallas

Assistance in aiding military veterans who are either chronically homeless or experiencing a rare episode of homelessness, by offering supportive services, scattered-site housing and financial coaching to increase each client's ability to afford adequate housing

\$15,000

Houston Ground Angels

Houston

Assistance in providing transportation for more of the 96,000 cancer patients who fly to Houston each year for treatment by purchasing a passenger van to augment the current system of using volunteers' personal cars to transport patients from airport to hospital

\$33,122

Houston Methodist Hospital Foundation

Houston

Assistance in developing a treatment for Alzheimer's disease that uses existing anti-inflammatory drugs to slow memory loss and cognitive impairment, through a three-year study of the role of inflammation in the progression of the disease from early through late stages

\$359,897

Humane Society of Southeast Texas

Beaumont

Assistance in reducing the number of stray animals in Southeast Texas, and their hazards to public health, by including a high-volume spay/neuter in the new facility, and extend spay/neuter services to low-income and poverty-level individuals

\$375,000

Interfaith Family Services

Dallas

Assistance in tripling the number of working-poor North Texas families diverted from homelessness through support of the new Family Empowerment Center, combining career coaching, financial education, child care and youth services to permanently lift families out of poverty

\$825,000

It's A Sensory World

Farmers Branch

Assistance in enabling children with autism, Down Syndrome or communication and sensory processing disorders to develop to their full potential using technology, play and therapy in individualized lesson plans for students ages 2-14

\$25,000

Jubilee Park & Community Center

Dallas

Assistance, over a three-year period, in expanding the Out of School Time programming to serve 400 low-income students per year, adding a component for children with specialized academic needs such as dyslexia, autism and communication disorders

\$525,000

Junior League of Dallas, Inc.

Dallas

Assistance, over two years, in expanding the "Kids in the Kitchen" program of hands-on nutrition education, fitness activities, and family involvement that teaches low-income children in grades K-5 to make healthier choices

\$80,000

Kinkaid School, Inc.

Houston

Assistance in meeting the needs of a diverse group of students through a one-year pilot project to place an academic support manager on campus to guide students in finding organizational, study and time management skills that best fit their individual learning styles

\$37,500

Legacy Counseling Center

Dallas

Assistance in providing mental health services to low-income individuals living with HIV/AIDS, improving their health by offering counseling, behavioral therapy, substance abuse treatment, housing and housing referrals, and hospice care, with many services in Spanish

\$10,000

LIFT-Literacy Instruction for Texas

Dallas

Assistance in closing the education gap for adults with low levels of literacy through the development of a new curriculum that integrates literacy learning, English as a Second Language, and high school equivalency preparation into an interactive, coordinated program, and developing a client management system to analyze student progress

\$125,000

Lighthouse Christian Ministries

Bacliff

Assistance in providing affordable dental care to low-income, uninsured residents of Bacliff, Bayview, San Leon, Kemah and surrounding areas in Galveston County, using the services of volunteer dentists to improve the health and employability of patients in need

\$25,000



HELPING CHILDREN WITH SPECIAL NEEDS

Moody Clinic

"Our relationship to the Moody Foundation of Galveston goes back decades. When we first received funds to build the clinic during the 1960s, we decided to take the Foundation's name. Since then, we've served more than 7,000 children with special needs, providing speech/language, physical and occupational rehabilitative therapy. We want to keep the doors open for another 65 years and to serve the neediest in the Brownsville community. We're honored to continue to receive grants, and can't thank everyone involved enough."

Jessica Cuevas, Executive Director, the Moody Clinic



INVESTING IN EDUCATION

Moody Scholars Program

“Education has always been a priority for the Moody Foundation. The Moody Scholarship Program is helping current and future generations of Texans attend college.”

Angela Blair, Director of Education, the Moody Foundation

The Moody Scholars program began in 1969. The goal of the program is to provide financial assistance to qualified high school students in pursuit of an undergraduate degree in Texas. Since its inception, the Moody Scholarship Program has awarded over \$15 million to assist more than 5,000 students throughout the state.

Longhorn Project Advisory Board

Houston

Assistance in expanding the capacity for school field trips so that more Galveston County third and eighth graders are able to experience the STEM-related offerings involved in agriculture

\$40,000

Lone Survivor Foundation

Houston

Assistance in providing therapy to wounded veterans that improves their reintegration into civilian life by constructing a covered equestrian arena at the Lone Survivor Retreat Center on Bolivar Peninsula, ensuring that bad weather will not interrupt the 5-day therapy program

\$75,000

Lutheran Music Academy of Galveston Island, Inc.

Galveston

Assistance, over three years, in providing after-school and summer music and fine arts instruction to Galveston children in elementary and middle school, including scholarship funding for those who cannot pay the full tuition

\$150,000

Make-A-Wish Foundation of the Texas Gulf Coast and Louisiana, Inc.

Stafford

Assistance in creating meaningful family time for children with a life-threatening medical condition, providing them with an opportunity to travel, meet someone they admire, purchase a wanted item or have a memorable experience.

\$14,600

Manos de Cristo, Inc.

Austin

Assistance in improving the health of unemployed and underemployed Central Texas residents by providing dental services that include restoration procedures, preventive care, emergency extractions and referrals for more complex treatment, at affordable fee levels

\$10,000

Martha's Home

Amarillo

Assistance in providing homeless women with stable temporary housing, case management, mentoring, and access to job-skill training in small, homelike residences that prepare them for permanent housing

\$10,000

Mental Health-Mental Retardation Center Austin-Travis County/DBA Integral Care

Austin

Assistance in developing an apartment complex in the Oak Springs area of east Austin to integrate housing, health care, education and community support into one comprehensive solution to homelessness and its contributing factors

\$100,000

Metro Dallas Homeless Alliance

Dallas

Assistance with the Flex Fund, a rapid-response source of emergency funds for apartment or utility deposits, furniture, transportation and other needs in order to make homelessness as brief and nonrecurring as possible

\$78,500

Mi Escuelita Preschool, Inc.

Dallas

Assistance in providing quality early childhood education to children whose native language is not English by enabling more preschool teachers to obtain college degrees, a requirement for expanding partnerships with charter schools and Head Start programs

\$25,000

MoMs USA

Houston

Assistance in honoring past and present members of the United States Marine Corp by presenting the 242nd Birthday Ball at Moody Gardens Hotel on November 11, 2017, and deferring some of the costs for young active-duty so that they may attend

\$40,000

Moody Early Childhood Center

Galveston

Provide operational and capital assistance, over a five-year period, in preparing at-risk children from birth to pre-kindergarten for academic success by developing a comprehensive, affordable, high quality day school for infants and toddlers that will co-locate early childhood learning with the Galveston Independent School District's existing program for 3-year olds to improve education for, reduce costs, and offer family support services to the 70% of Galveston children who are disadvantaged

\$6,000,000

Moody Scholars Program '16

Galveston

Support of the Moody Scholars Program, which awards financial assistance to graduating seniors from 18 high schools in Galveston County, Austin and Dallas who demonstrate financial need and academic promise, and the Moody Honors Scholars Program, based entirely on merit

\$1,200,000



ENHANCING MEDICAL SERVICES

Parkland Foundation

“We are grateful to the Moody Foundation for their generous support of Parkland, our patients and our mission to provide care for anyone in need. Their transformational gift creates an opportunity to increase the health and survival rate of breast cancer patients while also creating equity in breast health for everyone in Dallas County.”

David E. Krause, President and CEO, Parkland Foundation

Moody Scholars Program ‘17

Galveston

Assistance with the 2017 Moody Scholars Program

\$1,200,000

Mosaic Family Services, Inc.

Dallas

Assistance in providing culturally competent services, in 31 languages, to victims of violence, including human trafficking and domestic violence

\$20,000

National Society to Prevent Blindness/ Prevent Blindness Texas

Houston

Assistance in improving eye health and reducing the number of undiagnosed vision deficiencies among adults in southeast Texas through the “Healthy Eyes” program, which trains volunteers to conduct vision screenings at community sites reaching low-income individuals

\$27,500

New Hope Equine Assisted Therapy

Argyle

Assistance in continuing to provide therapeutic horseback riding to children and adults without the resources to pay, keeping the proven therapy accessible to individuals with autism, cerebral palsy, traumatic brain injury and other conditions

\$10,000

North Texas Food Bank

Dallas

Assistance, over a four-year period, in expanding operations and better serving the hungry by constructing a new distribution center, renovating newly-acquired headquarters to house a community room and demonstration kitchen, and establishing new pantries

\$5,000,000

Notre Dame of Dallas Schools, Inc.

Dallas

Assistance, over two years, in preparing developmentally disabled young adults for careers or community service through vocational training

\$150,000

Operation Kindness of Garland

Carrollton

Assistance in saving the lives of cats and dogs at North Texas’ largest no-kill animal shelter through two programs aimed at providing medical care for stray and surrendered animals and foster care for animals that are not candidates for immediate adoption

\$65,000

Our Calling, Inc.

Dallas

Assistance in renovating a newly-purchased building in South Dallas to provide food, mentoring, counseling and religious outreach to the area’s most challenging segment of the homeless population, the chronically homeless with a long history of living on the streets

\$20,000

Parkland Foundation

Dallas

Assistance, over three years, in creating the Comprehensive Breast Center at Parkland to provide all Dallas County women with an equal opportunity for breast cancer prevention, detection and treatment

\$15,000,000

Pease Park Conservancy ‘16

Austin

Assistance with design development and pre-construction work for the adaptive re-purposing of Pease Park’s iconic Tudor Cottage, creating a new gathering space and a nearby picnic/restroom area, Kingsbury Pavilion, as part of the park’s approved master plan

\$168,140

Pease Park Conservancy ‘17

Austin

Assistance, over a three-year period, in completing the first phase of transforming Austin’s most centrally-located park, renovating the southern six acres while retaining and protecting the tree canopy and the park’s atmosphere

\$9,706,541

People’s Community Clinic

Austin

Assistance in providing quality health care to medically underserved and uninsured residents of Central Texas at a new clinic in northeast Austin, a center for women’s health, and four partner sites serving the area’s most vulnerable children, youth and women

\$25,000

Perot Museum of Nature and Science ‘16

Dallas

Assistance in making science, nature and technology education accessible to all in North Texas through engaging, hands-on exhibits and programs at the museum and distance learning

\$100,000

Perot Museum of Nature and Science ‘17

Dallas

Assistance in making science, nature and technology education accessible to all in North Texas through engaging, hands-on exhibits and programs at the museum and distance learning, designed to connect learners with scientific concepts and engage them in STEM pursuits

\$100,000

Piney Woods Wildlife Society

Spring

Assistance with constructing a Kemp’s Ridley turtle sculpture in Menard Park in Galveston to increase awareness of local efforts to save this endangered species of sea turtle

\$9,000

Pollard United Methodist Church

Tyler

Assistance in building a community garden adjacent to an elementary school that will serve as a learning garden for fifth graders, provide fresh organic produce for the food bank, and offer church members and residents an opportunity to interact and benefit their community

\$8,000



TRANSFORMING GREEN SPACES

Pease Park Conservancy

“The gift is absolutely the most transformative thing that’s happened at Pease Park since 1875 when Gov. and Mrs. E.M. Pease donated 23 acres of their land to the city of Austin for use as a public park. The generosity of the Moody Foundation pays tribute to their legacy and allows Pease to live up to its amazing potential. I think the Pease family — all who have cared for Pease Park over the past 142 years — and everyone who will use it in the future will enjoy the park’s new life thanks to the opportunity the Moody Foundation has provided.”

Andy Gill, outgoing Executive Director, Pease Park Conservancy

Presbyterian Communities and Services Foundation

Dallas

Assistance in completing the T. Boone Pickens Hospice and Palliative Care Center, and in providing inpatient therapies that are a part of the special programming designed to support patients and their families

\$5,000,000

Project Graduation

Galveston

Assistance in providing a drug-free night of celebration to the Ball High School class of 2017 scheduled for June 1, 2017

\$20,000

Project Normalization Open Door Preschool ‘16

Austin

Assistance in preparing preschool children challenged by poverty, disabilities and family circumstances by providing personnel for two programs: literacy specialists who promote pre-literacy and early reading skills, and foster grandparents who provide the children with individual attention, encouragement and stability

\$10,000

Project Normalization Open Door Preschool ‘17

Austin

Assistance in providing preschool children with a high level of language-developing social interaction by augmenting the instructional staff with literacy specialists and foster grandparent aides who are able to give individual attention to children in need

\$10,000

Project Transitions, Inc.

Austin

Assistance in providing recuperative care in a residential setting to homeless and low-income individuals with HIV/AIDS, helping them to regain their health, establish better medical adherence, and move to permanent housing

\$15,000

PWA Coalition of Dallas, Inc./ DBA AIDS Services of Dallas

Dallas

Assistance in preventing homelessness among one of the most vulnerable populations by operating four apartment complexes in Oak Cliff that house individuals and families affected by HIV/AIDS, and providing comprehensive health, nutrition and transportation services

\$25,000

Ranch Hands Rescue

Argyle

Assistance in providing mental health counseling, including Equine/Animal-Assisted Counseling, to children and adults who have suffered complex trauma such as child abuse, violent crime or family tragedies

\$20,000

Readers 2 Leaders ‘16

Dallas

Assistance in closing the reading gap experienced by disadvantaged elementary students so that they can read and learn at grade level, by providing intensive in-school and after-school tutoring with professionally-trained volunteers devoted to West Dallas

\$50,000

Readers 2 Leaders ‘17

Dallas

Assistance in purchasing a literature-based guided reading program for use in after-school, in-school and summer camp settings to help children build on their current reading skills, prevent summer learning loss and expand vocabulary and enjoyment of books

\$17,698

Reasoning Mind, Inc.

Dallas

Assistance in expanding a proven mathematics literacy program to pre-kindergarten, kindergarten and first grade as part of the “Texas Mission to M.A.R.S.” (Making Algebra-Ready Students) curriculum to prepare students for the algebra training they need for STEM careers

\$375,000

Resource and Crisis Center of Galveston County ‘16

Galveston

Assistance in improving recovery time from domestic abuse or sexual assault through support of the Victim Services Program, which provides legal, therapeutic, residential and other services to women, men and children who have experienced domestic violence or sexual assault

\$30,000

Resource and Crisis Center of Galveston County ‘17

Galveston

Assistance, over two years, in renovating the historic Guadalupe Church and School into a 58-bed family shelter, an ample client services building and a therapeutic annex for adult and child clients

\$4,000,000



Ronald McDonald House Charities of Galveston

Rosenberg Library Association

Galveston

Assistance in completing the final phase of a major reconstruction, which will include redesigning and expanding museum spaces, restoring historical architecture, and making the fourth floor more accessible to the disabled

\$250,000

Resource Center of Dallas, Inc.

Dallas

Assistance in better meeting the needs of lesbian, gay, bisexual and transgender people in the Dallas Metroplex through the construction of a new community center that will centralize counseling, youth programs, and social services and expand social services and programming

\$500,000

Ronald McDonald House of Galveston

Galveston

Assistance in providing families staying at the Ronald McDonald house with more opportunities for recreation, education and shopping by purchasing a 15-passenger van for outings, field trips and other transportation needs while a child is a patient at UTMB or Shriners Burns hospitals

\$50,500

St. Mary’s University

San Antonio

Assistance in preparing law students to meet the needs of military veterans by establishing the Moody Endowed Fund for Veterans Law Fellows, encouraging study and pro bono work to guide veterans through administrative or civil matters in housing, employment and education

\$500,000

St. Philip’s School & Community Center

Dallas

Assistance, over a two-year period, in providing after-school enrichment to children of the central south Dallas neighborhood, whether or not they attend St. Philip’s School, enabling them to receive tutoring, homework support and instruction in extracurricular activities

\$150,000

St. Simons After-School

Dallas

Assistance in providing free after-school care, homework help and remedial reading instruction on-site at low-performing Dallas ISD elementary schools

\$115,000

St. Vincent’s Clinic

Galveston

Assistance in providing access to insulin to low-income patients of the clinic in order to improve their ability to work, care for their families and avoid the life-threatening complications of uncontrolled diabetes

\$50,000

St. Vincent’s House ‘16

Galveston

Assistance in updating technology and flood proofing the building that houses comprehensive services for Galveston’s working poor and indigent families and individuals, and in providing emergency funds to prevent homelessness in times of financial crisis

\$125,000

St. Vincent’s House ‘17

Galveston

Assistance in improving the lives of Galveston’s working poor residents by offering emergency assistance, medical and mental health care, and other needed services, and improving academic and social outcomes for middle school students through after-school enrichment activity

\$80,000

The SAFE Alliance/Austin Children’s Shelter

Austin

Assistance in preventing homelessness and lifelong poverty among former foster children by providing young adults with case management, counseling and transition services to give them the opportunity to develop life skills for adult living after foster care ends at age 18

\$50,000

Salesmanship Club Youth and Family Centers, Inc./DBA Momentous Institute

Dallas

Assistance in training staff at high-risk elementary schools throughout North Texas to use the proven strategies developed and implemented at the Momentous Institute to improve the social-emotional health of students so they can achieve academic and lifelong success

\$100,000

The Salvation Army

Austin

Assistance in completing the second phase of building new facilities to house homeless women and children, creating 23 transitional living units where families can stay for 6-8 months while stabilizing and improving their potential for self-sufficiency

\$1,000,000

The Salvation Army Galveston

Galveston

Assistance, over a two-year period, in meeting the needs of Galveston County residents in times of economic hardship and emergencies with a lead gift for construction of a social service and community center in Texas City, establishing a sustainability endowment for the Galveston Center of Hope, and purchasing property near the Galveston building for future expansion

\$1,500,000

Sea Star Base Galveston

Galveston

Assistance with the operating costs of providing one-day field trips to Galveston students in fifth through eighth grade to encourage their interest in science, their environment and maritime careers

\$150,000

Settlement Club/DBA The Settlement Home

Austin

Assistance in keeping staff levels adequate to meet the needs of children and youth living in the Residential Treatment Center

\$25,000

Shelter Ministries of Dallas/Genesis Women’s Shelter

Dallas

Assistance, over a two-year period, in breaking the cycle of domestic violence through support of two therapist positions offering counseling, post-trauma therapy and bibliotherapy to children whose mothers have fled domestic abuse, and in purchasing new mattresses for the shelter

\$180,000

Soldiers’ Angels

San Antonio

Assistance in supplementing service to the military veterans using the Dallas VA Hospital, and providing comfort items, clothing, food and visits to the thousands of veterans, especially those that are homeless

\$15,800

Southern Methodist University

Dallas

Assistance with renovation of the Owens Art Center and academic research in the Simmons School of Education and Human Development

\$1,000,000

Southwestern University

Georgetown

Assistance in supporting internships, collaborative work, study-abroad and other high-impact educational experiences, especially for students who often decline such opportunities because they are working

\$50,000

SPCA of Texas

Dallas

Assistance in increasing the adoption rate at the SPCA facility in McKinney by improving the cat, dog and puppy areas near the adoption floor to help curb the spread of disease and keep the animals in adoptable condition, and installing upgraded livestock barn drainage

\$260,791

Special Olympics Texas, Inc. ‘16

Austin

Assistance in providing year-round sports training and athletic competition to more than 55,000 children and adults with intellectual disabilities, improving their health, self-esteem and ability to be employed and involved in the community

\$10,000

Special Olympics Texas, Inc. ‘17

Austin

Assistance in providing year-round training and athletic competition in individual and team sports

\$75,000

Spring Branch Baseball Program, Inc./ SpringSpirit Baseball

Houston

Assistance in expanding the mentoring and social service components of an after-school program that combines academic enrichment, sports, and Christian values to help children in an under-served, low-income area of North Spring Branch

\$75,000

Suicide and Crisis Center of North Texas

Dallas

Assistance in preventing teen suicide through the “Teens Can Survive” program of confidential computer-based mental health screenings for teens 13-18, and suicide awareness training for school personnel, parents and students so they can identify signs of suicide early

\$17,325

Sunshine Center, Inc.

Galveston

Assistance in improving the safety and security of adults with cognitive disabilities through a capital improvements plan that includes replacing an outdated roof, reinforcing a deteriorating plumbing system, replacing the therapeutic greenhouse and other structural repairs

\$150,000

Sunshine Haven, Inc.

Olmito

Assistance in providing residential palliative care at the end of life, including pain management, counseling, and family support, at no cost at the Brownsville area’s only residential hospice for terminally ill patients

\$31,344

Sustainable Food Center

Austin

Assistance in improving the health and nutrition of children in Austin public schools through the “Sprouting Healthy Kids” program of school gardens, cooking classes, school-farmer partnerships, field trips and summer camps to introduce children to fresh, healthy food

\$25,000

Teach For America, Inc.

Dallas

Assistance in expanding the Teach For America-DFW Summer Institute, developing an Instructional Coach program to support new teachers and accelerating alumni leadership to advance Teach For America methodology at the principal, dean and departmental levels

\$125,000

Texas Department of Transportation/ Keep Texas Beautiful

Austin

Assistance in creating awareness of environmental issues and rewarding student action through the Don’t Mess with Texas scholarship program

\$10,000

Texas Discovery Gardens

Dallas

Assistance in expanding opportunities for children’s environmental education by constructing a natural playscape, adding outdoor learning stations and supplementing the Earthkeepers Scholarship Fund to reduce admission costs for low-income schools and families

\$125,000



ASSISTING DISASTER RELIEF EFFORTS

United Way of Galveston County

The Moody Foundation granted \$860,000 to the United Way of Galveston County to help home rebuilding efforts in Galveston County in the aftermath of Hurricane Harvey. More than 8,000 homes lacking flood insurance were destroyed in Dickinson, Texas City and other Galveston County communities in the wake of the storm. This grant brought the Moody Foundation’s response to Hurricane Harvey to a total of \$1.86 million. A \$1 million contribution made in August focused on immediate needs in the wake of the storm, including temporary housing, City of Galveston losses, mental health care and support for first responders.

“Galveston is the Moody Foundation’s home, so the desire to support our community’s recovery comes from the heart.”

Ross R. Moody, Trustee of the Moody Foundation and CEO of National Western Life Group



FUNDING ACCESSIBLE HEALTHCARE

Vannie E. Cook Jr. Cancer Foundation

“This community, which includes a four-county area in South Texas along the Rio Grande Valley, has benefited tremendously from Moody Foundation funding. The first grant awarded by the Moody Foundation supported the Vannie E. Cook Jr. Children’s Cancer and Hematology Clinic. The grant made possible the free use of a 28,000 square foot state-of-the-art medical facility to help defray the high cost of chemotherapy to low-income patients. No child will ever be denied care at Vannie Cook.”

Laura Ilgun, Executive Director, Vannie E. Cook Jr. Cancer Foundation

Texas Family Musicals

Bedford

Assistance in producing three musicals at the Moody Gardens Convention Center in the summer of 2016, modeled on the shows presented by the Lone Star Performing Arts Association for decades, using college-student performers who gain valuable experience while providing Galveston with another tourism activity throughout the summer

\$75,000

Texas Family Musicals

Bedford

Assistance in producing three musicals at the Moody Gardens Convention Center in the summer of 2017, using college-student performers who gain valuable experience while providing Galveston with another tourism activity throughout the summer

\$75,000

Texas Language Learning Alternatives, Inc./DBA Capitol School of Austin

Austin

Assistance in increasing energy efficiency and reducing student distractions by replacing classroom windows with new and better sealed windows

\$6,088

Texas Scottish Rite Hospital for Crippled Children

Dallas

Assistance, over two years, in expanding the availability of a successful intervention, Take Flight, by developing a virtual dyslexia therapist that a classroom teacher may use as part of daily instruction in reading

\$825,000

Texprotects: The Texas Association for the Protection of Children

Dallas

Assistance, over a two-year period, in reducing child abuse and improving school readiness in at-risk children by advocating for two programs, Dallas-HOPES and the Nurse-Family Partnership

\$150,000

Transitional Learning Center at Galveston

Galveston

Transfer of 750 shares of American National Insurance Company common stock to assist with future operational and capital expansion plans

\$85,912.50

Trinity Center ‘16

Austin

Assistance in reducing homelessness in downtown Austin through case management services and financial assistance that enables clients to obtain necessary identification cards, birth certificates and bus passes to aid individuals in accessing health care and other services

\$75,000

Trinity Center ‘17

Austin

Assistance, over a three-year period, in providing the individualized case management essential for enabling homeless men and women to secure housing and related support services

\$150,000

Trinity Episcopal Church

Galveston

Assistance in preserving the historic Eaton Hall structure for church and community use by repairing the roof

\$150,000

United Way of Galveston, Inc./Galveston County Recovery Fund

Galveston

Assistance with short-term and long-term needs of those affected by Hurricane Harvey in Galveston County

\$1,000,000

United Ministry to the port of Galveston/ Galveston Seafarer’s Center

Galveston

Assistance in purchasing a van that will be used to transport seafarers from ships docked at the Port of Galveston to the Seafarer’s Center for recreation, worship, counseling and telephoning home, or to other points in the city for shopping or appointments

\$40,000

University of St. Thomas

Houston

Assistance in reducing the financial burden of attending a private college by providing scholarship funding

\$100,000

University of Texas at Austin/ Blanton Museum of Art

Austin

Assistance in providing community access to the museum through the Free Thursdays program, which offers admission and special activities at no charge, and in purchasing and installing “Siphonophora,” a large-scale hanging sculpture, in a prominent place in the museum atrium

\$294,000

The University of Texas Medical Branch

Galveston

Assistance, over a five-year period, in providing training in empathy, communication skills and conflict management to medical and nursing residents in order to integrate diverse professional perspectives into communicating with patients and responding to critical situations

\$782,841

Upward Hope Academy, Inc.

Galveston

Assistance in providing a high school education that develops character, social and cognitive skills of students who need an alternative to Galveston's public and private high schools

\$190,000

Vannie E. Cook Jr. Cancer Foundation, Inc.

McAllen

Assistance in providing treatment for cancer and blood diseases to children in the Rio Grande Valley, regardless of the family's ability to pay, at the Valley's only facility specializing in pediatric oncology and hematology

\$100,000

Vincare Services of Austin Foundation/ DBA Saint Louise House

Austin

Assistance in expanding a pilot program of two-generation support for homeless children and teens that involved them in extra-curricular activities, provided parent coaching and prepared families to re-enter a new, more stable living situation beyond homelessness

\$25,000

Waller Creek Conservancy

Austin

Assistance, over a three year period, in transforming Waller Creek into a 1.5-mile long urban park district, anchored by the Moody Amphitheater in Waterloo Park, that will connect important Austin destinations through pedestrian and bike linkages, protect green space in a highly populated corridor, and create a destination for the community and visitors

\$15,000,000

Wayland Baptist University

Plainview

Assistance in improving STEM education and undergraduate research programs by renovating the circa-1966 Moody Science Building

\$500,000

A Wish With Wings

Fort Worth

Assistance in fulfilling a special request for Texas children with life-threatening conditions, enabling their families to experience a bond-strengthening respite from medical concerns

\$17,500

Woodall Rogers Park Foundation/ DBA Klyde Warren Park

Dallas

Assistance in continuing to provide cultural and recreational programing for children, families and adults

\$250,000

Yaga's Children's Fund

Galveston

Assistance, over a two-year period, in supporting more than 20 Galveston County children's charities advancing the psychological, intellectual, vocational and physical development of the children and adolescents in the community

\$100,000

Youth Village Resources of Dallas, Inc./ DBA Youth With Faces

Dallas

Assistance in helping Dallas County youth in the juvenile justice system to reach their full potential by providing educational, vocational and life skills training at Dallas County Youth Village, Medlock Youth Treatment Center and Letot Girls' Center

\$75,600

Zachary Scott Theater

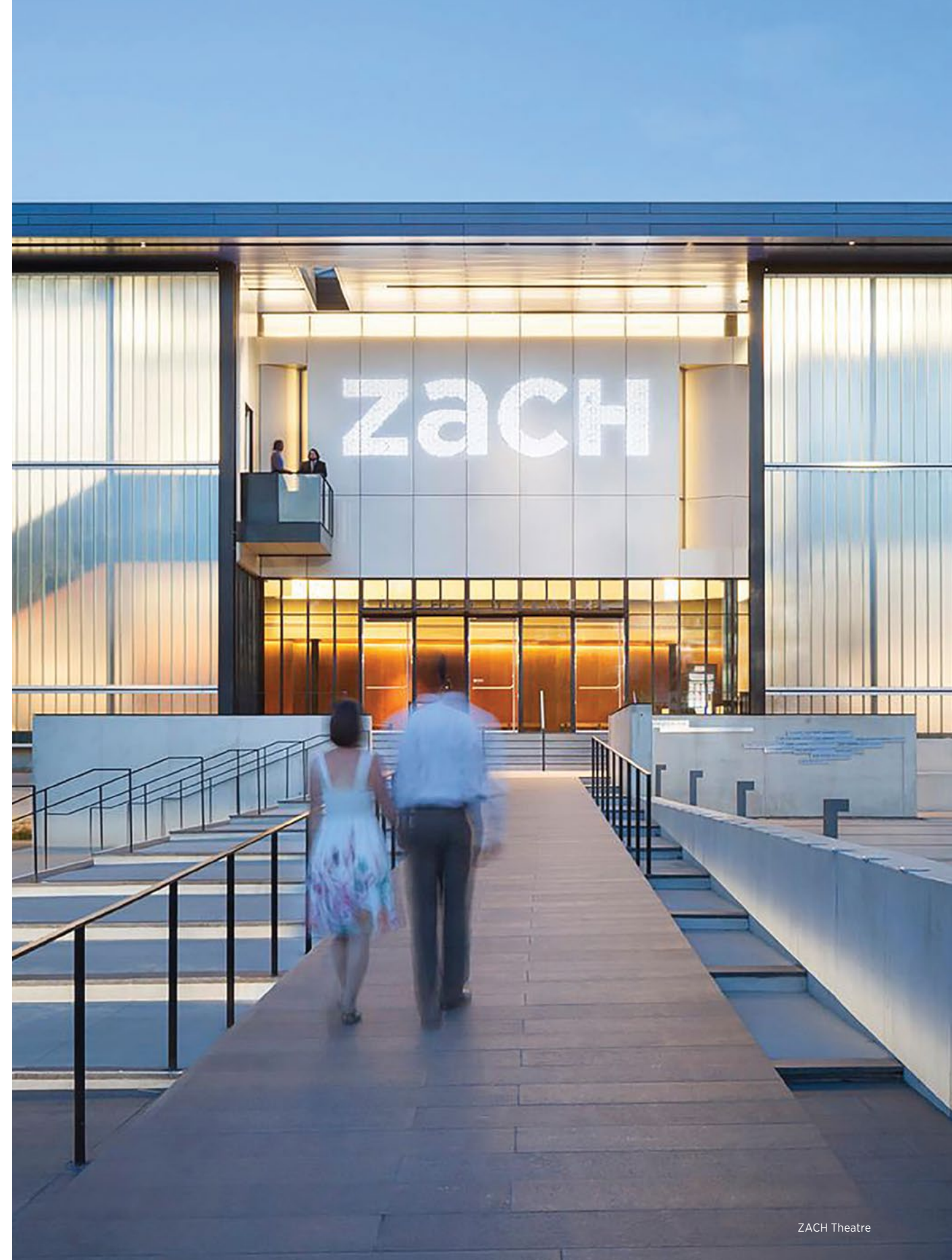
Austin

Assistance, over two years, in supporting the expanded orchestration of mainstage productions, access to ZACH's school productions for low-income students and teacher training

\$300,000

Note:

Two 2016-2017 grants totaling \$1,000,000 withdrawn in 2018.



ZACH Theatre

GRANTS

2018



Abilene Boys Ranch, Inc./DBA Ben Richey Boys Ranch and Family Program

Abilene

Assistance toward the construction of ten independent living units to house single-parent families as they strive to become self-sufficient

\$200,000

ACE Mentor Program of America, Inc./Austin Affiliate

Austin

Assistance with scholarships to college or skilled trades programs for students pursuing careers in architecture, construction or engineering

\$5,000

Affect Change, Inc./CareBOX Program

Austin

Assistance in preventing cancer-related deaths due to malnutrition, infections and falls by providing Central Texas cancer patients living at home with boxes of supplies tailored to their specific needs

\$25,000

Alley's House

Dallas

Assistance with the Comprehensive Services for Teen Mothers program

\$60,000

American Cancer Society, Inc./Cattle Baron's Ball

Dallas

Assistance in underwriting the Junior Cattle Baron's Ball to provide an afternoon excursion for pediatric cancer patients to see "Disney on Ice," and support of the Healthy Community Initiative

\$110,000

Animal Alliance of Galveston County

La Marque

Assistance in controlling the population of stray dogs and cats and protecting public health by expanding mobile spay-neuter services, bringing the mobile spay-neuter unit directly into low-income neighborhoods

\$50,000

Armed Services YMCA of El Paso

El Paso

Assistance with incorporating Operation Hero into programming for military families

\$10,000

Austin Explore, Inc./Explore Austin

Austin

Assistance, over a two-year period, in providing disadvantaged Austin youth with outdoor experiences, mentoring and leadership training through a year-round program of activities, leading to a weeklong wilderness backcountry trip

\$60,000

Austin Film Society

Austin

Assistance in presenting the 18th annual Texas Film Awards on April 8, 2018, honoring films made in Texas and outstanding Texans in film, television and music

\$25,000

Austin Gay & Lesbian International Film Festival

Austin

Assistance in presenting a four-day festival featuring more than 70 film screenings, panel discussions and related events, at the Southwest's largest film event focused on the diverse perspectives of the LGBTQIA community

\$20,000

Austin Habitat for Humanity

Austin

Assistance in constructing four new homes for purchase by low-income, working-poor Austin residents

\$20,000

Austin Plastic Surgery Foundation/Austin Smiles

Austin

Assistance in providing Central Texas children who are undergoing treatment for cleft lip and palate anomalies with services that aid in their long-term treatment

\$20,000

Barbara Bush Foundation for Family Literacy

Dallas

Assistance in improving adult literacy education while immediately benefiting 4,000 low-literacy Texas residents by establishing Dallas as a field test site for innovative new literacy learning mobile apps

\$1,250,000

Bishop Dunne Catholic School

Dallas

Assistance, over a two-year period, in renovating two science labs to community college standards, and with establishing the College Readiness Academy

\$200,000

Candlelight Ranch Foundation

Austin

Assistance with increased expenses of providing therapeutic and educational outdoor experiences for underserved children ages 6-18

\$30,000

Center for Child Protection

Austin

Assistance with funding the therapist position in Therapeutic Family Services

\$20,000

Children's Advocacy Center

Lewisville

Assistance toward expansion of the center to meet the growth of the area

\$250,000

Children's Heart Foundation Texas Chapter

Round Rock

Assistance in raising funds and awareness to find cures for congenital heart conditions through a fundraising walk and fun run held in partnership with the Adult Congenital Heart Association

\$5,000

Child Care Group

Dallas

Assistance with renovating a vacant building adjacent to a full range of services, collaborating with Catholic Charities of Dallas to provide a two-generation approach to serving children and families

\$396,635

The Children's Museum of Brownsville

Brownsville

Assistance in expanding the Mini Maker's Studio to reach all first and fifth grade students in the Weslaco ISD, with an emphasis on familiarizing girls with STEM

\$14,313

Chris Howell Foundation

Dallas

Assistance with the costs of presenting quarterly Know Your Status Dallas events for HIV/AIDS education

\$10,000

Conference on Crimes Against Women, Inc.

Dallas

Assistance, over a five-year period, with creating and training Coordinated Community Response teams to serve victims of domestic abuse in areas without shelters, advocacy organizations or trained responders

\$2,052,924

Council on Recovery

Houston

Assistance with training more behavioral health professionals and providing community education, addressing a predicted shortfall of 10,000 workers in the mental health and substance abuse fields in the next seven years

\$75,000

Crystal Charity Ball

Dallas

Assistance in supporting eight charities in Dallas County that are concerned with the needs of children, enabling groups to provide innovative services in health, education, arts, and social welfare and expand their capacity

\$350,000

Dallas Academy

Dallas

Assistance with updating Smart Boards in 28 classrooms and purchasing 10 visualizing units, a 3-D printer, and modules for architecture and robotics

\$68,932

Dallas Afterschool

Dallas

Assistance in developing additional Wonder Kits, curriculum built around hands-on STEM learning that require minimal preparation by after-school staff

\$25,000

Dallas Museum of Art

Dallas

Assistance with three Community Engagement programs for students, adults with special needs, and families and caregivers, making the museum's programming more accessible to all people

\$125,000

El Paso Children's Hospital Foundation

El Paso

Assistance in providing pediatric patients with therapeutic arts programming in classes and at bedside to offer opportunities for self-expression, tools for developing a positive outlook and goal-setting

\$50,000



Moody Early Childhood Center

Essilor Vision Foundation

Dallas

Assistance in operating a mobile vision clinic providing exams and eyeglasses to low-income children with vision impairments

\$60,000

Family Eldercare, Inc.

Austin

Assistance with the Home Again/Seniors Off the Street program providing rapid re-housing and case management to homeless senior citizens

\$50,000

FOCUS Families of Communities United in Service, Inc./DBA Ambassadors Preparatory Academy

Galveston

Assistance with the Summer Acceleration and Enrichment Program

\$35,000

Foster Angels of South Texas Foundation

Corpus Christi

Assistance in providing funding to meet the individual needs of a child in foster care, including school extracurricular activities, therapy or tutoring

\$25,000

Galveston Children’s Museum

Galveston

Assistance with the Galveston Plays: Pilot Program for Educational Enrichment. The grant will promote science, literacy, math, and the arts targeting a primary focus group of children 2-10 years of age

\$62,633

Galveston Independent School District

Galveston

Assistance, over a five-year period, with the Tor Kids and Tor Prep Afterschool and Summer school programs

\$7,672,088

Galveston Independent School District

Galveston

Assistance with the second literacy summit for 2017-2018, “Ready Set Read Above” to continue the coaching/mentoring for GISD teachers

\$200,000

Galveston Independent School District

Galveston

Assistance, over a three-year period, with the Safe and Civil School CHAMPS Positive Behavior Intervention System

\$99,551

Galveston Independent School District

Galveston

Assistance, over a five-year period, with the Causeway Galveston-Whole Child Initiative

\$7,557,956

Galveston Independent School District

Galveston

Assistance, over a five-year period, with the Galveston Career Connect — College & Career Initiative

\$4,886,570

Galveston Island Day School/ Moody Early Childhood Center

Galveston

Assistance with a Professional Development program for early childhood educators, Island-wide

\$380,460

Galveston Island Humane Society, Inc.

Galveston

Assistance with the Meet Your Match protocol to develop more detailed information on each animal and categorizing them for adopters

\$20,000

Guide Dogs of Texas, Inc.

San Antonio

Assistance with breeding and training additional guide dogs so that more visually impaired individuals can benefit from the mobility and independence fostered by a guide dog

\$50,000

Gulf Coast Big Brothers & Big Sisters, Inc.

Galveston

Assistance in providing additional mentorships to at-risk Galveston County children ages 6-17

\$80,000

The Gulf Coast Center

Texas City

Assistance, over a two-year period, in offering supportive transport to link clinics, social services and government offices and aid individuals in accessing the help they need to become as self-sufficient as possible

\$155,208

Helping Hands Home for Children

Austin

Assistance in expanding the Families First Program to recruit, train and support an additional 25 families

\$25,000

Hill Country Ride for AIDS, Inc.

Austin

Assistance, over a two-year period, with the annual fundraising ride whose proceeds support nine partner agencies offering services to those with or at risk of HIV/AIDS

\$25,000

Holy Family Catholic School

Galveston

Assistance with the summer 2019 and Before/After School Programs

\$43,312

Houston Livestock Show and Rodeo Educational Fund

Houston

Assistance in providing four-year renewable Houston Livestock Show and Rodeo scholarships to more than 750 graduating high school seniors in the class of 2018 who will be attending colleges and universities in Texas

\$75,000

June Shelton School and Evaluation Center

Dallas

Assistance in constructing a Fine Arts Center on a new North Dallas campus

\$8,500,000

Mi Escuelita Preschool, Inc.

Dallas

Assistance with the ASPIRE program of parent engagement and training, teacher training and enhanced child literacy learning

\$30,000

MoMs USA

Houston

Support for the annual Marine Corps Birthday Ball, scheduled for November 10, 2018

\$10,000

Nia Cultural Center

Galveston

Assistance with the Children’s Defense Fund Freedom School program

\$30,000

Odyssey 2020 Academy, Inc.

Galveston

Assistance with the Summer of Innovation and Creativity program to increase students’ academic skills and their motivation for learning

\$42,000

Open Arms Rape Crisis Center & LGBT+ Services

San Angelo

Assistance in purchasing a building that will house staff, counseling, and educational programs for residents of an 11-county area

\$50,000

Parish Episcopal School

Dallas

Assistance in bringing STEM education to pediatric cancer patients

\$25,500

Project Graduation, Inc.

Galveston

Assistance in providing a drug-free, alcohol-free night of celebration to the Ball High School class of 2018

\$20,000

Rahab’s Retreat and Ranch, Inc.

Kilgore

Assistance with renovation of a wing of a former nursing home now housing a faith-based recovery center for women

\$65,000

Reach Unlimited, Inc.

Cypress

Assistance in providing public school students who have intellectual and developmental disabilities with transportation to after-school programming once they age out of traditional after-school child care

\$20,000

Retina Foundation of the Southwest

Dallas

Assistance in developing new treatments for amblyopia, and constructing a testing room in a newly-renovated headquarters so that visual impairments can be identified and corrected at an earlier age

\$275,000

RISE Adventures, Inc./ DBA RISE Adaptive Sports

Irving

Assistance in providing children with disabilities with therapeutic recreational sports programs aimed at improving their current and future quality of life

\$25,000



Blanton Museum of Art

St. Mary’s University

San Antonio

Assistance with endowing the first-year orientation component of the Law Success Program

\$100,000

The SAFE Alliance

Austin

Assistance toward the operation of the Family Shelter, providing adults and children with a safe haven from domestic or sexual violence

\$50,000

Smart Family Literacy, Inc.

Galveston

Assistance in expanding the number of family engagement events aimed at children from infants to age 8, and the professional development offered to early childhood educators to promote multisensory learning

\$65,000

Texas Ballet Theater, Inc.

Dallas

assistance with the production of the American premiere of the new full-length ballet Pinocchio

\$100,000

Texas Mamma Jamma Ride, Inc.

Austin

Assistance with the 10th annual fundraising bike ride whose proceeds are distributed to health and social services agencies in Central Texas

\$10,000

Trinity River Mission, Inc.

Dallas

Assistance with the Homework Help program for elementary students, and the Believe & Achieve program for middle and high school students

\$55,000

**United Way of Galveston, Inc./
Galveston County Recovery Fund**

Galveston

Assistance in rebuilding 1,000 Galveston County homes damaged by Hurricane Harvey through a collaboration of two groups, 4B Disaster Recovery Network and Eight Days of Hope

\$860,000

**The University of Texas at Austin/
Blanton Museum of Art**

Austin

Assistance in providing community access to the museum through the Free Thursdays program, which offers admission and special activities at no charge

\$210,000

**The University of Texas at Austin/
Moody College of Communication**

Austin

Assistance, over a two-year period, in establishing the Moody Foundation Honors Scholarships as a component of the new Moody College Honors Program that will offer full, partial and one-time awards to attract talented students to Moody College

\$500,000

Upward Hope Academy

Galveston

Assistance with the Social Development Program and developing their vocational program options

\$340,000

Vannie E. Cook Jr. Cancer Foundation, Inc.

McAllen

Assistance in providing operating support, enabling young patients to receive life-saving treatment, participate in clinical trials, and recover in their own community

\$100,000

Warren Center, Inc.

Richardson

Assistance in providing clinical therapy services to children with language or speech disorders, autism or intellectual disorders

\$25,000

**Young Men’s Christian
Association of Austin**

Austin

Assistance, over a two-year period, in constructing Camp Cypress to provide day, overnight and family camps, group retreats and outdoor education through the construction of an aquatic center, cabins to house 288 campers and camping amenities

\$6,250,000

**Youth Village Resources of Dallas/
DBA Youth With Faces**

Dallas

Assistance, over a two-year period, in equipping young women in custody with career and social skills for successful reintegration into the community by involving them in horticulture, culinary arts, career readiness and financial literacy classes, and opening a catering company to employ them

\$300,000

FINANCIAL REPORT

2016–2017

THE MOODY FOUNDATION

We have audited the accompanying financial statements of The Moody Foundation (the Foundation), which comprise the statements of financial position as of December 31, 2017 and 2016 and the related statements of activities and of cash flows for the years then ended, and the related notes to the financial statements.

Management’s Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditors’ Responsibility

Our responsibility is to express an opinion on these financial statements based on our audits. We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform our audits to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditors’ judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity’s preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity’s internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Basis for Qualified Opinion

As discussed in Note 2 of the financial statements, in 2016 the Foundation changed its method of accounting for certain investments from the equity method to fair value and restated previously reported net assets. In our opinion, based upon the fact that the Foundation’s ownership of these entities exceeds 20%, accounting principles generally accepted in the United States of America require that these investments be reported using the equity method of accounting. The impact on the financial statements that results from this departure from generally accepted accounting principles is not reasonably determinable.

Qualified Opinion

In our opinion, except for the matter described in the Basis for Qualified Opinion paragraph, the financial statements referred to in the first paragraph present fairly, in all material respects, the financial position of the Foundation as of December 31, 2017 and 2016 and the changes in its net assets and its cash flows for the years then ended in accordance with accounting principles generally accepted in the United States of America.

Blazek & Vetterling

HOUSTON, TEXAS
JULY 11, 2018

ASSETS

	2017	2016
Cash equivalents <i>(Note 3)</i>	\$ 13,346,000	\$ 16,738,000
Investment income receivable	2,703,000	2,627,000
Federal excise tax receivable <i>(Note 6)</i>	361,000	614,000
Other assets	4,629,000	1,103,000
Investments, at fair value <i>(Note 3)</i>	1,674,004,000	1,571,356,000
Other investments:		
Program notes receivable <i>(Note 5)</i>	12,333,000	12,388,000
Real estate	1,500,000	1,500,000
Interest in charitable remainder trust <i>(Notes 3 and 7)</i>	1,145,062,000	1,190,212,000
TOTAL ASSETS	\$ 2,853,938,000	\$ 2,796,538,000

LIABILITIES AND NET ASSETS

	2017	2016
Liabilities:		
Grants payable <i>(Note 8)</i>	\$ 59,287,000	\$ 47,580,000
Deferred federal excise tax <i>(Note 6)</i>	11,047,000	10,458,000
Total liabilities	70,334,000	58,038,000
Net assets:		
Unrestricted	1,237,131,000	1,197,845,000
Temporarily restricted <i>(Note 9)</i>	572,532,000	595,107,000
Permanently restricted <i>(Note 9)</i>	973,941,000	945,548,000
Total net assets	2,783,604,000	2,738,500,000
TOTAL LIABILITIES AND NET ASSETS	\$ 2,853,938,000	\$ 2,796,538,000

See accompanying notes to financial statements

THE MOODY FOUNDATION

STATEMENT OF ACTIVITIES FOR THE YEAR ENDED DECEMBER 31, 2017

	UNRESTRICTED	TEMPORARILY RESTRICTED	PERMANENTLY RESTRICTED	TOTAL
REVENUE:				
Change in interest in charitable remainder trust <i>(Note 7)</i>		\$ (5,586,000)	\$ (5,586,000)	\$ (11,172,000)
Net realized and unrealized gain on investments in marketable securities	\$ 52,118,000	—	33,979,000	86,097,000
Interest and dividends	41,706,000	1,110,000	—	42,816,000
Oil and gas royalties	19,563,000	—	—	19,563,000
Investment management expenses	(2,347,000)	—	—	(2,347,000)
Net investment income	111,040,000	(4,476,000)	28,393,000	134,957,000
Grant reversion	4,735,000	—	—	4,735,000
Total revenue	115,775,000	(4,476,000)	28,393,000	139,692,000
Net assets released from restrictions:				
Expenditures for programs	18,099,000	(18,099,000)	—	—
Total	133,874,000	(22,575,000)	28,393,000	139,692,000
EXPENSES:				
Program expenses:				
Grants awarded	89,354,000	—	—	89,354,000
Program management	2,085,000	—	—	2,085,000
Total program expenses	91,439,000	—	—	91,439,000
Management and general	1,637,000	—	—	1,637,000
Federal excise tax expense <i>(Note 6)</i>	1,512,000	—	—	1,512,000
Total expenses	94,588,000	—	—	94,588,000
CHANGES IN NET ASSETS	39,286,000	(22,575,000)	28,393,000	45,104,000
Net assets, beginning of year	1,197,845,000	595,107,000	945,548,000	2,738,500,000
NET ASSETS, END OF YEAR	\$ 1,237,131,000	\$ 572,532,000	\$ 973,941,000	\$ 2,783,604,000

See accompanying notes to financial statements

THE MOODY FOUNDATION

STATEMENT OF ACTIVITIES FOR THE YEAR ENDED DECEMBER 31, 2016

	UNRESTRICTED	TEMPORARILY RESTRICTED	PERMANENTLY RESTRICTED	TOTAL
REVENUE:				
Change in interest in charitable remainder trust <i>(Note 7)</i>		\$ 148,866,000	\$ 148,866,000	\$ 297,732,000
Net realized and unrealized gain on investments in marketable securities	\$ 142,725,000	—	25,455,000	168,180,000
Interest and dividends	37,024,000	1,105,000	—	38,129,000
Oil and gas royalties	19,470,000	—	—	19,470,000
Investment management expenses	(2,458,000)	—	—	(2,458,000)
Net investment income	196,761,000	149,971,000	174,321,000	521,053,000
Other income	865,000	—	—	865,000
Federal excise tax benefit <i>(Note 6)</i>	1,784,000	—	—	1,784,000
Total revenue	199,410,000	149,971,000	174,321,000	523,702,000
Net assets released from restrictions:				
Expenditures for programs	18,397,000	(18,397,000)	—	—
Total	217,807,000	131,574,000	174,321,000	523,702,000
EXPENSES:				
Program expenses:				
Grants awarded	50,719,000	—	—	50,719,000
Program management	1,769,000	—	—	1,769,000
Total program expenses	52,488,000	—	—	52,488,000
Management and general	1,779,000	—	—	1,779,000
Total expenses	54,267,000	—	—	54,267,000
CHANGES IN NET ASSETS	163,540,000	131,574,000	174,321,000	469,435,000
Net assets, beginning of year, as adjusted <i>(Note 2)</i>	1,034,305,000	463,533,000	771,227,000	2,269,065,000
NET ASSETS, END OF YEAR	\$ 1,197,845,000	\$ 595,107,000	\$ 945,548,000	\$ 2,738,500,000

See accompanying notes to financial statements

	2017	2016
CASH FLOWS FROM OPERATING ACTIVITIES:		
Changes in net assets	\$ 45,104,000	\$ 469,435,000
Adjustments to reconcile changes in net assets to net cash used by operating activities:		
Change in interest in charitable remainder trust	11,172,000	(297,732,000)
Distributions from charitable remainder trust	16,989,000	17,293,000
Net realized and unrealized gain on investments in marketable securities	(87,097,000)	(168,180,000)
Depreciation	210,000	209,000
Change in federal excise tax assets and liabilities	842,000	(2,258,000)
Changes in operating assets and liabilities:		
Investment income receivable and other assets	(3,811,000)	(205,000)
Grants payable	11,707,000	18,782,000
Net cash used by operating activities	(3,884,000)	(220,000)
CASH FLOWS FROM INVESTING ACTIVITIES:		
Purchases of investments in marketable securities	(308,033,000)	(495,256,000)
Proceeds from sales of investments in marketable securities	292,603,000	380,918,000
Net change money market mutual funds held as investments	(1,122,000)	77,532,000
Proceeds from distributions from charitable remainder trust	16,989,000	17,293,000
Proceeds from repayment of notes receivable	55,000	389,000
Purchase of property		(58,000)
Net cash provided (used) by investing activities	492,000	(19,182,000)
NET CHANGE IN CASH EQUIVALENTS	(3,392,000)	(19,402,000)
Cash equivalents, beginning of year	16,738,000	36,140,000
Cash equivalents, end of year	<u>\$ 13,346,000</u>	<u>\$ 16,738,000</u>
<i>Supplemental disclosure of cash flow information:</i>		
Taxes paid	\$ 670,000	\$ 442,000
Grants paid with stock	\$ 86,000	\$ 89,000

See accompanying notes to financial statements

(1) Organization and significant accounting policies

Organization – The Moody Foundation (the Foundation) is a private charitable foundation created in 1942 by W. L. Moody, Jr. and his wife, Libbie Rice Shearn Moody. For more than 70 years, the Foundation has funded projects and programs that better communities in the State of Texas. The purpose of the Foundation is to promote and fund projects in the charitable areas that include, but are not limited to, humanities, arts, religion, education, health, science, community, and social services in the State of Texas.

Federal income tax status – The Foundation is exempt from federal income tax under §501(c)(3) of the Internal Revenue Code (the Code) and classified as a private foundation under §509(a). The Foundation is exempt from federal income tax on income from related activities under §501(a). The Foundation is subject to a 1% or 2% excise tax on its net investment income.

Investments in marketable securities are reported at fair value. Realized gains and losses on securities sold are determined using the specific identification method and original cost. Purchases and sales of marketable securities are reported on a trade-date basis. Unrealized gains and losses on securities arise from increases or decreases in fair value and include the effect of currency translation with respect to transactions and holdings of foreign securities. Interest and dividends are recognized when earned.

Investment in real estate is carried at cost.

Program notes receivable are reported at the net present value of amounts expected to be collected in the future.

Interest in charitable remainder trust – The beneficial interest in the Libbie Shearn Moody Trust (the Trust) is recorded based on the estimated fair value of the Foundation's percentage remainderman interest held by the Trust, less the present value of the payments expected to be made to other life estates.

Net asset classification Revenue and the related net assets are classified based on the existence or absence of donor-imposed restrictions in accordance with the provisions of the Foundation's trust indenture, as follows:

- *Unrestricted net assets* include those net assets whose use is not restricted by donor-imposed stipulations even though their use may be limited in other respects such as by contract or board designation.
- *Temporarily restricted net assets* include revenue and dividend and interest income restricted by the donor for specific purposes or time periods. When a purpose restriction is accomplished or a time restriction ends, temporarily restricted net assets are released to unrestricted net assets.
- *Permanently restricted net assets* include revenue and contributions that donors have restricted in perpetuity with only income available to support specified programs of the Foundation.

Grants approved are recognized as expense when the Foundation approves an unconditional commitment to a grant recipient. Commitments made but not yet funded are reported as grants payable. Grants payable in more than one year are reported at the present value of their future cash outflows using a riskfree rate-of-return applicable to the year the grant was made, if material.

Estimates – Management must make estimates and assumptions to prepare financial statements in accordance with generally accepted accounting principles. These estimates and assumptions affect the reported amounts of assets and liabilities, the disclosure of contingent assets and liabilities, the amounts of reported revenue and expenses, and the allocation of expenses among various functions. Actual results could vary from the estimates that were used.

Recent financial accounting pronouncement – In August 2016, the Financial Accounting Standards Board issued Accounting Standards Update (ASU) 2016-14, *Not-for-Profit Entities (Topic 958): Presentation of Financial Statements of Not-for-Profit Entities*. The amendments in this ASU are aimed at providing more useful information to users of not-for-profit financial statements. Under this ASU, net assets will be presented in two classes: *net assets with donor restrictions* and *net assets without donor restrictions*. New or enhanced disclosures will be required about the nature and composition of net assets, and the liquidity and availability of resources for general operating expenditures within one year of the balance sheet date. Expenses will be required to be presented by both nature and function and investment return will be presented net of external and direct internal investment expenses. Absent explicit donor stipulations, restrictions on long-lived assets will expire when assets are placed in service. The Foundation is required to adopt this ASU for fiscal year 2018. Adoption of this ASU will impact the presentation and disclosures of the financial statements.

(2) Departure from generally accepted accounting principles

The Foundation reports their investment in American National Insurance Company (ANICO) and Gal- Tex Hotel Corporation (Gal-Tex) at fair value. The Foundation's ownership of each of these investments exceeds 20% and should be accounted for using the equity method of accounting.

(3) Investments and fair value

Generally accepted accounting principles require that certain assets and liabilities be reported at fair value and establishes a hierarchy that prioritizes inputs used to measure fair value. Fair value is the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. In accordance with ASU 2015-07, *Fair Value Measurements*, investments for which fair value is measured at net asset value per share (or its equivalent) using the practical expedient have not been categorized in the fair value hierarchy. The three levels of the fair value hierarchy are as follows:

- Level 1 – Inputs are unadjusted quoted prices in active markets for identical assets or liabilities that the reporting entity has the ability to access at the reporting date. The types of investments included in Level 1 are securities traded and valued based upon a public exchange.
- Level 2 – Inputs are quoted prices in nonactive markets or in active markets for similar assets or liabilities, or inputs which are either directly or indirectly observable with observable market data at the reporting date.
- Level 3 – Inputs are not observable and are based on the reporting entity's assumptions about the inputs market participants would use in pricing the asset or liability.

ASSETS MEASURED AT FAIR VALUE AT DECEMBER 31, 2017 ARE AS FOLLOWS:

	LEVEL 1	LEVEL 2	LEVEL 3	TOTAL
Marketable securities:				
Common stock ownership interests exceeding 20%:				
American National Insurance Company (a)	\$ 784,546,000	—	—	\$ 784,546,000
Gal-Tex Hotel Corporation	—	—	\$ 33,900,000	—
Mutual funds:				
Domestic equity:				
Large-cap	237,682,000	—	—	237,682,000
Small-cap	55,961,000	—	—	55,961,000
Mid-cap	54,819,000	—	—	54,819,000
International equity	34,569,000	—	—	34,569,000
Money market	17,124,000	—	—	17,124,000
Bond	5,717,000	—	—	5,717,000
Corporate debt securities		\$ 185,829,000	—	185,829,000
U.S. Government agency securites		131,446,000	—	131,446,000
U.S. Treasury securities	119,315,000	—	—	119,315,000
Common stock:				
Large-cap	11,447,000	—	—	11,447,000
Municipal obligations	—	1,649,000	—	1,649,000
Total investments measured at fair value	1,321,180,000	318,924,000	33,900,000	1,674,004,000
Assets held in charitable remainder trust	—	—	1,145,062,000	1,145,062,000
Cash equivalents:				
Money market mutual funds	13,346,000	—	—	13,346,000
Total assets measured at fair value	<u>\$ 1,334,526,000</u>	<u>\$ 318,924,000</u>	<u>\$ 1,178,962,000</u>	<u>\$ 2,832,412,000</u>

ASSETS MEASURED AT FAIR VALUE AT DECEMBER 31, 2016 ARE AS FOLLOWS:

	LEVEL 1	LEVEL 2	LEVEL 3	TOTAL
Marketable securities:				
Common stock ownership interests exceeding 20%:				
American National Insurance Company (a)	\$ 762,372,000	—	—	\$ 762,372,000
Gal-Tex Hotel Corporation	—	—	\$ 31,110,000	31,110,000
Mutual funds:				
Domestic equity:				
Large-cap	163,251,000	—	—	163,251,000
Small-cap	41,322,000	—	—	41,322,000
Mid-cap	47,061,000	—	—	47,061,000
International equity	22,980,000	—	—	22,980,000
Money market	16,002,000	—	—	16,002,000
Bond	5,705,000	—	—	5,705,000
Corporate debt securities	—	\$ 189,920,000	—	189,920,000
U.S. Government agency securites	—	119,216,000	—	119,216,000
U.S. Treasury securities	116,095,000	—	—	116,095,000
Common stock:				
Large-cap	44,888,000	—	—	44,888,000
Mid-cap	7,773,000	—	—	7,773,000
Small-cap	1,153,000	—	—	1,153,000
Municipal obligations	—	2,508,000	—	2,508,000
Total investments measured at fair value	1,228,602,000	311,644,000	31,110,000	1,571,356,000
Assets held in charitable remainder trust	—	—	1,190,212,000	1,190,212,000
Cash equivalents:				
Money market mutual funds	16,738,000	—	—	16,738,000
Total assets measured at fair value	<u>\$ 1,245,340,000</u>	<u>\$ 311,644,000</u>	<u>\$ 1,221,322,000</u>	<u>\$ 2,778,306,000</u>

(a) American National Insurance Company (ANICO) offers a broad spectrum of insurance products, including individual and group life insurance, health insurance, annuities, and property and casualty insurance throughout the United States and its affiliated territories. Through noninsurance subsidiaries, ANICO invests in stocks and real estate. At December 31, 2017 and 2016, the Foundation owned approximately 6.1 million shares of common stock of ANICO representing an ownership interest of approximately 23%.

SUMMARIZED COMBINED FINANCIAL INFORMATION OF ANICO IS AS FOLLOWS:

	2017	2016
Revenue	\$ 3,411,000,000	\$ 3,227,951,000
Net income	493,651,000	181,003,000
Total Assets	26,386,764,000	24,533,222,000
Total liabilities	21,130,993,000	19,871,727,000
Stockholders' equity	5,255,771,000	4,661,495,000

VALUATION METHODS USED FOR ASSETS MEASURED AT FAIR VALUE ARE AS FOLLOWS:

- *Mutual funds* are valued at the reported net asset value.
- *Corporate debt securities, U. S. Government agency securities and municipal obligations* are valued using prices obtained from independent quotation bureaus that use computerized valuation formulas which may include market-corroborated inputs for credit risk factors, interest rate and yield curves, and broker quotes to calculate fair values.
- *Common stock* is valued at the closing price reported on the active market on which the individual securities are traded.
- *Common stock in Gal-Tex* is valued based on an independent appraisal of the ownership interest.
- *U. S. Treasury securities* are valued using prices obtained from active market makers and inter-dealer brokers on a daily basis.
- *Interest in charitable remainder trust* is valued using the net present value as described in Note 7.

These valuation methods may produce a fair value that may not be indicative of net realizable value or reflective of future fair values. Furthermore, while the Foundation believes its valuation methods are appropriate, the use of different methods or assumptions could result in a different fair value measurement at the reporting date.

Investments are exposed to various risks including interest rate, market and credit risks. Because of these risks, it is reasonably possible that changes in the values of investment securities will occur in the near term and that such changes could materially affect the amounts reported in the statement of financial position and statement of activities.

CHANGES IN THE VALUE OF LEVEL 3 ASSETS CONSIST OF THE FOLLOWING:

	GAL-TEX	CHARITABLE REMAINDER TRUST	TOTAL
Balance at December 31, 2015, as previously reported	\$ 737,000	\$ 927,067,000	\$ 927,804,000
Change in accounting method <i>(Note 2)</i>	29,363,000	—	29,363,000
Balance at December 31, 2015, as adjusted	30,100,000	927,067,000	957,167,000
Unrealized gain	1,010,000	297,067,000	298,742,000
Distributions	—	(34,587,000)	(34,587,000)
Balance at December 31, 2016	31,110,000	1,190,212,000	1,221,322,000
Unrealized gain (loss)	2,790,000	(11,172,000)	(8,382,000)
Distributions	—	(33,978,000)	(33,978,000)
Balance at December 31, 2017	<u>\$ 33,900,000</u>	<u>\$ 1,145,062,000</u>	<u>\$ 1,178,962,000</u>

(4) Investing and spending policies

The Foundation follows an investment and spending policy that attempts to provide a predictable stream of income to fund its charitable activities. Following this strategy, the Board of Trustees (the Board) invests all Foundation assets, restricted and unrestricted, in a manner that is intended to produce results that meet or exceed minimum distribution requirements plus inflation while assuming a moderate level of investment risk. Actual returns in any given year may vary from this amount. To satisfy its long-term rate-of-return objectives, the Foundation relies on a total return strategy in which investment returns are achieved through both capital appreciation (realized and unrealized) and current yield (interest and dividends).

The Foundation has a policy of appropriating for distribution each year an amount that at least meets the minimum distribution as required by tax laws pertaining to private foundations. These distribution payouts will be used to meet both grant making and administrative needs of the Foundation. To meet the payout level determined each year, the Foundation follows the investment policies described above, utilizing both income and capital appreciation. Where prudent, and not inconsistent with the Foundation’s trust indenture or the Uniform Prudent Investor Act (the Act) of the Texas Trust Code, the Foundation may use a portion of the principal of certain funds to meet the established payout or to fund special projects as determined by the Board.

(5) Program notes receivable

PROGRAM NOTES RECEIVABLE CONSIST OF THE FOLLOWING:

	2017	2016
Unsecured 1.25% program note receivable from Moody Gardens	\$ 12,096,000	\$ 12,096,000
Other	237,000	292,000
Total program notes receivable	<u>\$ 12,333,000</u>	<u>\$ 12,388,000</u>

The unsecured 1.25% program note receivable from Moody Gardens is an advancing demand loan for a total amount of \$12,096,000 that was advanced to the grant recipient in 2011. Interest only is due in annual payments on the anniversary date of the loan. Interest payments received were \$151,000 in both 2017 and 2016. Payment of principal amounts outstanding are due upon demand of the Foundation or April 1, 2020, whichever should occur first.

(6) Federal excise tax

The Foundation qualifies as a tax-exempt organization, and accordingly, is not subject to federal income tax, except to the extent that it has unrelated business income. However, the Code imposes an excise tax on private foundations equal to 2% of net investment income (principally interest, dividends and net realized capital gains, less expenses incurred in the production of investment income). This tax is reduced to 1% for foundations that meet certain distribution requirements. The Foundation computed its provision for current federal excise tax at the rate of 1% in both 2017 and 2016. A deferred tax liability results from unrealized increases or decreases in fair value (appreciation) that are reported for financial statement purposes prior to recognition for tax purposes.

THE FOUNDATION’S FEDERAL EXCISE TAX EXPENSE ACTIVITY IS AS FOLLOWS:

	2017	2016
Current federal excise tax	\$ 923,000	\$ 474,000
Deferred federal excise tax expense (benefit)	589,000	(2,258,000)
Total federal excise tax expense (benefit)	<u>1,512,000</u>	<u>(1,784,000)</u>
Current federal excise tax receivable	<u>361,000</u>	<u>614,000</u>
Deferred federal excise tax	<u>\$ 11,047,000</u>	<u>\$ 10,458,000</u>

Internal Revenue Code §4942 requires that the Foundation make qualifying charitable distributions approximately equal to 5% of the fair value of noncharitable assets reduced by acquisition indebtedness, if any, with respect to such assets. Such qualifying distributions must be made by the end of the succeeding taxable year in order to avoid the imposition of a 30% excise tax on any undistributed income. The Foundation is currently in compliance with these provisions and is not subject to this excise tax on undistributed income. The Foundation believes that it has appropriate support for the excise tax positions taken, and as such, does not have any uncertain tax positions that would result in a material impact on the Foundation’s financial position or statement of activities.

(7) Interest in charitable remainder trust

The Foundation has recorded its beneficial interest in the Trust based on the estimated fair value of the Foundation’s percentage remainderman interest held by the Trust, less the present value of the payments expected to be made to other life estates. The present valuation method for measuring the fair value of the contribution considers (a) the estimated return on the invested assets during the expected term of the Trust, (b) the contractual payment obligations under the Trust, (c) life expectancies of remaining life estate interests, and (d) an interest rate of 7.0%.

THE MOODY FOUNDATION

NOTES TO FINANCIAL STATEMENTS FOR THE YEARS ENDED DECEMBER 31, 2017 AND 2016

The Foundation receives distributions from the Trust applicable to its remainderman interest in the income attributable to certain expired life estate interests in the Trust. One-half of these distributions are permanently restricted, and the remaining funds are temporarily restricted until distributions are made. Upon expiration of all life estates, the Foundation will receive its percentage of the remainderman interest in the assets of the Trust.

Approximately 82% of the assets of the Trust are 9,949,585 shares of ANICO common stock with a fair value of approximately \$1.3 billion at December 31, 2017.

(8) Grants payable

At December 31, 2017, grants approved and committed for future payments are expected to be funded as follows:

2018	\$	32,696,000
2019		18,428,000
2020		7,471,000
2021		111,000
Thereafter		581,000
Total grants payable	\$	59,287,000

(9) Temporarily restricted and permanently restricted net assets

The Board, following the provisions of the Foundation's trust indenture and the Texas Trust Code, classify net assets, revenue, gains, and losses based on the existence or absence of donor-imposed restrictions, as applicable. Accordingly, net assets of the Foundation and changes therein are classified and reported as such.

Temporarily restricted net assets consist of estimated future distributions from the Trust. Assets are released from restriction when time restrictions are met.

Permanently restricted net assets consist primarily of the beneficial interest in the Trust, investments to be invested in perpetuity, and paintings to be held in perpetuity. Pursuant to donor restrictions, 338,522 shares of ANICO common stock held by the Foundation with a fair value of \$43,415,000 at December 31, 2017 and \$42,187,000 at December 31, 2016 are permanently restricted. Changes in permanently restricted net assets include the permanently restricted portion of the unrealized gain or loss on the ANICO common stock.

(10) Related party transactions

Certain employees of the Foundation are on the Board of Directors of Moody Gardens. At December 31, 2017, the Foundation had a note receivable from Moody Gardens in the amount of \$12,096,000 (see Note 5).

Members of the Board benefit from a trust that has a majority ownership interest in the Moody National Bank of Galveston (the Bank). The Bank leases office space to the Foundation and provides the Foundation with general banking services, general bookkeeping services, and physical custody of records and marketable securities. Total payments to the Bank were approximately \$575,000 during the years ended December 31, 2017 and 2016, respectively. The Bank also serves as trustee for the Trust.

Members of the Board are on the Board of Directors of ANICO. At December 31, 2017, the Foundation beneficially owned 22.7% of the ANICO common stock. In addition, the Bank, in its capacity as trustee or agent of various accounts, had the power to vote approximately 49.1% of ANICO's common stock at December 31, 2017.

(11) Subsequent events

Management has evaluated subsequent events through July 11, 2018, which is the date that the financial statements were available for issuance. As a result of this evaluation, no events were identified that are required to be disclosed or would have a material impact on reported net assets or changes in net assets.



2302 Postoffice St. Suite 704
Galveston, Texas 77550
(409) 797-1500

moodyf.org

Inclusion in a grant-related photograph should not be interpreted in all cases as participation in the program supported by a Moody Foundation grant.

Information on Moody scholarships is available at **moodyf.org**.

Qualified nonprofit organizations based in Texas may apply for grants by submitting an inquiry form at **moodyf.org**. Inquiries are accepted throughout the year.

Design

Hahn Public

Photography

Historic photographs provided by the Moody Family

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Moody Performance Hall

Interior:

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Built after the 1900 storm that devastated Galveston Island, the Galveston Seawall was constructed to protect the city, allowing it to prosper for more than 100 years. Because Galveston is the hometown of the Moody Foundation, it only seemed appropriate that our logo should reflect the seawall's iconic upward arc, symbolizing the type of work we support: innovative, collaborative and inspired.

