



2018–2019 BIENNIAL REPORT

# SPARKING GENERATIONS OF GIVING

 **MOODY**  
FOUNDATION

## 2018–2019 BIENNIAL REPORT

The Moody Foundation has been privileged to work alongside fellow grantees and partners in furthering their missions. We invite you to view our 2018-2019 report, celebrating the ones who make generations of giving possible.

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# OUR MISSION

Empowering Texas communities  
to thrive and prosper

# OUR VISION

Building a bigger, better  
future for Texans





**“We will continue to honor our founders’ vision to build a brighter tomorrow by addressing the unprecedented challenges we face today.”**

Frances Moody-Dahlberg, Chairman & Executive Director

FROM THE CHAIRMAN & EXECUTIVE DIRECTOR

## DEAR FRIENDS AND COLLEAGUES,

These are extraordinary times. As COVID-19 impacts every facet of our lives and as we advance philanthropic calls for diversity and social justice, the Moody Foundation remains dedicated to its mission to meet the needs of Texans.

The Foundation is responding to COVID-19 with supplies for our frontline heroes and first responders, with help for the homeless and food for families, and with relief funds for our grant partners so they are able to support the most pressing needs of the communities they serve. We know the world, as we have known it, has changed. We are mindful that fundamental social changes and the pandemic’s cost in human health and lives go well beyond our economy. Thus, we have shifted our focus and adjusted our way of making grants, and we will continue to do more.

Though the Moody Foundation’s recent past seems like ancient history, I want to share what we’ve been doing the last two years and why it’s important – even now. In addition to continuing our commitment to making diverse grants for education, health, child welfare, and social services in minority and economically underserved areas across the state, Ross, Elizabeth and I have committed to several larger-scale projects. Our goals have been to expand our educational horizons, to unite ourselves through entertainment and community events, and to connect within ourselves and across time through great works of art. Our hope is to improve the life of every Texan.

In 2019, the Foundation awarded \$100 million to Southern Methodist University to fund the Moody School of Graduate and Advanced Studies. Its purpose is to create an intellectual center for the brightest minds in Texas and around the world. Its goals are to generate interdisciplinary and innovative ideas, to foster data-driven, leading-edge research, and to harness technology to address the smallest of local needs and the largest of global issues. We are excited to see what the synergy of the highest-caliber students and faculty coupled with exceptional resources will produce in our community, across Texas, throughout the region and around the world.

The Foundation recently made several significant investments in Austin, including \$130 million to the University of Texas for the Moody Center, the school’s new basketball arena and events center for athletics, entertainment and community events. We also granted \$20 million to the Blanton Museum of Art to revitalize outdoor space, creating a pedestrian-oriented “Texas Mall” connecting the UT campus to the Texas Capitol grounds.

All of our grants, from large to small, express our sense that coming together as a community honors the diversity, enables the unity and uplifts the hopeful spirit that is Texas. Though “coming together” means something different now, we all have faith that we will truly come together once again.

The Moody Foundation’s Galvestonian founders weathered many storms. It was those very storms that forged their dream of a better Texas. They created the Moody Foundation to strengthen the future of Texas. We will continue to honor our founders’ vision to build a brighter tomorrow by addressing the unprecedented challenges we face today. Texas is our home, it always has been and it always will.

**I wish you, your family, your community, our state and this nation well and Godspeed.**

Sincerely,

*Frances Moody-Dahlberg*

Frances Moody-Dahlberg  
Chairman & Executive Director

# THE MOODY FOUNDATION



William Lewis Moody, Jr.



Libbie Rice Shearn Moody

## THE FOUNDERS

**The Moody Foundation was established in 1942 by William Lewis (W.L.) Moody, Jr. and Libbie Rice Shearn Moody.**

The Moodys were prosperous, and their enterprises initially flourished on Galveston Island. Their commercial interests included banks, newspapers, cotton, ranches, hotels and insurance. Over the years, their efforts continued to expand across Texas, helping to shape their vision for the Foundation of building a bigger, better future for Texans. The Moodys’ wish for the Foundation was an everlasting commitment to present and future generations of Texans.

For more than seven decades, the philanthropic heritage of the Moody family has been at the forefront of the Foundation. There’s a charitable spirit that seems to pass from generation to generation, growing stronger over time.

After W.L. Moody, Jr. died in 1954, his oldest daughter, Mary Elizabeth Moody Northen, became chairman of the Foundation. Serving for more than 30 years, she was instrumental in the historical restoration movement in Galveston in the 1970s

and focused on improving colleges and universities across Texas. Upon her death in 1986, Robert L. Moody, grandson to W.L. Moody, Jr., landed at the helm of the Foundation as the chairman.

Robert followed in his predecessors’ footsteps with his commitment and tenacity. He was able to build on their strengths and strategies as he served for three decades as a dedicated trustee, savvy financial strategist and creative thinker for the Foundation.

His lifelong friend and devoted colleague, Buddy Herz, said, “Under Bobby’s leadership, the Moody Foundation’s significance grew exponentially to become one of the most meaningful sources of charitable giving in Texas.”

Robert L. Moody retired in December 2015. The momentum at the Moody Foundation continues with Frances Moody-Dahlberg as Chairman & Executive Director.

## The legacy of the Moody Foundation continues as new generations build on the solid foundation of the past.

The organization remains true to its mission and vision while finding new and innovative ways to better our communities. The Moody Foundation is governed by a board of three trustees charged with acting on all grant requests, determining operating and investment policies and acting on all business matters. The trustees receive the support of a loyal, knowledgeable staff and grant team, many whom have worked for the Foundation for more than 25 years.



### STAFF

#### ADMINISTRATION

**Frances Moody-Dahlberg**  
Chairman & Executive Director

**Patsy Coburn**  
Executive Administrative Assistant,  
Office Manager & Financial  
Administrative Assistant

**John Kirwin**  
Technology &  
Systems Administrator

**Kathy Buchanan**  
Receptionist &  
Office Assistant

**Jamie G. Williams**  
Human Resources Director

#### FINANCIAL

**Garrik Addison**  
Chief Financial Officer

#### GRANTS AND PROGRAMS

**Allan Matthews**  
Grants Director

**Bernice Torregrossa**  
Senior Grants Officer

**Jamie G. Williams**  
Regional Grants Director, North

**Angela Blair**  
Generation Moody Education Director

**Colleen Trammell**  
Grants Records Supervisor  
& Assistant to Grants Director

**Gerald Smith**  
Senior Program Officer

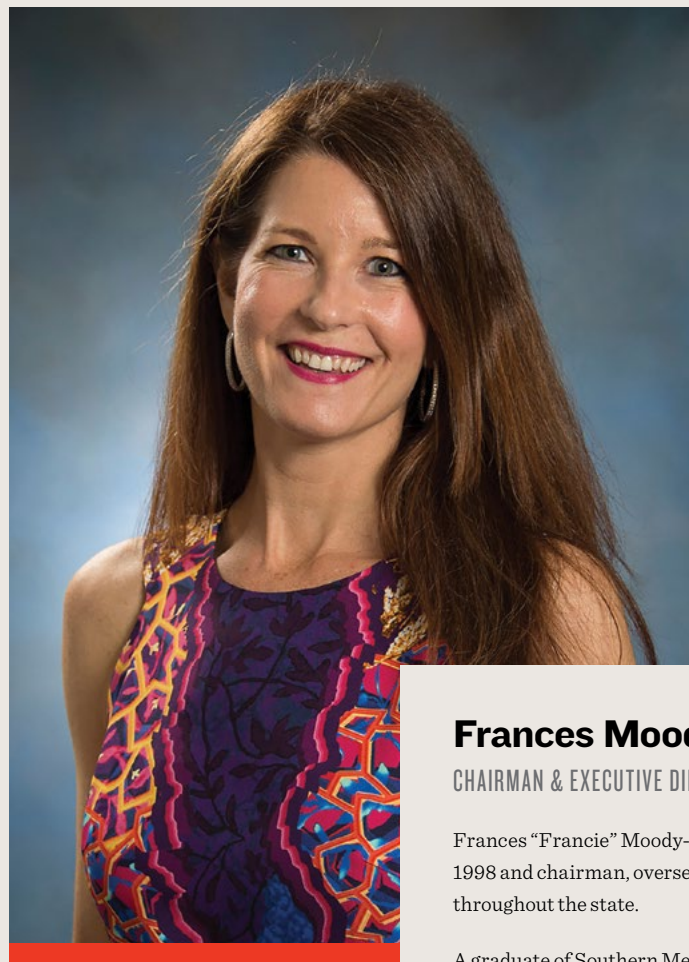
**Emily Greer**  
Regional Grants Officer, Central

**Erika Tovar**  
Scholarship Coordinator, Assistant  
to the Education Director



# THE MOODY FOUNDATION

## MEET THE TRUSTEES



### Frances Moody-Dahlberg

#### CHAIRMAN & EXECUTIVE DIRECTOR

Frances “Francie” Moody-Dahlberg, executive director since 1998 and chairman, oversees the Foundation’s activities throughout the state.

A graduate of Southern Methodist University, Francie has strong interests in women’s and children’s issues and the arts. She has championed the Foundation’s philanthropy in these areas with signature grants to Parkland Foundation, Family Place, a number of child welfare, early childhood and educational programs as well as Moody Performance Hall and Moody Fund for the Arts. She serves as a trustee of SMU and is on the boards of Simmons School of Education, Meadows School of the Arts, AT&T Performing Arts Center, Transitional Learning Center, Moody Endowment and the advisory board of Crystal Charity Ball.



### Ross R. Moody

#### VICE CHAIRMAN

Ross Moody began serving as a Moody Foundation trustee in 1986. He graduated from the University of Texas with a business administration degree and earned a master’s degree in business administration from Harvard University. Ross is currently CEO and chairman of the board of National Western Life Group, Inc. and the chairman of the board of American National Insurance Company. He is also on the boards of the Transitional Learning Center, the Moody Endowment and the Moody College of Communication.

Ross has a deep appreciation for education and the environment. He led the Foundation in the creation of the Generation Moody Education Initiative and on major public space initiatives in Austin via investments in the Pease Park Conservancy and Waller Creek Conservancy.



### Elizabeth Moody

#### SECRETARY & TREASURER

Elizabeth “Elle” Moody was appointed to the Moody Foundation’s Board of Trustees in 2015. As a Rice University undergraduate, Elle studied at King’s College London before receiving degrees in art history and religious studies. She also holds a master’s degree in visual art administration from New York University. Elle is currently the Senior Account Executive at SUTTON, a cultural communications firm, where she leads media campaigns for artists, art galleries and artist foundations.

Elle has worked at various museums and galleries and uses that expertise to guide the Foundation investments in the arts across the state of Texas. She has advocated for projects ranging from the Contemporary Austin and the Blanton Museum of Art to the Galveston Arts Center and the Moody Center for the Arts. Elle is currently on the advisory board for the Moody Center for the Arts at Rice University and on the national leadership board for the Blanton Museum of Art at The University of Texas at Austin.

# THE MOODY FOUNDATION

## STAFF SPOTLIGHTS



**Garrik Addison**



**Angela Blair**



**Kathy Buchanan**



**Emily Greer**



**John Kirwin**



**Allan Matthews**



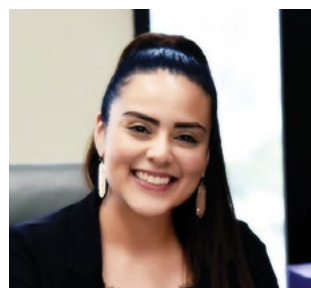
**Patsy Moeskau**



**Gerald Smith**



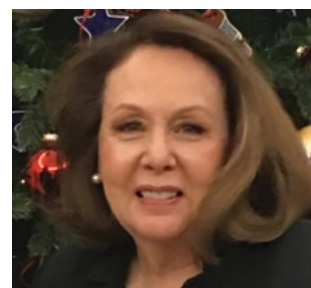
**Bernice Torregrossa**



**Erika Tovar**



**Colleen Trammell**



**Jamie G. Williams**

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### Garrik Addison

*Chief Financial Officer*

**Years of Service:** 20 years

**Favorite Memory:** Working with Mac

**Favorite Hobby:** Reading

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### Angela Blair

*Generation Moody Education Director*

**Years of Service:** 3 years

**Favorite Memory:** Karaoke at the 2017 Galveston Grantees Christmas party

**Favorite Hobby:** Traveling

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### Kathy Buchanan

*Receptionist & Office Assistant*

**Years of Service:** 18 years

**Favorite Memory:** Meeting my granddaughter for the first time

**Favorite Hobby:** Painting and doing DIY projects

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### Emily Greer

*Regional Grants Officer, Central*

**Years of Service:** 1 year

**Favorite Memory:** Being on the UT Austin field during a football game to announce the Moody Center gift

**Favorite Hobby:** Listening to live music

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### John Kirwin

*Technology & Systems Administrator*

**Years of Service:** 34 years

**Favorite Memory:** Greeting my coworker Gerald every morning

**Favorite Hobby:** Riding and working on bikes (have about 2 dozen)

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### Allan Matthews

*Grants Director*

**Years of Service:** 29

**Favorite Memory:** Being part of the JUCO 1994 National Championship Team!

**Favorite Hobby:** Golf

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### Patsy Moeskau

*Executive Administrative Assistant, Office Manager & Financial Administrative Assistant*

**Years of Service:** 10 years

**Favorite Memory:** Skydiving with my coworker

**Favorite Hobby:** Country and western dancing

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### Gerald Smith

*Senior Program Officer*

**Years of Service:** 41 years

**Favorite Memory:** Working with Richard Burton on the documentary, "Broken Rhymes"

**Favorite Hobby:** Tennis

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### Bernice Torregrossa

*Senior Grants Officer*

**Years of Service:** 29 years

**Favorite Memory:** Distributing bikes for Elves and More/CYCLE grant

**Favorite Hobby:** Leading Galveston Island State Park kayak tours

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### Erika Tovar

*Scholarship Coordinator, Assistant to the Education Director*

**Years of Service:** 1 year

**Favorite Memory:** Traveling to different cities for work

**Favorite Hobby:** Customizing tumbler cups, especially with glitter!

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### Colleen Trammell

*Grants Records Supervisor & Assistant to Grants Director*

**Years of Service:** 30 years

**Favorite Memory:** Penguins walking on the red carpet when the Moody Gardens Aquarium opened

**Favorite Hobby:** Kickboxing aerobics

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### Jamie G. Williams

*Regional Grants Director, North*

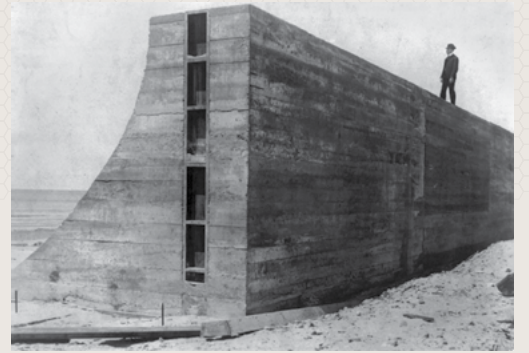
**Years of Service:** 17 years

**Favorite Memory:** Working on the grant to update SMU's Moody Coliseum so it would continue to be a memory-making location

**Favorite Hobby:** Spending time at the ranch with my grandchildren and studying American Colonial history



# CHAIN REACTION OF GOOD



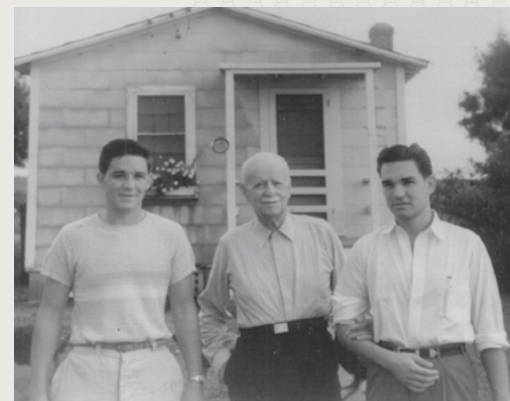
Construction of the Galveston Seawall

In 1942, the Moody Foundation was founded to benefit present and future generations of Texans. For almost 80 years, the Foundation has funded projects and programs that enrich communities throughout the state of Texas. The Moody Foundation focuses its efforts on several important program areas. The common thread between these diverse areas is the Foundation's commitment to transformative grants, helping nonprofits build a bigger, better future for their communities and the entire state.

**Since the very beginning, one thing has remained true — the Foundation's commitment to giving. How is that commitment continuously fulfilled?**

In Rob Walker's book, "The Art of Noticing," he wrote: "To stay eager, to connect, to find interest in the everyday, to notice what everybody else overlooks, they speak to the difference between looking and seeing, between hearing and listening, between accepting what the world presents and noticing what matters to you." The Moody Foundation follows this ideology and has taken pride in truly doing what it takes to notice and understand the everyday pressing needs as well as the overlooked opportunities to provide meaningful giving.

By investing in a variety of causes – large and small – the Moody Foundation provides necessary resources at the right place and time to help grant partners further their missions and expand their reach. Thoughtfully placed investments and hands-on involvement can lead to a chain reaction of good across communities for generations to come.



From left: Robert Moody, W.L. Moody Jr., Shearn Moody Jr.



Moody National Bank groundbreaking



# CONNECTING COMMUNITIES

The Moody Foundation and its partners are continuously working toward creating self-sustaining communities by aligning with grantees through multiple meetings and site visits and identifying transformative projects. To help create these types of communities, a collective vision and mission on transformative investments is crucial.



Ross Moody guest lecturing at the Moody College of Communication



Moody Early Childhood Center



2018-2019 Galveston Moody Scholars

## The Foundation's focus on transformative investments dates back several decades, primarily in higher education.

In 1969, the Moody Scholars program was initiated to help young Texans pursue affordable higher education. Since then, the program has awarded over \$18 million to assist more than 5,000 students throughout the state, spanning two generations of scholars.

More recently, the Foundation's trustees witnessed an educational gap in their hometown of Galveston, where there were few coordinated programs that offered opportunities for building students' achievement from cradle to career, regardless of a family's ability to pay.

Launched in 2018, the Generation Moody Education Initiative aims to increase student success for infants through high school and into post-secondary learning in areas focused on literacy, science, technology and math. Since its inception, the Foundation has joined forces with Galveston Island schools and nonprofits and connected longstanding Moody Foundation projects like the Moody Scholars program and more recent endeavors like the Moody Early Childhood Center to enhance educational attainment.

In 2016, the Moody Early Childhood Center opened and was the first program of its kind on Galveston Island, offering financially accessible, high-quality early childhood development to children ages six weeks to three years. The center has since been lauded as a model for other low-income, early education programs and has been included in statewide conversations.

Additional significant Generation Moody investments, distributed over a 5-year period, were awarded to local educational organizations, including Moody Early Childhood Center, Odyssey Academy, SMART Family Literacy, Comp-U-Dopt, GISD and Galveston College. The grants focused on evidence-based professional development, social emotional learning, increasing academic enrichment through summer and after school programming, adding and expanding programs like STEAM and funding dual-credit expenses to help students prepare for college.



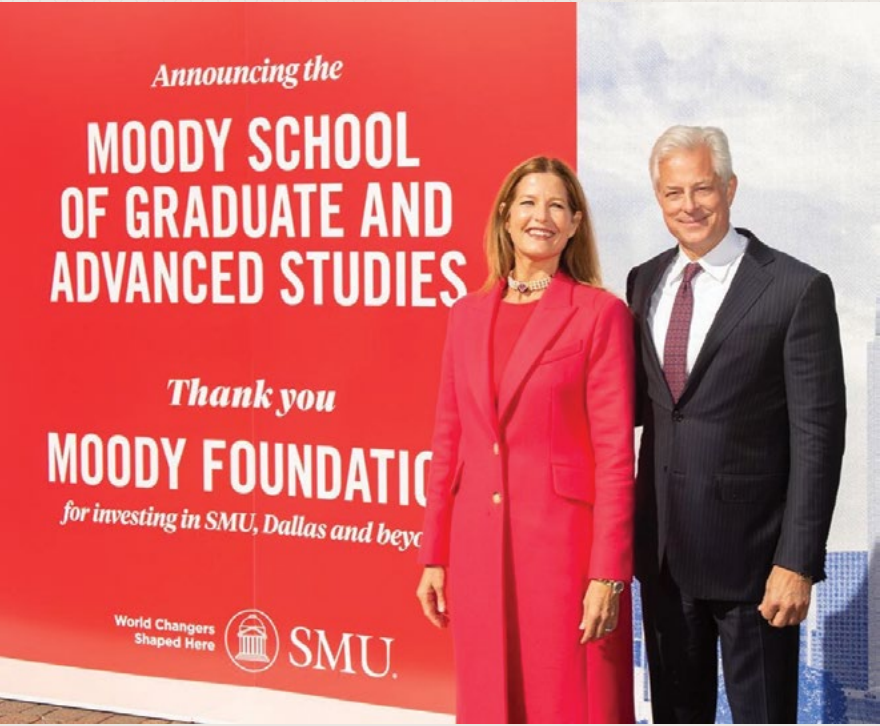
**In 2019, the Foundation also made two transformative grants toward educational institutions: a \$130 million grant to the Moody Center, The University of Texas at Austin's new basketball arena and events center, and a \$100 million grant to Southern Methodist University for the Moody School of Graduate and Advanced Studies.**

Both of these commitments were among the largest in the respective universities' histories and strive to benefit students and the surrounding communities. The Moody Center, for example, is not only going to bring people together for concerts, basketball games and graduations but is also helping to facilitate the expansion of the neighboring Dell Medical School, acting as a healthcare hub, educational center and economic driver for the city of Austin.

Furthermore, over the past few years, the Foundation's trustees have witnessed a pressing need in Austin to create healthy communities through the continual preservation of green spaces. They sought to fulfill the bold vision of nurturing a more connected city with modern green spaces that reflect the bond between art, nature and people. To fulfill this vision, significant resources and partnerships are needed. For instance, the City of Austin, the Moody Foundation and other charitable organizations have partnered with Waterloo Greenway Conservancy on its \$230 million project to create a chain of urban parks by 2025. Transforming Waller Creek is just one small part of the overall mission to create an ecosystem of masterfully designed green spaces throughout the city. Additionally, the Foundation has made other investments toward the rehabilitation and restoration of the iconic Barton Springs Bathhouse, Blanton Museum's exterior spaces, Laguna Gloria's Moody Pavilions, YMCA's Camp Moody and Pease Park's enhancement.

The Foundation also believes everyone in the state should have convenient access to quality healthcare. In 2018, the Foundation made a \$15 million grant toward creating a new comprehensive breast center at Parkland Health & Hospital System, the Moody Breast Health Center. The new center will bring together breast health services under one roof, aiming to increase the health and survival rate of breast cancer patients. In El Campo, the local hospital needed a new facility to replace their 40-year-old building to better serve Wharton County and the neighboring communities. The Foundation awarded a \$1 million grant to expand the healthcare resources in the rural community to provide more capacity and treatments for future patients.

Boosting the overall level of educational achievement, maintaining the vitality of green spaces and addressing quality healthcare needs are just a few ways the Moody Foundation connects communities on a collective vision and mission.



Frances Moody-Dahlberg and Ross Moody at the SMU \$100 million grant announcement



Moody Center rendering in Austin



Moody Amphitheater rendering at Waterloo Park in Austin



# MOVING MISSIONS FORWARD



Austin Mayor Steve Adler proclaiming May 9 as The Moody Foundation Day



Blanton Museum in Austin

**Texas is the Moody Foundation's home, and the trustees are committed to helping its grant partners move their missions forward by encouraging lasting, sustainable programs so everyone can reach their full potential. The key components required to make all of this possible are attention, constant nurturing and accountability.**

The grants philosophy that guides the Foundation stems from our founders and is being carried out by the current trustees to benefit the present and future generations of Texans. The founders' philanthropic vision and mission will continue to be the driving force that fuels the Foundation in sparking generations of giving across Texas.



From left: David Krause, Dr. Fred Cerise, Carol Seay, Dr. Phil Evans, Nancy Halbreich, Dr. Winfred Parnell, Frances Moody-Dahlberg and Ross Moody



# GRANTS 2018-2019

THE  
MOODY FOUNDATION  
AT A GLANCE

**4,000+**  
GRANTS TO DATE

**\$1.7 BILLION**  
PLEDGED & AWARDED TO DATE

**\$18 MILLION**  
AWARDED IN MOODY SCHOLARSHIPS  
TO OVER 5,000 STUDENTS



# 2018 GRANTS

## Abilene Boys Ranch, Inc./dba Ben Richey Boys Ranch and Family Program

Abilene

Assistance toward the construction of 10 independent living units to house single-parent families as they strive to become self-sufficient

**\$200,000**

## Ace Mentor Program of America Inc.

Austin

Assistance with scholarships to college or skilled trades programs for students pursuing careers in architecture, construction or engineering

**\$5,000**

## Admiral Nimitz Foundation

Fredericksburg

Assistance with a major renovation of gallery space and installation of climate controls to better protect museum artifacts

**\$30,000**

## Affect Change, Inc./CareBOX Program

Austin

Assistance in preventing cancer-related deaths due to malnutrition, infections and falls by providing Central Texas cancer patients living at home with boxes of supplies tailored to their specific needs

**\$25,000**

## AIDS Interfaith Network, Inc.

Dallas

Assistance in making an unanticipated move to a location near Parkland Hospital, providing better services to HIV-positive clients

**\$75,000**

## Alley's House

Dallas

Assistance with the Comprehensive Services for Teen Mothers program

**\$60,000**

## American Cancer Society, Inc./Cattle Baron's Ball

Dallas

Assistance in underwriting the Junior Cattle Baron's Ball to provide an afternoon excursion for pediatric cancer patients to see "Disney on Ice" and support of the Healthy Community Initiative

**\$110,000**

## Amy's Friends/dba New Friends New Life

Dallas

Assistance in providing girls and young women who have been sexually exploited or trafficked with access to education, job training, counseling and support through the Youth Resource Center

**\$75,000**

## Angelina Arts Alliance Inc.

Lufkin

Assistance in presenting two performances, including a school-day performance for middle school students and outreach efforts to engage audiences

**\$5,000**

## Animal Alliance of Galveston County

La Marque

Assistance in controlling the population of stray dogs and cats and protecting public health by expanding mobile spay-neuter services, bringing the mobile spay-neuter unit directly into low-income neighborhoods

**\$50,000**

## The Ann Richards School Foundation

Austin

Assistance with enrichment activities at all grade levels that bolster STEM learning and develop critical thinking and problem-solving skills

**\$30,000**

## Armed Services YMCA of El Paso

El Paso

Assistance with incorporating Operation Hero into programming for military families

**\$10,000**

## Assistance League of Greater Collin County

Plano

Assistance in providing school clothes and basic hygiene items to disadvantaged children in seven North Texas school districts as part of Operation School Bell

**\$10,000**

## Audubon Texas

Dallas

Assistance in expanding the Audubon Conservation Treks program to involve underserved youth in Texas cities in outdoor activities

**\$25,000**

## Austin Diaper Bank

Austin

Assistance in building capacity in order to serve more of Central Texas' need for diapers distributed to at-risk populations

**\$20,000**

## Austin Explore, Inc./Explore Austin

Austin

Assistance, over a two-year period, in providing disadvantaged Austin youth with outdoor experiences, mentoring and leadership training through a year-round program of activities, leading to a weeklong wilderness backcountry trip

**\$60,000**

## Austin F&W Alliance/dba Austin Food & Wine Alliance

Austin

Assistance with the annual Culinary Arts Career Conference for high school students from school districts throughout Central Texas

**\$5,000**

## Austin Film Society

Austin

Assistance in presenting the 18th annual Texas Film Awards on April 8, 2018, honoring films made in Texas and outstanding Texans in film, television and music

**\$25,000**

## Austin Gay & Lesbian International Film Festival

Austin

Assistance in presenting a four-day festival featuring more than 70 film screenings, panel discussions and related events at Southwest's largest film event focused on the diverse perspectives of the LGBTQIA community

**\$20,000**

## Austin Habitat for Humanity

Austin

Assistance in constructing four new homes for purchase by low-income, working-poor Austin residents

**\$20,000**

## Austin Partners in Education

Austin

Assistance with tutoring and mentoring, beginning in middle school, in order for students to access AISD's Early College High School and Career Launch School programs

**\$30,000**

## Austin Plastic Surgery Foundation/Austin Smiles

Austin

Assistance in providing Central Texas children who are undergoing treatment for cleft lip and palate anomalies with services that aid in their long-term treatment

**\$20,000**

## Austin YMBL Sunshine Camp

Austin

Assistance in broadening the impact of existing camp programs by launching a pilot project that brings campers and their parents together for a weekend family camp

**\$25,000**

## Ballroom Cultural Arts Foundation

Marfa

Assistance, over two years, in presenting Marfa Myths, a four-day music and multi-disciplinary cultural festival

**\$25,000**

## Barbara Bush Foundation for Family Literacy

Dallas

Assistance in improving adult literacy education while immediately benefiting 4,000 low-literacy Texas residents by establishing Dallas as a field test site for innovative new literacy learning mobile apps

**\$1,250,000**

## Barton Springs Conservancy

Austin

Assistance in completing the "For the Love of the Springs" capital campaign to restore and rehabilitate the iconic Barton Springs Bathhouse

**\$2,100,000**



# PRESERVING NATURAL GEMS

**“The Moody Foundation’s tremendous philanthropic investment from the urban world of Waller Creek to the development of Pease Park is felt throughout our community, and we are honored and thankful to share their love of Barton Springs.”**

Emma Lindrose-Siegel, Executive Director, Barton Springs Conservancy

## **Bastrop County Emergency Food Pantry**

Bastrop

Assistance in expanding the Pantry’s Brown Bag program

**\$10,000**

## **Big Brothers Big Sisters of Central Texas**

Austin

Assistance, over two years, with the final phase of the “Lose the Wait” project to reduce the time at-risk children spend before being matched with a mentor

**\$70,000**

## **Bishop Dunne Catholic School**

Dallas

Assistance, over a two-year period, in renovating two science labs to community college standards and establishing the College Readiness Academy

**\$200,000**

## **BookSpring**

Austin

Assistance with the “Books for Me” literacy-fostering program of reading activities and book distribution focusing on high-need children

**\$10,000**

## **Boy Scouts of America, Circle Ten Council**

Dallas

Assistance, over two years, with capital improvements to Camp James Ray that will add a dormitory and amphitheater for family camping and support of the ScoutReach initiative for disadvantaged youth in underserved communities

**\$925,000**

## **Boy Scouts of America/ East Texas Area Council**

Tyler

Assistance, over two years, toward expenses associated with transforming Boy Scouts into a program for both boys and girls that will be known as Scouts BSA

**\$40,000**

## **Breast Cancer Resource Centers of Texas**

Austin

Assistance with the Patient Navigation Program

**\$40,000**

## **Bridge Steps**

Dallas

Assistance with the Peer Support Services program

**\$125,000**

## **Brighter Tomorrows**

Irving

Assistance with the shelter’s Children’s Program, providing counseling to children who have been victims of or witnesses to domestic violence

**\$20,000**

## **Bryan Texana Foundation/ Bryan Museum**

Galveston

Assistance with the museum’s major fundraising effort, the annual “Evening at the Bryan”

**\$25,000**

## **Café Momentum**

Dallas

Assistance with job-training internships for youth released from the Dallas County Juvenile Justice system and with construction of a Community Services Center

**\$75,000**

## **Camp Diasozo**

Fredericksburg

Assistance with the purchase of a cabin for use in housing families visiting the camp

**\$15,000**

## **Candlelight Ranch Foundation**

Austin

Assistance with increased expenses of providing therapeutic and educational outdoor experiences for underserved children ages 6-18

**\$30,000**

## **CASA of Galveston County Inc.**

Texas City

Assistance in building capacity in order to provide more of the children in temporary state custody with a volunteer advocate

**\$30,000**

## **Catholic Charities of the Archdiocese of Galveston-Houston**

Houston

Assistance with the services of the Beacon of Hope Center

**\$50,000**

## **Center for Child Protection**

Austin

Assistance with funding the therapist position in Therapeutic Family Services

**\$20,000**



**Center for Nonprofit Management**

Dallas

Assistance in providing training to conduct outcomes-based evaluation and offering evaluation-technology consulting and support to mid-sized Moody Foundation grantees to improve and refine their programs

**\$70,000**

**Chase’s Place, Inc.**

Richardson

Assistance with providing specialized therapies as part of the curriculum for the student body of moderate to severely developmentally disabled students

**\$25,000**

**Child Care Group**

Dallas

Assistance with renovating a vacant building adjacent to a full range of services, collaborating with Catholic Charities of Dallas to provide a two-generation approach to serving children and families

**\$396,635**

**Children’s Advocacy Center for Denton County**

Lewisville

Assistance toward expansion of the center to meet the growth of the area

**\$250,000**

**Children’s Advocacy Center of Collin County Inc.**

Plano

Assistance with providing Trauma Focused Cognitive Behavioral Therapy to children and non-offending family members and with stocking the Rainbow Room with clothes, car seats, diapers and other items

**\$70,000**

**Children’s Craniofacial Association**

Dallas

Assistance with the Choose Kindness Initiative to help foster classroom discussions on empathy, patience and social acceptance of children and adults with visible differences

**\$15,000**

**Children’s Heart Foundation Texas Chapter**

Round Rock

Assistance in raising funds and awareness to find cures for congenital heart conditions through a fundraising walk and fun run held in partnership with the Adult Congenital Heart Association

**\$5,000**

**Children’s Medical Center Foundation of Central Texas/ Dell Children’s Medical Center**

Austin

Assistance, over two years, with a summer day camp serving children with cerebral palsy and other neuromuscular disorders and to expand to a second location in Williamson County

**\$150,000**

**The Children’s Museum of Brownsville**

Brownsville

Assistance in expanding the Mini Maker’s Studio to reach all 1st and 5th grade students in the Weslaco ISD, with an emphasis on familiarizing girls with STEM

**\$14,313**

**Chris Howell Foundation**

Dallas

Assistance with the costs of presenting quarterly Know Your Status Dallas events for HIV/AIDS education

**\$10,000**

**Christian Care Center**

Mesquite

Assistance with renovating the commons space at Courtyard Memory Care

**\$10,000**

**Citizens for Animal Protection Inc.**

Houston

Assistance in expanding clinic services to include low-cost spay and neuter procedures to make the procedures more available to low-income and rural residents of Harris County

**\$125,000**

**Clayton Dabney Foundation for Kids with Cancer**

Dallas

Assistance in providing funding for families whose child is in the final stages of terminal cancer

**\$50,000**

**Communities in Schools of Central Texas, Inc.**

Austin

Assistance with the XY-Zone, a year-round leadership and peer support program operating in eleven high-need Central Texas high schools

**\$150,000**



# BOOSTING EDUCATIONAL EQUITY

**“The quality grantmaking and committed community partnership led by the Moody Foundation is without a doubt changing the landscape of education on Galveston Island. During the 2018/2019 school year, we delivered programming in partnership with 11 schools serving over 830 Galveston youth — more than 2.5 times the impact of any of our previous years.”**

Megan Steckly, CEO, Comp-U-Dopt

**Communities in Schools  
of the Dallas Region**

Dallas

Assistance with expanding the SafetyNet Project

**\$100,000**

**Communities in Schools  
of Galveston County**

Galveston

Assistance, over three years, with the Keeping Kids in School programs

**\$300,000**

**Comp-U-Dopt**

Houston

Assistance in providing technology classes and computers to 810 students in seven schools in Galveston

**\$115,000**

**Conference on Crimes  
Against Women, Inc.**

Dallas

Assistance, over a five-year period, with creating and training Coordinated Community Response teams to serve victims of domestic abuse in areas without shelters, advocacy organizations or trained responders

**\$2,052,924**

**Council on Recovery**

Houston

Assistance with training more behavioral health professionals and providing community education, addressing a predicted shortfall of 10,000 workers in the mental health and substance abuse fields in the next seven years

**\$75,000**

**Court Appointed Special Advocates**

Denison

Assistance with the ongoing program to advocate on behalf of children removed from their homes due to abuse or neglect

**\$10,000**

**Court Appointed Special Advocates of  
Denton County Inc.**

Denton

Assistance in finding safe, permanent homes for children who have been removed from their families due to the parents' abuse or neglect

**\$25,000**

**Crystal Charity Ball**

Dallas

Assistance in supporting eight charities in Dallas County that are concerned with the needs of children, enabling groups to provide innovative services in health, education, arts, and social welfare and expand their capacity

**\$350,000**

**Daedalian Foundation**

Randolph Air Force Base

Assistance in increasing the pool of young people qualified to become military pilots through the Daedalian Flying Training program for high school and college students

**\$5,000**

**Dallas Academy**

Dallas

Assistance with updating Smart Boards in 28 classrooms and purchasing 10 visualizing units, a 3-D printer, and modules for architecture and robotics

**\$68,932**

**Dallas Afterschool**

Dallas

Assistance in developing additional Wonder Kits, a curriculum built around hands-on STEM learning that require minimal preparation by after-school staff

**\$25,000**

**Dallas Dream Center Inc./  
dba Dallas Metro**

Dallas

Assistance in providing 400 West Dallas children with a weekend-long summer camp prior to the beginning of after-school programming

**\$45,000**

**Dallas Foundation A Tx Nonprofit  
Corporation/Early Matters Dallas**

Dallas

Assistance, over two years, in developing new measures for identifying successful early childhood practices that will enable Dallas and other school districts to deliver pre-K services more effectively

**\$500,000**

**Dallas Museum of Art**

Dallas

Assistance with three Community Engagement programs for students, adults with special needs, and families and caregivers, making the museum's programming more accessible to all people

**\$125,000**

**Dallas SPARK**

Dallas

Assistance, over three years, with the development of two new programs for older elementary and middle school students to encourage them to pursue their own project in technology and to learn to enjoy making music

**\$75,000**

**Dallas Summer Musicals**

Dallas

Assistance in developing education and arts events that amplify the impact of the Dallas premiere of "Hamilton"

**\$250,000**

**Dive Pirates Foundation**

The Woodlands

Assistance, over three years, in providing veterans and other individuals with disabilities with diving lessons, equipment and mentoring

**\$75,000**

**Down Syndrome Association  
of South Texas**

San Antonio

Assistance in expanding programming to meet the growing need for educational, recreational, social and volunteer activities for children and adults with Down syndrome

**\$20,000**

**Dwell with Dignity Foundation**

Dallas

Assistance with new furnishings, selected and installed by an interior design team, in order to offer formerly homeless families a fresh start and new outlook

**\$15,000**

**El Buen Samaritano Episcopal Mission**

Austin

Assistance with a challenge grant for the Hands of Hope annual appeal to Episcopal churches and schools

**\$50,000**

**El Paso Children's Hospital Foundation**

El Paso

Assistance in providing pediatric patients with therapeutic arts programming in classes and at bedside to offer opportunities for self-expression, tools for developing a positive outlook and goal-setting

**\$50,000**

**Essilor Vision Foundation**

Dallas

Assistance in operating a mobile vision clinic providing exams and eyeglasses to low-income children with vision impairments

**\$60,000**

**Faithworks of Abilene Inc.**

Abilene

Assistance in serving more unemployed individuals with a 13-week skills training program aimed at gainful employment

**\$20,000**

**Family Compass**

Dallas

Assistance, over 2 years, with expansion of the Parent Aide Program

**\$300,000**

**Family Eldercare, Inc.**

Austin

Assistance with the Home Again/Seniors Off the Street program providing rapid re-housing and case management to homeless senior citizens

**\$50,000**

**Family Service Center  
of Galveston County**

Galveston

Assistance in further development of Trauma-Informed Care practices, implementation of mental health services for students in Dickinson ISD and continuing to present early-childhood parenting workshops

**\$210,000**

**FOCUS Families of Communities United  
in Service, Inc./dba Ambassadors  
Preparatory Academy**

Galveston

Assistance with the Summer Acceleration and Enrichment Program

**\$35,000**

**FOCUS Families of Communities United  
in Service, Inc./dba Ambassadors  
Preparatory Academy**

Galveston

Assistance with four academic improvement and innovation projects for the 2018-2019 school year: A Breakthrough Towards Love for Reading, the Pearson Curriculum, Snapology and Summer Acceleration and Enrichment

**\$97,810**



**Food Bank of Abilene Inc.**

Abilene

Assistance with the purchase and installation of a cooler that will triple the food bank’s capacity to distribute fresh produce

**\$25,000**

**Fort Stockton Community Theatre, Inc.**

Fort Stockton

Assistance in constructing a 125-seat theater adjacent to the existing 50-seat theater

**\$125,000**

**Foster Angels of South Texas Foundation**

Corpus Christi

Assistance in providing funding to meet the individual needs of a child in foster care, including school extracurricular activities, therapy or tutoring

**\$25,000**

**Friends of the Dallas Public Library**

Dallas

Assistance in furnishing the new Vickery Meadow branch library’s areas for children and teens with books, computers and study materials

**\$500,000**

**Galveston Bay Foundation**

Houston

Assistance with the 2018 Bike Around the Bay fundraising bike ride

**\$75,000**

**Galveston Children’s Museum**

Galveston

Assistance with the Galveston Plays: Pilot Program for Educational Enrichment

**\$62,633**

**Galveston College Foundation**

Galveston

Assistance, over two years, with a community endowment for non-tuition expenses at Galveston College

**\$3,000,000**

**Galveston County Constable’s Office Precinct 2**

Galveston

Assistance with the purchase of 200 ballistic helmets and 200 tourniquet holsters

**\$68,400**

**Galveston Homeschool Association, Inc./ Galveston Homeschool Performing Arts Co-op**

Galveston

Assistance, over three years, with the purchase of materials for music and drama education and to enter music festivals and competitions

**\$10,000**

**Galveston Independent School District**

Galveston

Assistance, over a five-year period, with the Tor Kids and Tor Prep Afterschool and Summer school programs

**\$7,672,088**

**Galveston Independent School District**

Galveston

Assistance with the second literacy summit for 2017-2018, “Ready Set Read Above” to continue the coaching/mentoring for GISD teachers

**\$223,042**

**Galveston Independent School District**

Galveston

Assistance, over a three-year period, with the Safe and Civil School CHAMPS Positive Behavior Intervention System

**\$101,670**

**Galveston Independent School District**

Galveston

Assistance, over a five-year period, with the Causeway Galveston-Whole Child Initiative

**\$7,557,956**

**Galveston Independent School District**

Galveston

Assistance, over a five-year period, with the Galveston Career Connect – College & Career Initiative

**\$4,886,570**

**Galveston Island Day School/ Moody Early Childhood Center**

Galveston

Assistance with a Professional Development program for early childhood educators, Island-wide

**\$380,460**

**Galveston Island Humane Society, Inc.**

Galveston

Assistance with the Meet Your Match protocol to develop more detailed information on each animal and categorize them for adopters

**\$20,000**

**George W. Bush Foundation/ George W. Bush Institute**

Dallas

Assistance, over a five-year period, with the Presidential Leadership Scholars Program

**\$5,000,000**

**Good Local Markets**

Dallas

Assistance with the “Eating Local is a SNAP” program that increases the value of SNAP benefits when used for fresh food

**\$60,000**

**Grant Halliburton Foundation Inc.**

Dallas

Assistance with education programs for students, school staff and parents on handling adolescent stress, mental health, coping skills and suicide prevention

**\$40,000**

**Guide Dogs of Texas, Inc.**

San Antonio

Assistance with breeding and training additional guide dogs so that more visually impaired individuals can benefit from the mobility and independence fostered by a guide dog

**\$50,000**

**Gulf Coast Big Brothers & Big Sisters, Inc.**

Galveston

Assistance in providing additional mentorships to at-risk Galveston County children ages 6-17

**\$80,000**

**The Gulf Coast Center**

Texas City

Assistance, over a two-year period, in offering supportive transport to link clinics, social services and government offices and aid individuals in accessing the help they need to become as self-sufficient as possible

**\$155,208**

**Heart House**

Dallas

Assistance with expansion of the Head, Heart and Hands program for refugee children living in Vickery Meadow, including counselors, therapy materials and operating support

**\$60,000**

**Helotes Humane Society**

Helotes

Assistance with providing low-cost microchipping to aid in reuniting lost pets with their owners and with offering vouchers that enable low-income pet owners to have their pets spayed or neutered

**\$14,098**

**Helping Hands Home for Children**

Austin

Assistance in expanding the Families First Program to recruit, train and support an additional 25 families

**\$25,000**

**Hendrick Medical Center**

Abilene

Assistance with the construction of a Pediatric Therapy Gymnasium

**\$50,000**

**Heroes for Children**

Richardson

Assistance with the financial assistance program aiding families with a child battling cancer

**\$60,000**

**Hill Country Ride for AIDS, Inc.**

Austin

Assistance, over a two-year period, with the annual fundraising ride whose proceeds support nine partner agencies offering services to those with or at risk of HIV/AIDS

**\$25,000**

**Holy Family Catholic School**

Galveston

Assistance with the summer 2019 and Before/After School Programs

**\$43,312**

**Hope Active**

Webster

Assistance with the Back-to-School Health and Wellness Event

**\$50,000**

**Hope Supply Co.**

Dallas

Assistance in providing homeless and at-risk infants and children in North Texas with critically needed supplies and in bringing simple recreational opportunities to children in homeless shelters

**\$115,000**

**HOPEAUSTIN**

Austin

Assistance with distributing weekend kits to students struggling with food insecurity at twenty schools in the Austin area

**\$10,000**

**Houston Livestock Show and Rodeo Educational Fund**

Houston

Assistance in providing four-year renewable Houston Livestock Show and Rodeo scholarships to more than 750 graduating high school seniors in the class of 2018 who will be attending colleges and universities in Texas

**\$75,000**

**Interfaith Family Services**

Dallas

Assistance with operating funds for anti-poverty efforts at the new Family Empowerment Center

**\$100,000**

**Journey of Hope Grief Support Center, Inc.**

Plano

Assistance, over three years, in establishing a Dallas satellite location offering grief counseling at no cost to children who have lost a parent or sibling and their families

**\$60,000**

**June Shelton School and Evaluation Center**

Dallas

Assistance in constructing a Fine Arts Center on a new North Dallas campus

**\$8,500,000**

**Junior Achievement of Dallas, Inc.**

Richardson

Assistance with the Junior Achievement BizTown program of in-class lessons and a hands-on experience in a simulated town

**\$15,000**

**Knowbility**

Austin

Assistance with AccessU annual conference training to improve access to the internet for people with disabilities

**\$40,000**

**Leukemia Texas**

Irving

Assistance in offsetting a portion of the expensive and often financially devastating cost of leukemia treatment through the Patient Aid Fund

**\$50,000**

**Lighthouse Christian Ministries**

Bacliff

Assistance with the purchase of a pickup truck for use in mobile food distributions, emergency assistance and retrieving food from Galveston County Food Bank and local stores and food drives

**\$25,000**

**Lutheran Music Academy of Galveston Island, Inc.**

Galveston

Assistance in providing year-round programming in music and the arts for Galveston children, offering full or partial scholarships to children whose parents are unable to pay tuition.

**\$41,000**

**Mainland Children’s Partnership/ Galveston County Long Term Recovery Group**

Texas City

Assistance in repairing 21 of the estimated 6,000 homes damaged by Hurricane Harvey, bridging the livability gap until federal home replacement programs are available in late 2019

**\$250,000**

**Mane Gait**

McKinney

Assistance with the “GaitWay to the Brain” Therapeutic Riding + Brain-Building series of evidence-based brain exercises

**\$25,000**

**Mental Health-Mental Retardation Center Austin-Travis County/ dba Care**

Austin

Assistance with a pilot peer-to-peer program to identify teen depression, augmenting the existing on-campus mental health care

**\$50,000**

**Mercury One, Inc.**

Irving

Assistance with the Leadership Training Program in the summer of 2019 to provide college-age individuals with additional exposure to principles of American history

**\$15,000**

**Mi Escuelita Preschool, Inc.**

Dallas

Assistance with the ASPIRE program of parent engagement and training, teacher training and enhanced child literacy learning

**\$30,000**

**Mission of Mercy, Inc.**

Corpus Christi

Assistance in meeting a challenge grant to provide medical services to uninsured and underinsured residents of South Texas at a clinic in Corpus Christi and through a mobile clinic in Sandia

**\$50,000**

**Mobile Loaves & Fishes Inc.**

Austin

Assistance with the first phase of Community First Village

**\$280,000**

**MoMs USA**

Housto

Assistance with the annual Marine Corps Birthday Ball, scheduled for November 10, 2018

**\$10,000**

**Moody Scholars Program**

Galveston

Assistance with the 2018 Moody Scholars Program

**\$1,200,000**

**Moody-Bradley House Foundation Inc.**

Fairfield

Assistance, over two years, in making needed repairs to the historic 1860 birthplace of W.L. Moody, Jr., and in developing a marketing plan that will increase the home’s visibility in the North Texas market for event rentals

**\$180,600**

**National Ambucs, Inc.**

Tyler

Assistance in constructing a fully accessible playground that will enable children with disabilities to interact with their non-disabled peers

**\$161,779**

**New Day Services for Children and Families**

Fort Worth

Assistance in providing at-risk mothers with support and exposure to healthy parenting skills through the FOCUS for Women program

**\$35,000**

**Nia Cultural Center**

Galveston

Assistance with the Children’s Defense Fund Freedom School program

**\$30,000**

**Oak Hill Academy**

Dallas

Assistance with the purchase and installation of Clevertouch panels to enable multi-sensory education that incorporates video streaming, interactive content and document sharing in K-12 classrooms

**\$33,993**

**Odyssey 2020 Academy, Inc.**

Galveston

Assistance with the Summer of Innovation and Creativity program to increase students’ academic skills and their motivation for learning

**\$42,000**

**Odyssey 2020 Academy, Inc.**

Galveston

Assistance, over five years, with the expansion of the High Yield Program for Galveston Secondary students

**\$3,000,000**

**Open Arms Rape Crisis Center & LGBT+ Services**

San Angelo

Assistance in purchasing a building that will house staff, counseling, and educational programs for residents of an 11-county area

**\$50,000**

**Parish Episcopal School**

Dallas

Assistance in bringing STEM education to pediatric cancer patients

**\$25,500**





# STRENGTHENING LITERACY

**“The Moody Foundation has helped SMART strengthen community awareness of the transitions that children experience as they go from birth to school age. With the Foundation’s Generation Moody Education Initiative, it’s helped provide a safety net for individuality and people who are inspired to ‘bloom where they’re planted’ and grow in their own neighborhoods.”**

Elizabeth Turner, Executive Director and Founder, SMART Family Literacy

**Partners in Parenting**

Austin

Assistance with a 10-week facilitated program that helps parents build a network of peers, learn resilience, understand child development, and avoid isolation and depression

**\$18,000**

**Paws for Heroes**

Houston

Assistance in pairing military veterans with dogs rescued from local shelters and trained to provide companionship and emotional support

**\$5,000**

**People’s Community Clinic**

Austin

Assistance in completing a capital campaign that built a 49,000-square-foot clinic, enabling the clinic to devote more resources to patient care and health education

**\$509,840**

**Plano Children’s Theatre/  
North Texas Performing Arts**

Plano

Assistance with offering afterschool arts enrichment programs at 15 sites and bringing live performances to 24 Title I elementary schools

**\$25,000**

**Project Graduation, Inc.**

Galveston

Assistance in providing a drug-free, alcohol-free night of celebration to the Ball High School class of 2018

**\$20,000**

**Project Vida Health Center**

El Paso

Assistance with renovations of a building that will serve as a permanent satellite clinic for a low-income area of El Paso County

**\$20,870**

**Ps Foundation for the Arts**

Austin

Assistance in providing outreach programs for sending musicians to schools, providing access to concerts and encouraging students to apply for summer programs

**\$5,000**

**Rahab’s Retreat and Ranch, Inc.**

Kilgore

Assistance with the renovation of a wing of a former nursing home, now housing a faith-based recovery center for women

**\$65,000**

**Reach Unlimited, Inc.**

Cypress

Assistance in providing public school students who have intellectual and developmental disabilities with transportation to after-school programming once they age out of traditional after-school child care

**\$20,000**

**Reading Partners**

Dallas

Assistance with an intervention program pairing volunteer tutors with struggling K-3rd grade students to improve literacy and social-emotional learning skills

**\$50,000**

**Recovery Resource Council**

Fort Worth

Assistance with the expansion of the Enduring Families Veterans Counseling Program

**\$25,000**

**The Refuge for DMST**

Austin

Assistance in providing psychiatric services for girls ages 11-19 who have been rescued out of sex trafficking and need a healing environment

**\$36,250**

**Retina Foundation of the Southwest**

Dallas

Assistance in developing new treatments for amblyopia and constructing a testing room in a newly-renovated headquarters so visual impairments can be identified and corrected at an earlier age

**\$275,000**

**Rice University**

Houston

Assistance in developing, short term and long term, through endowed funds, innovative programs in the visual, performing and multimedia arts, laboratory space for exploring new modes of thinking, and collaborative courses merging arts and other studies

**\$1,500,000**

**RISE Adventures, Inc./  
dba RISE Adaptive Sports**

Irving

Assistance in providing children with disabilities with therapeutic recreational sports programs aimed at improving the current and future quality of life

**\$25,000**

**Rise School of Austin**

Austin

Assistance in providing speech, physical, occupational and music therapy to preschool children with developmental delays

**\$30,000**

**Ronald McDonald House of Galveston**

Galveston

Assistance in creating an outdoor play space that is shaded, accessible and safe, as part of the residential services to families with a hospitalized or ill child

**\$250,000**

**Ronald McDonald House of Galveston**

Galveston

Additional assistance, over two years, with the outdoor play space that is shaded, accessible and safe, as part of the residential services to families with a hospitalized or ill child

**\$125,000**

**The SAFE Alliance**

Austin

Assistance toward the operation of the Family Shelter, providing adults and children with a safe haven from domestic or sexual violence

**\$50,000**

**The SAFE Alliance**

Austin

Assistance toward two components of the Emergency Shelter program, one for youth ages 6-18 awaiting foster care or other placement, and the teen mother program

**\$100,000**

**St. Mary's University**

San Antonio

Assistance with endowing the first-year orientation component of the Law Success Program

**\$100,000**

**St. Vincent's House**

Galveston

Assistance in adding a case manager and benefits navigator to work with clients who are at risk of homelessness and help them connect with the services to become more secure and self-sustaining

**\$145,000**

**Samaritan Women at the Well**

Texas City

Assistance, over two years, with program expenses of housing homeless individuals and families and equipping them with the life skills to reduce recidivism and drug dependency

**\$30,000**

**Santa Fe Texas Education  
Foundation Inc.**

Santa Fe

Assistance for the victims of the May 18, 2018 shooting at Santa Fe High School and for safety improvements that will benefit students

**\$181,600**

**Sea Star Base Galveston**

Galveston

Assistance with the Sea Star Scholars after-school and summer programs

**\$28,000**

**Sickle Cell Association of Texas  
Marc Thomas Foundation**

Austin

Assistance with the purchase of a van and equipping it with test kits and educational materials

**\$25,000**

**Smart Family Literacy, Inc.**

Galveston

Assistance in expanding the number of family engagement events aimed at children from infants to age 8 and the professional development offered to early childhood educators to promote multisensory learning

**\$65,000**

**Suicide and Crisis Center of North Texas**

Dallas

Assistance with the operation of a 24-hour crisis hotline staffed by volunteers and trained professionals

**\$103,987**



From left: Blanton Director Simone Wicha, Elizabeth Moody, Ross Moody and UT Austin President Gregory Fennes at the 2019 Blanton Gala

# REIMAGINING OUTDOOR SPACES

**“The Moody Foundation contribution to the Blanton master plan redevelopment is an exceptional show of support for a landmark project. This forward-thinking endeavor will benefit both the university and the greater Austin communities, providing greater accessibility and expanded opportunities for cultural interaction.”**

Simone Wicha, Museum Director, Blanton Museum



### Teen Kick

Port Arthur

Assistance with a 2019 faith-based summer retreat for at-risk teen girls

**\$35,000**

### Texas Ballet Theater, Inc.

Dallas

Assistance with the production of the American premiere of the new full-length ballet Pinocchio

**\$100,000**

### Texas Mamma Jamma Ride, Inc.

Austin

Assistance with the 10th annual fundraising bike ride whose proceeds are distributed to health and social services agencies in Central Texas

**\$10,000**

### Texas State Historical Association

Austin

Assistance, over two years, with the Texas History Day

**\$50,000**

### The Texas Tribune

Austin

Assistance, over three years, with a fellowship program for journalism students at the Moody College of Communication and other universities

**\$150,000**

### Theater Action Project/ dba Creative Action

Austin

Assistance with adding staff and supplies to a new and larger space in East Austin in order to serve more Central Texas teens interested in film, theater and visual arts programs

**\$20,000**

### Transitional Learning Center at Galveston

Galveston

Transfer of 1,000 shares of American National Insurance Company common stock for future operational and capital expansion plans

**\$102,400**

### Trinity River Mission, Inc.

Dallas

Assistance with the Homework Help program for elementary students and the Believe & Achieve program for middle and high school students

**\$55,000**

### United Way of Galveston, Inc./ Galveston County Recovery Fund

Galveston

Assistance in rebuilding 1,000 Galveston County homes damaged by Hurricane Harvey through a collaboration of two groups, 4B Disaster Recovery Network and Eight Days of Hope

**\$860,000**

### United Way of Galveston/Vision Galveston

Galveston

Assistance with the Vision Galveston project

**\$230,000**

### The University of Texas at Austin/ Blanton Museum of Art

Austin

Assistance in providing community access to the museum through the Free Thursdays program, which offers admission and special activities at no charge

**\$210,000**

### The University of Texas at Austin/ Moody College of Communication

Austin

Assistance, over a two-year period, in establishing the Moody Foundation Honors Scholarships as a component of the new Moody College Honors Program that will offer full, partial and one-time awards to attract talented students to Moody College

**\$500,000**

### The University of Texas Rio Grande Valley

Edinburg

Assistance toward equipping a research laboratory for use in an undergraduate research program aimed at improving student readiness for graduate and professional programs

**\$250,000**

### Upward Hope Academy

Galveston

Assistance with the Social Development Program

**\$340,000**

### Val Verde Regional Medical Center

Del Rio

Assistance with the purchase of breast MRI coil equipment that will enable the hospital to offer additional testing and treatment options to patients diagnosed with breast cancer

**\$67,500**



People's Community Clinic

### Vannie E. Cook Jr. Cancer Foundation, Inc.

McAllen

Assistance in providing operating support, enabling young patients to receive lifesaving treatment, participate in clinical trials and recover in their own community

**\$100,000**

### Visiting Nurse Association of Texas

Dallas

Assistance, over two years, in expanding meal delivery to include an additional 400 low-income seniors

**\$1,600,000**

### Warren Center, Inc.

Richardson

Assistance in providing clinical therapy services to children with language or speech disorders, autism or intellectual disorders

**\$25,000**

### West Texas Centers for Mental Health and Mental Retardation

Big Spring

Assistance in implementing Project Impact, the home-based program of parent intervention for preschool children with autism

**\$25,000**

### Young Men's Christian Association of Austin

Austin

Assistance, over a two-year period, in constructing Camp Cypress to provide day, overnight and family camps, group retreats and outdoor education through the construction of an aquatic center, cabins to house 288 campers and camping amenities

**\$6,250,000**

### Youth Village Resources of Dallas/ dba Youth With Faces

Dallas

Assistance, over a two-year period, in equipping young women in custody with career and social skills for successful reintegration into the community by involving them in horticulture, culinary arts, career readiness and financial literacy classes and opening a catering company to employ them

**\$300,000**

# 2019 GRANTS

## Abilene Youth Sports Authority, Inc.

Abilene

Assistance, over a two-year period, in providing young people with year-round sports activities by staffing a new sports complex with sports coordinators who will involve the community in classes, teams, tournaments and camps

**\$600,000**

## Accessible Housing Austin

Austin

Assistance with replacing appliances for nine affordable housing units

**\$20,000**

## Ace Mentor Program of America, Inc.

Austin

Assistance in offering high school students opportunities to learn about careers in engineering, architecture and construction through an after-school program

**\$10,000**

## Affect Change, Inc./CareBOX Program

Austin

Assistance in adding warehouse equipment that will better use volunteer labor to reduce the time needed to prepare and distribute medical goods

**\$15,000**

## Agape Ranch

Corpus Christi

Assistance with constructing a community of foster families in Nueces County and with the family programs

**\$287,630**

## Alpha Home

San Antonio

Assistance in providing clients with treatment programs following residential care

**\$15,000**

## Alzheimer's Alliance of Northeast Texas, Inc./dba Alzheimer's Alliance of Smith County

Tyler

Assistance in providing respite care twice weekly to those caring for an individual with Alzheimer's disease

**\$50,000**

## Ann Richards School Foundation

Austin

Assistance in supporting the To and Through College programming supporting student college readiness curriculum

**\$30,000**

## Arc of the Capital Area

Austin

Assistance with expanding adult education arts programs for students with intellectual development delays

**\$35,000**

## Ark House Foundation

Richardson

Assistance in offering low-cost housing to patients receiving long-term medical treatments

**\$10,000**

## Armed Services YMCA of El Paso

El Paso

Assistance with Operation Hero, an after-school program of mentoring and tutoring designed to improve school performance and social interactions of children who are struggling with the challenges of life in a military family

**\$25,000**

## Assistance League of the Bay Area

Houston

Assistance in providing school clothing, shoes and hygiene supplies to students from low-income families at 87 schools in five school districts and a charter school in Galveston and Harris counties

**\$50,000**

## Austin Achieve Public Schools, Inc.

Austin

Assistance with the College Readiness Program, a four-year immersion in setting and achieving goals for higher education

**\$20,000**

## Austin Center for Grief and Loss

Austin

Assistance with expansion of grief groups in Austin ISD and Hays Consolidated ISD

**\$10,000**



# EXPANDING QUALITY HEALTHCARE

**“Thanks to the Moody Foundation’s generous grant, our nationally-recognized Child Life Program will be expanded to serve additional children and families of our seriously ill and terminally ill patients at BSWH facilities across Texas.”**

Amy Monday, Dallas Foundation Director, Baylor Scott & White Health



**Austin Children’s Museum**

Austin  
Assistance with support for the Museums for All program to allow low-income families free admission to the Museum

**\$25,000**

**Austin Community College Foundation**

Austin  
Assistance with funding 20 student scholarships to active students in the Texas Association of Chicanos in Higher Education providing tuition and fees

**\$25,000**

**Austin Community Foundation for the Capital Area/Austin Gives Miles**

Austin  
Assistance in matching up to \$10,000 raised by runners participating in the 2019 Austin Marathon and Half Marathon to benefit 28 charitable organizations, and support of the “Charity Chaser” challenge

**\$295,600**

**Austin Community Foundation for the Capital Area/Austin Gives Miles**

Austin  
Assistance in matching up to \$10,000 raised by runners participating in the 2020 Austin Marathon and Half Marathon to benefit 26 charitable organizations, and support of the “Charity Chaser” challenge

**\$266,500**

**Austin Film Society**

Austin  
Assistance with the 19th annual Texas Film Awards

**\$25,000**

**Austin Gay & Lesbian International Film Festival**

Austin  
Assistance in presenting more than 70 films at the All Genders, Lifestyles and Identities Film Festival

**\$20,000**

**Austin Habitat for Humanity, Inc.**

Austin  
Assistance in building a third ReStore home improvement store

**\$50,000**

**Austin Partners in Education**

Austin  
Assistance in providing programs for academic intervention and college access mentoring to students who face systematic barriers to success

**\$25,000**

**Austin Theatre Alliance**

Austin  
Assistance with the Literacy for Life program and with affordable student matinee performances

**\$25,000**

**Austin Youth Leadership and Counseling/ dba Our House**

Austin  
Assistance with expanding services at Travis Early College High School by moving off campus to space in a nearby church

**\$17,500**

**Austin YMBL Sunshine Camp**

Austin  
Assistance in developing a leadership pipeline through the SHINE Project, a leadership development program and a counselor-in-training program

**\$50,000**

**The Battered Women’s Foundation**

North Richland Hills  
Assistance with providing children whose mothers have left abusive situations with the tools for success in school, and enrichment activities aimed at reducing long-term childhood stress

**\$10,000**

**Bay Area Meals on Wheels, Inc.**

Houston  
Assistance in providing nutritious hot meals to elderly and/or disabled residents of northern Galveston and southern Harris counties

**\$10,000**

**Bay Area Turning Point, Inc.**

Webster  
Assistance with the Children Services Shelter Program

**\$5,000**

**Baylor Health Care System Foundation/dba Baylor Scott and White Dallas Foundation**

Dallas  
Assistance with continuing and expanding the program placing child life specialists in adult-care hospitals to reduce family stress in times of illness and death

**\$911,236**

**Bayou Vista Police Department**

Hitchcock  
Assistance in replacing a high-mileage patrol unit with a new SUV-style unit and outfitting it for law enforcement use

**\$55,009**

**Big Thought**

Dallas  
Assistance toward the 2019 Dallas City of Learning initiative to provide students with summer learning programs

**\$400,000**

**Boys and Girls Clubs of The Coastal Bend, Inc.**

Corpus Christi  
Assistance with operating expenses of clubs in Victoria, Beeville, Alice, Kingsville and Corpus Christi as the first funding in a new partnership model

**\$100,000**

**Boys and Girls Clubs of Collin County**

Frisco  
Assistance with the Academic Success program at three clubs in Plano, Frisco and McKinney

**\$25,000**

**Boys and Girls Clubs of Greater Dallas**

Dallas  
Assistance with the Accelerated Early-Childhood Education intervention and the Academic Success after-school assistance project

**\$100,000**

**Boys and Girls Clubs of Greater Houston**

Houston  
Assistance with adding a Teen Club at the Johnny Mitchell Branch in Galveston

**\$150,000**

**Boys and Girls Clubs of Zapata County**

Zapata  
Assistance with the 2019-2020 school year and summer programs at locations in Zapata and San Ygnacio

**\$30,000**

**Bridge Breast Center, Inc.**

Dallas  
Assistance with providing detection and treatment services aimed at reducing the incidence and number of deaths from invasive cancer

**\$131,250**

**Bridges Training Foundation**

Midlothian  
Assistance with expansion of a vocational-training and job readiness program

**\$50,000**

**Cameron County Educational Initiative, Inc.**

Brownsville  
Assistance with job-training in high-demand fields coupled with enrichment programs for family members

**\$45,000**

**Camp Aranzazu, Inc.**

Rockport  
Assistance with rebuilding cabins destroyed by Hurricane Harvey and with underwriting summer camp for children who cannot afford to attend

**\$150,000**

**Camp Summit, Inc.**

Dallas  
Assistance with renovating a residential camp to be barrier-free, modifying the swimming pool and pathways to better accommodate special needs, and completing the capital campaign

**\$368,000**

**Campfire Creek Therapeutic Riding Center**

Waxahachie  
Assistance with operational expenses and with the purchase of a utility task vehicle with cargo capacity

**\$75,000**



**Candlelight Ranch Foundation**

Austin

Assistance in providing outdoors-based education, recreational and therapeutic programs to children of special populations

**\$40,000**

**Candlelighters of El Paso**

El Paso

Assistance with the Living Everyday program for children and youth in treatment for cancer and for the families that care for them

**\$20,000**

**Casa Esperanza, Inc./  
dba Hope House of Austin**

Liberty Hill

Assistance in purchasing a wheelchair van for use in transporting medically fragile and mentally disabled clients to medical appointments, therapy and events

**\$40,000**

**CASA of Tarrant County, Inc.**

Fort Worth

Assistance with two new programs, Collaborative Family Engagement and Trust-Based Relational Intervention

**\$40,000**

**CASA of Travis County, Inc.**

Austin

Assistance with the Family Finding program to serve 90 children in foster care, identifying family members who may serve as a resource for the child

**\$30,000**

**Catholic Charities of Central Texas**

Austin

Assistance in providing veterans in a 25-county area with case management, financial assistance and individualized services that process and resolve the emotional, financial and social consequences of their service

**\$30,000**

**Cease Addiction Now, Inc.**

Baytown

Assistance with building capacity to serve more Bay Area individuals who need treatment for mental illness and substance abuse

**\$50,000**

**Center for Child Protection**

Austin

Assistance with funding a new bilingual therapist trained in Neurosequential Model of Therapeutics

**\$40,000**

**Central Texas Community Health  
Centers/dba CommUnity Care**

Austin

Assistance with purchasing obstetric and gynecological equipment that will detect cervical cancer, reduce birth complications and improve service delivery at five clinic locations in Travis and Bastrop counties

**\$50,000**

**Chambers Community  
Health Centers, Inc.**

Anahuac

Assistance with expanding mammography and providing additional diagnostic procedures for women with irregular mammograms, and with purchasing equipment to monitor diabetes

**\$45,000**

**Child and Family Guidance Centers**

Dallas

Assistance in expanding and renovating the main facility, adding an on-site pharmacy, and adding four staff positions dedicated to preventing institutional placements

**\$953,800**

**Children’s Museum of Brownsville**

Brownsville

Assistance with the Mini Makers Studio to engage first and fifth grade students in hands-on experimentation and documentation

**\$15,000**

**The Christi Center, Inc.**

Austin

Assistance in increasing access to grief support services for children living in low socio-economic areas and facing barriers to accessing support

**\$17,500**

**Church of the Colored People  
of Gillespie County**

Fredericksburg

Assistance with construction of restrooms on the church property to complete the restoration project

**\$25,000**

**Clear Lake Emergency Medical Corps**

Webster

Assistance with the purchase of protective gear, a chest compression system for cardiac emergencies, and new mattresses

**\$11,518**

**Clear Public Charter School**

San Marcos

Assistance with Children’s Literacy Initiative programming for balanced literacy learning in grades K-6

**\$20,000**

**Clothed By Faith, Inc.**

Katy

Assistance in meeting the increasing need for children’s and adults’ clothing at a satellite location in Deer Park

**\$20,000**

**Cody Stephens Go Big or Go Home  
Memorial Foundation**

Crosby

Assistance with free screenings for heart abnormalities as part of the sports physical in nine Galveston County mainland school districts to identify those at risk of Sudden Cardiac Arrest

**\$20,000**

**Collin County Mental Health and Mental  
Retardation Center/dba LifePath Systems**

McKinney

Assistance with staff training to identify autism as early as possible and begin interventions when they can be most effective

**\$10,000**

**Communities In Schools of  
Central Texas, Inc.**

Austin

Assistance, over two years, with expanding the school-based program to additional Central Texas ISDs and with support of the XY-Zone for at-risk young men on 12 high school campuses

**\$300,000**

**Community Hospice of Texas**

Fort Worth

Assistance with a new in-the-field communication system

**\$25,000**

**Community Resource Centers  
of Texas, Inc.**

Marble Falls

Assistance with the construction of a health and social service center for rural residents of Blanco County

**\$116,000**

**Comp-U-Dopt**

Houston

Assistance with expanding access to technology within the Galveston community

**\$1,515,000**

**Concho Valley Turning Point**

San Angelo

Assistance with the purchase of needed items for facility upgrade and replacements at the Men’s Transitional Facility

**\$45,010.52**

**Corpus Christi Hope House, Inc.**

Corpus Christi

Assistance in providing shelter, medical care and counseling to homeless women and their children

**\$30,000**

**Council on Recovery**

Houston

Assistance with the operations of the Behavioral Health Training Institute

**\$75,000**

**Court Appointed Special Advocates  
of Denton County, Inc.**

Denton

Assistance with flight insurance on donated flights, and with an awareness campaign during Child Abuse Awareness Month

**\$10,400**

**Court Appointed Special Advocates of  
Liberty/Chambers Counties**

Liberty

Assistance with the Fostering Futures Program preparing teens in foster care for productive and healthy adulthood

**\$10,000**

**Covington Independent School District/  
Hill County Shared  
Services Arrangement**

Hillsboro  
Assistance with establishing a lending library for assistive technology so that each special needs student has a trial period of using a device ensuring that it is the best solution

**\$50,000**

**Cristo Rey Dallas High School**

Dallas  
Assistance in constructing a multi-purpose center that will house a cafeteria, gymnasium, mental health space, fine arts studios, and headquarters for the school's Corporate Work-Study program

**\$450,000**

**Crystal Charity Ball**

Dallas  
Assistance toward the 2019 Crystal Charity Ball benefitting ten Dallas County children's charities

**\$150,000**

**Cystic Fibrosis Foundation/  
Northeast Texas Chapter**

Dallas  
Assistance with conducting patient care and clinical trials aimed at accelerating the development of drugs and therapeutic approaches that will cure or lessen the symptoms of cystic fibrosis

**\$70,000**

**Dallas Afterschool**

Dallas  
Assistance, over a two-year period, with creating a Literacy Program Coordinator position to transition the Tackle Summer Slide program into a year-round literacy program

**\$240,000**

**Dallas Children's Advocacy Center**

Dallas  
Assistance, over a two-year period, in creating a PhD psychology internship program to expand the pool of therapists, and for an awareness campaign

**\$1,500,000**

**The Dallas Foundation**

Dallas  
Assistance with the third and final year of the Southern Dallas Spay Neuter Surge Project

**\$500,000**

**The Dallas Foundation/  
Dallas Portal Fund**

Dallas  
Assistance with a semester-long residency of the immersive audio-visual Portal environment to connect Shelton School students and faculty to communities throughout the world

**\$48,000**

**Dallas Methodist Hospitals Foundation**

Dallas  
Assistance, over two years, with expanding the Life Shines Bright Pregnancy Program

**\$538,942**

**Dallas SCI Recovery, Inc./dba REACT**

Assistance with operating the Neuro-Restorative Program providing innovative therapies to paralyzed individuals

**\$75,000**

**Dallas Theater Center**

Dallas  
Assistance, over a four-year period, in underwriting the annual production of "A Christmas Carol"

**\$800,000**

**Denton Assistance Center, Inc./  
dba Serve Denton**

Denton  
Assistance with completing the Serve Denton Center, a co-location of the area's social and medical services for low-income residents of Denton County

**\$100,000**

**Denton County Friends of the Family, Inc.**

Denton  
Assistance with the purchase of therapeutic play equipment for use in counseling and play therapy programs for children who have witnessed or are impacted by family violence

**\$20,000**

**Denton County MHMR Center**

Denton  
Assistance with the Local Outreach to Suicide Survivors (LOSS) program

**\$40,000**

**DME Exchange of Dallas, Inc.**

Dallas  
Assistance with a capacity-building initiative that includes hiring a part-time repair technician and increasing the amount of equipment donated

**\$55,000**

**Down Syndrome Partnership  
of North Texas**

Fort Worth  
Assistance with the 2020 camp teaching individuals to ride bicycles, and monthly social and educational opportunities for teens and adults

**\$18,000**

**East Texas Veterans Community Council**

Flint  
Assistance with renovating a building that will serve as the Resource Center of CampV, Community Assisting Military People and Veterans

**\$50,000**

**El Buen Samaritano Episcopal Mission**

Austin  
Assistance with a challenge grant for the Hands of Hope annual appeal to Episcopal churches and schools

**\$50,000**

**El Campo Memorial Hospital**

El Campo  
Assistance in building a larger, more efficient hospital, adding new facilities for hyperbaric/wound care, cardiac catheterization, labor and delivery and diagnostic imaging

**\$1,000,000**

**El Paso Children's Hospital Foundation**

El Paso  
Assistance with relocating and expanding the Center for the Prevention of Child Abuse

**\$104,000**

**El Paso Symphony Orchestra Association**

El Paso  
Assistance with providing music training and performance opportunities to students in 2nd through 12th grades

**\$15,000**

**Emily's Place**

Plano  
Assistance with providing overnight nurses at both residential facilities for women and children who have fled domestic violence

**\$30,000**

**Faith Family Kids, Inc./  
dba Waxahachie Faith Family Academy**

Desoto  
Assistance with constructing a playground with areas for early childhood and elementary play

**\$92,159**

**Family Eldercare, Inc.**

Austin  
Assistance with continuing to rapidly re-house homeless older adults

**\$150,000**

**Family Gateway, Inc.**

Dallas  
Assistance in expanding the Assessment and Diversion program to aid families in crisis before they are in a shelter and developing a pilot program to prevent families who are precariously housed from becoming homeless

**\$149,000**

**Family Promise of Clear Lake**

League City  
Assistance with transporting homeless families to jobs and school and moving shelter supplies to 13 host churches

**\$20,000**

**Finding Faith Within Yourself, Inc.**

Eules  
Assistance in providing emergency shelter to Tarrant County victims of domestic violence while they search for appropriate long-term housing and services

**\$10,000**

**First Response Ministry/  
dba Lilah Smith Safe House**

Fort Stockton  
Assistance with re-opening Pecos County's only shelter for survivors of domestic abuse

**\$160,675**

**FOCUS Families of Communities United  
in Service, Inc./dba Ambassadors  
Preparatory Academy**

Galveston  
Assistance with funding the cost of the Pearson Reading Language Arts Curriculum, the Wowzers math curriculum, "A Breakthrough Towards Love for Reading" program, Snapology robotics program and the summer 2020 acceleration and enrichment program

**\$98,397**

**Fort Worth Hope Center/  
dba The Hope Center**

Fort Worth  
Assistance with providing low-income individuals and families with nutritious food

**\$10,000**



**Foster Angels of South Texas Foundation**

Corpus Christi

Assistance with providing children in foster care with medical care, clothing and other necessities

**\$25,000**

**Foundation for the Callier Center for Communication Disorders**

Dallas

Assistance with early speech-language intervention to children ages 18 months to 6 years

**\$150,000**

**Friends of Austin Animal Center**

Austin

Assistance with a year-long communications campaign to increase adoptions and promote the availability of low-cost spay/neuter, vaccination and microchipping services through weekly ads

**\$70,000**

**Galveston Bay Foundation**

Houston

Assistance with underwriting the annual Bike Around the Bay fundraising event

**\$75,000**

**Galveston Chamber Partnership, Inc.**

Galveston

Assistance with education programs and the Women’s Conference

**\$100,000**

**Galveston Children’s Museum**

Galveston

Assistance with the Galveston Plays program for Galveston children

**\$62,348**

**City of Galveston**

Galveston

Assistance with creating a public green space on the site of the former Central Fire Station

**\$500,000**

**Galveston County Food Bank**

Texas City

Assistance with the purchase and installation of 3,200 square feet of freezer and refrigerated space, a forklift and pallet jacks and security fencing and lighting

**\$500,000**

**Galveston Independent School District**

Galveston

Assistance, over a five-year period, with Project Lead the Way to provide engineering and robotics for all Galveston ISD campuses

**\$302,200**

**Galveston Independent School District**

Galveston

Assistance, over a five-year period, with the Learning Partners: Powerful Learning Initiative program

**\$600,000**

**Galveston Island Day School/  
dba Moody Early Childhood Center**

Galveston

Assistance, over a three-year period, with continuing to increase student access to high quality early childhood education

**\$5,900,000**

**Galveston Island Swim Team**

Galveston

Assistance with renting the Ball High School pool and hiring a part-time program director to increase the number of beginning swimmers served

**\$20,800**

**Galveston’s Own Farmers Market**

Galveston

Assistance with expansion of the Young Gardeners Program of hands-on learning and building capacity for the market’s programs for food accessibility

**\$25,000**

**Girl Scouts of Southwest Texas**

San Antonio

Assistance with camp scholarships and financial assistance to Girl Scouts in need

**\$50,000**

**Girls on the Run of the DFW Metroplex**

Dallas

Assistance with program scholarships for girls in high-need schools that currently do not have activity-based curriculum available

**\$40,000**

**Golden Age Home**

Lockhart

Assistance with the purchase of supplies that will support recreation, bringing residents of assisted living into contact with community members of all ages

**\$15,000**



# FIGHTING HOMELESSNESS

**“A home is more than four walls. It’s the basic foundation for health and well-being. Funds from the Moody Foundation have helped create a client assistance fund for future residents of Terrace at Oak Springs, a unique apartment community with onsite support services to adults experiencing homelessness in Travis County.”**

Katie Conyers, Resource Development Grants Manager, Integral Care

**Golden Crescent Court Appointed  
Special Advocates**

Victoria  
Assistance with volunteer recruitment and training in order to serve more children who are in foster care

**\$10,000**

**Goodwill Industries of East Texas**

Tyler  
Assistance with expansion of the re-entry program to help recently released prisoners find and hold jobs

**\$25,000**

**The Gratitude Initiative**

Red Oak  
Assistance in providing teenage children of military personnel with college and career planning

**\$33,000**

**Guide Dogs of Texas, Inc.**

San Antonio  
Assistance in matching visually impaired adults in the Houston/Galveston area with a fully trained guide dog

**\$25,000**

**HACA Scholarship Foundation/  
dba Austin Pathways**

Austin  
Assistance toward providing specialized service coordination, in partnership with Family Eldercare, to elderly residents of general population public housing

**\$60,000**

**Half-Helen Foundation**

Austin  
Assistance with the purchase of pre-exam equipment necessary to increase the number of children receiving eye exams

**\$23,780**

**Healing Hands Ministries, Inc.**

Dallas  
Assistance with prenatal and newborn services for infants from uninsured and underinsured families

**\$25,000**

**Heart of Texas Community  
Health Center, Inc.**

Waco  
Assistance, over a three-year period, with implementing a stepped-care approach to identifying and treating children’s mental health needs

**\$542,271**

**Helping Center of Marble Falls Area, Inc.**

Marble Falls  
Assistance with new furniture and fixtures for a new facility

**\$25,000**

**High School BBQ, Inc./dba Texas High  
School BBQ Cookers Association**

Burnet  
Assistance with marketing materials to increase the number of high schools fielding varsity barbecue teams

**\$5,000**

**Hill Country CASA**

Kerrville  
Assistance with recruiting and training volunteer advocates

**\$15,000**

**Hitchcock Independent School District**

Hitchcock  
Assistance with the purchase of a food truck which will serve as a mobile distribution site for after-school and summer meal programs

**\$42,220**

**HopeAustin**

Austin  
Assistance with increasing the number of students served through the backpack program

**\$20,000**

**Hope Supply Co.**

Dallas  
Assistance with the purchase of diapers, baby wipes, school clothes and other basic needs for homeless and at-risk babies, as well as children served by 70 North Texas nonprofits

**\$25,000**

**Houston Baptist University**

Houston  
Assistance, over two years, with supplementing traditional counseling with summer immersion for first-generation students

**\$200,000**

**IDEA Public Schools**

Weslaco  
Assistance with construction of four cabins at Camp RIO

**\$197,517**

**In The City for Good, Inc.**

Dallas  
Assistance with renovating the Park South YMCA kitchen, installing commercial kitchen appliances, plumbing and HVAC, a fire alarm and suppression system

**\$50,000**

**It’s A Sensory World, Inc.**

Farmers Branch  
Assistance with expanding an adjacent building and creating a Life Skills Development Lab where older students can practice skills necessary to live independently

**\$55,573**

**Jordan Elizabeth Harris Foundation**

Fort Worth  
Assistance with expansion of the Hope Squad program for peer-to-peer suicide prevention and mental health intervention

**\$21,500**

**Journey to Dream Foundation**

Lewisville  
Assistance in providing homeless and at-risk teens with mentoring, life skills training and residential services through the Transitional Living Program

**\$25,000**

**Juliette Fowler Homes, Inc./  
dba Juliette Fowler Communities**

Dallas  
Assistance toward the Workforce Readiness Program for young women who have aged out of foster care

**\$35,000**

**Katie’s Pantry**

El Paso  
Assistance with expanding distribution to a second day each month to reach more unduplicated clients in northeast El Paso

**\$8,400**

**Kid Net Foundation/Jonathan’s Place**

Garland  
Assistance in building capacity of the foster placement program, with increased capacity to meet the special needs of the most vulnerable children

**\$120,000**

**Leukemia Texas**

Irving  
Assistance with the Patient Aid Fund to assist patients with financial needs due to their illness

**\$50,000**

**Life of a Single Mom**

Baton Rouge/Houston  
Assistance with presenting Revive Night in the Houston area

**\$10,000**

**Literacy United**

Fort Worth  
Assistance with an intensive reading intervention program for at-risk Tarrant County students

**\$10,000**

**Lone Star Legal Aid**

Houston  
Assistance with providing free legal services to military veterans and their dependents

**\$283,091**

**Magdalen House**

Dallas  
Assistance, over two years, with acute care and long-term programs for women recovering from alcoholism

**\$300,000**

**Manos de Cristo, Inc.**

Austin  
Assistance in providing a full range of dental and oral health services to low-income children and adults in Austin

**\$20,000**

**Martha’s Home**

Amarillo  
Assistance toward operating residential programs for homeless women and children that emphasize education, employment and self-sufficiency

**\$10,000**

**Meals and Wheels and More, Inc./  
dba Meals on Wheels Central Texas**

Austin  
Assistance with increasing the number of meals provided to the elderly and meeting the growing needs that accompany the area’s rapid population increase

**\$35,000**

**Meals on Wheels Ministry, Inc.**

Tyler  
Assistance with the cost of providing nutritious home-delivered meals to the elderly and disabled residents of six East Texas counties

**\$50,000**





From left: SMU Vice President for Development and External Affairs Brad E. Cheves, SMU Trustee Gerald J. Ford, SMU President R. Gerald Turner, Frances Moody-Dahlberg and Ross Moody

# PROMOTING INNOVATIVE CONNECTIONS

**“As the Texas economy booms, companies and institutions look to universities like SMU for innovative ideas, data-driven research and technology that can create opportunity. The Moody School is a transformational moment for SMU and Dallas, signaling that SMU is a premier institution with the means to be a full partner in commercial and global problem-solving, and a pipeline for leaders to tackle those challenges.”**

President R. Gerald Turner, Southern Methodist University

## Mental Health-Mental Retardation Center Austin-Travis County/ dba Integral Care

Austin

Assistance in establishing a client assistance fund to provide residents with household items to further stabilize clients in their new homes

**\$50,000**

## Mercy Street, Inc.

Dallas

Assistance, over a two-year period, with replicating the mentoring, sports and leadership development program in the Fair Park area of Dallas

**\$559,586**

## Metro Dallas Homeless Alliance

Dallas

Assistance with the Flex Fund, which enables case managers to remove small financial barriers to overcoming homelessness

**\$50,000**

## Mission of Mercy, Inc.

Corpus Christi

Assistance with operating a medical clinic, which serves the working poor in the Corpus Christi area

**\$75,000**

## Mounting Horizons

League City

Assistance serving as a local match needed for Texas Department of Transportation funding for accessible on-demand transportation for individuals with disabilities

**\$40,000**

## My Possibilities

Plano

Assistance with the completion of the LaunchAbility Career Service Center

**\$1,500,000**

## Nacogdoches HOPE

Nacogdoches

Assistance with outfitting a new soup kitchen with cooking utensils, tables, chairs, and a year's supply of plates, forks and soup cups

**\$6,000**

## New Beginnings-Big Country

Abilene

Assistance with adding a staff position specializing in transitional services for formerly incarcerated women

**\$15,000**

## New Life Individual and Family Services, Inc./dba Helen's Project

San Antonio

Assistance with case management and stabilization programs for individuals with limited financial means

**\$25,000**

## Newgate United Methodist Mission of Longview, Inc.

Longview

Assistance with the purchase of food supplies in order to serve daily meals to vulnerable populations

**\$28,160**

## Nia Cultural Center

Galveston

Assistance with the Children's Defense Fund Freedom School program

**\$35,000**

## North Dallas Shared Ministries, Inc.

Dallas

Assistance with increasing the number of screenings and treatment sessions available to low-income clients

**\$50,000**

## Norwood Park Foundation

Austin

Assistance with the restoration and re-development of Norwood Park for public use

**\$200,000**

## Nueva Luz Foundation

Weslaco

Assistance with educating care providers on Trust-Based Relational Intervention

**\$17,500**

## Odyssey 2020 Academy

Galveston

Assistance with increasing academic outcomes for students through reading and writing improvements

**\$149,418**

## Old Jail Art Center

Albany

Assistance with a series of temporary exhibitions featuring Texan, American and international artists that are accompanied by gallery talks, curricula, virtual experiences and events

**\$25,000**

**Onion Creek Senior Center**

Buda  
Assistance with the purchase and installation of two commercial ovens in order to expand the weekly lunch program for the senior population of Hays County  
**\$25,000**

**Open Arms, Inc./Bryan’s House**

Dallas  
Assistance with the purchase and installation of a client database and computers and replacement of Federal funding for children’s programs  
**\$125,000**

**Operation Kindness of Garland**

Carrollton  
Assistance with a capital campaign that will increase capacity for dogs and cats  
**\$500,000**

**Our Calling, Inc.**

Dallas  
Assistance with construction of a Women’s Center that will enable clients to have more privacy and security  
**\$62,500**

**Port Arthur Little Theatre**

Port Arthur  
Assistance with replacing the air conditioning system, purchasing a video projector and replacing groundskeeping equipment and supplies  
**\$11,850**

**Professional Career Development Services**

Richardson  
Assistance with staffing programs that return workers to the workforce by making them more hireable through education, grooming and skill development  
**\$40,000**

**Project Graduation**

Galveston  
Assistance in providing graduating seniors in the class of 2019 with an all-night, alcohol- and drug-free graduation party  
**\$10,000**

**ProjectHandup/dba The Gatehouse**

Grapevine  
Assistance with children’s education and enrichment activities as they and their mothers receive comprehensive services to break the cycles of domestic abuse and poverty  
**\$50,000**

**Project Normalization Open Door Preschool**

Austin  
Assistance with recruiting Foster Grandparents to serve in preschool classrooms and in purchasing technology for teachers  
**\$12,000**

**Providence Health Services of Waco/dba Ascension Providence**

Waco  
Assistance with the Pink Partners program of early breast cancer detection for low-income and uninsured women  
**\$30,000**

**Proyecto Juan Diego, Inc.**

Brownsville  
Assistance with the Integrated Family Program to improve parenting skills, family relationships and child development that combines classes and individual counseling  
**\$40,000**

**PugHearts The Houston Pug Rescue**

Alvin  
Assistance in rescuing, rehabilitating and fostering pug and pug-mix dogs who have been abandoned, mistreated or surrendered  
**\$10,000**

**PWA Coalition of Dallas, Inc.**

Dallas  
Assistance with the construction of four apartments at the site of an 8-unit complex under renovation to create Lancaster Place, an independent-living community for 25 residents  
**\$150,000**

**Rahabs Retreat and Ranch, Inc.**

Kilgore  
Assistance with continued operations of the transitional program for women formerly involved in the sex industry  
**\$160,000**

**Rainbow Days, Inc.**

Dallas  
Assistance with the Kids University summer camp for homeless children  
**\$25,000**

**Ranch Hands Rescue**

Denton  
Assistance in providing trauma-informed and animal-assisted therapy to individuals who have experienced severe trauma  
**\$30,000**

**Reading Partners**

Dallas  
Assistance toward operating an early-education reading program in Dallas, Fort Worth and LUMIN schools  
**\$50,000**

**Recovery Ranch**

Killeen  
Assistance with the purchase of new equipment for equine-assisted therapy for adults, children and veterans  
**\$8,000**

**Region 8 Education Service Center**

Pittsburg  
Assistance with the Literacy Collaborative to improve literacy among special education students in rural schools  
**\$25,000**

**Respite Care of San Antonio, Inc.**

San Antonio  
Assistance with the early childhood education center for children with special needs and complex medical conditions  
**\$20,000**

**Rockport Warriors United**

Rockport  
Assistance in providing three-day weekend retreats for first responders and veterans  
**\$10,000**

**Rosenberg Library Association**

Galveston  
Assistance in completing the final phase of library improvements  
**\$250,000**

**Runnin WJ Therapeutic Center**

Texarkana  
Assistance with expanding the therapeutic riding program serving children and adults by developing a trail system  
**\$30,000**

**Saint Jude’s Ranch for Children Texas Region, Inc.**

Bulverde  
Assistance in providing therapeutic residential care to children who have been removed from their homes due to abuse or neglect and need specialized care  
**\$25000**

**Saint Philip’s School and Community Center**

Dallas  
Assistance, over five years, with the construction of an arts pavilion, renovation and repositioning of the library and creation of a secure welcome center  
**\$3,000,000**

**Saint Vincent’s House**

Galveston  
Assistance with staff positions, facility operations, and case management direct aid  
**\$100,000**

**Salesmanship Club Youth and Family Centers, Inc./dba Momentous Institute**

Dallas  
Assistance with training for education and mental health professionals to bring trauma-informed social emotional learning to more children  
**\$100,000**

**San Angelo Performing Arts Coalition, Inc.**

San Angelo  
Assistance with education and outreach programs for local students  
**\$15,000**

**San Antonio Lighthouse for the Blind**

San Antonio  
Assistance with the Blind Children’s Education Program to help blind and visually impaired children succeed in public, private or home schools  
**\$25,000**

**Senior Citizens of Greater Dallas/dba The Senior Source**

Dallas  
Assistance, over a two-year period, with the operation of the Elder Financial Safety Center in order to prevent, identify and prosecute financial exploitation of senior citizens  
**\$175,000**

**Settlement Club/dba The Settlement Home**

Austin  
Assistance with renovating a home adjacent to the main campus to serve as a supervised group home for teens who have experienced trauma, abuse and/or neglect  
**\$100,000**



### Shared Housing Center, Inc.

Dallas

Assistance in providing case management and rental assistance for the Homeshare program

**\$30,000**

### Sight Savers America, Inc.

Birmingham, AL

Assistance with providing case management services in Central Texas, which aid families in accessing eye care and glasses, and providing assistive devices to children with uncorrectable vision

**\$25,000**

### SMART Family Literacy

Galveston

Assistance with the early childhood literacy program for parents, children (from infants to age 8) and child care center staff

**\$65,000**

### South Texas Academic Rising Scholars/ dba Stars Scholarship Fund

McAllen

Assistance in providing scholarships to students already enrolled in a college or university, enabling these students in 30 counties of South Texas to complete their education

**\$50,000**

### South Texas Food Bank

Laredo

Assistance with the Adopt-A-Kid program to supplement the diet of food-insecure children

**\$25,000**

### Southeast Texas Literacy Group

Beaumont

Assistance with a reading program aimed at reducing summer learning loss and improving reading skills in at-risk children in grades K-5

**\$10,000**

### Southern Methodist University

Dallas

Assistance, over ten years, with funding the Moody School of Graduate and Advanced Studies

**\$100,000,000**

### Southwestern University

Georgetown

Assistance with the Moody Engagement Fellowship program, enabling students to supplement their college coursework with high-impact experiences

**\$100,000**

### Special Olympics Texas, Inc.

Austin

Assistance with the year-round sports training and athletic competition throughout the state

**\$80,000**

### Spindletop MHMR Services/ dba Spindletop Center

Beaumont

Assistance with purchasing and outfitting a mobile mental health van to provide rapid-response services following disasters and visiting schools and health fairs

**\$300,000**

### Spring Branch Baseball Program/ SpringSpirit Baseball

Houston

Assistance, over a two-year period, with expanding educational programming at all grade levels for children in Spring Branch ISD

**\$150,000**

### Stand for Children Leadership Center/ dba Stand for Children Dallas Educator Network

Dallas

Assistance with expanding and developing a database for the Home Visit Project in Dallas ISD

**\$130,000**

### Sunshine Cottage School for Deaf Children

San Antonio

Assistance with expanding two playgrounds to accommodate an increasing preschool enrollment of children with hearing loss

**\$50,000**

### Sustainable Food Center, Inc.

Austin

Assistance with the Sprouting Healthy Kids program

**\$50,000**

### Teach for America, Inc.

Mission

Assistance in recruiting and retaining bilingual and STEM-trained teachers to serve in underperforming schools in South Texas

**\$15,000**



# BUILDING WORLD-CLASS EXPERIENCES

**“The Moody Foundation and its trustees continue to transform our university so we can better serve our students, community and the state. There is no more fitting Texas name for a world-class arena in the heart of our campus than ‘Moody.’ This will be a state-of-the-art events center that will serve Texas’ student-athletes and benefit the entire Austin community.”**

President Gregory L. Fenves, The University of Texas at Austin

**Teach for America, Inc.**

Dallas

Assistance with professional development opportunities for the 260 TFA corps members teaching in four Metroplex schools

**\$100,000**

**Teen Health Center, Inc.**

Galveston

Assistance with a health aide and with providing medical care at the Moody Early Childhood Center clinic

**\$55,000**

**Texas Chihuahua Rescue, Inc.**

Pleasanton

Assistance with renovating an outbuilding to serve as a kennel and holding facility

**\$12,500**

**Texas Diaper Bank**

San Antonio

Assistance with expanding the Calm Parent skill-building class to include a module on self-care aimed at reducing anxiety and stress that can lead to neglect or abuse

**\$35,000**

**Texas Language Learning Alternatives/  
dba Capitol School of Austin**

Austin

Assistance with upgrading the school parking lots

**\$12,500**

**Texas Mamma Jamma Ride, Inc.**

Austin

Assistance with the 2019 bicycle ride supporting seven breast cancer serving organizations

**\$10,000**

**Texas Tech University System**

Lubbock

Assistance with renovating the on-campus learning laboratory, Skyviews Restaurant, to better prepare students for careers in culinary arts and restaurant management

**\$585,400**

**Texas Trees Foundation**

Dallas

Assistance with developing a comprehensive design for pedestrian, bicycle and car traffic that better uses Harry Hines Boulevard and Inwood Road for residents and visitors

**\$175,000**

**Texas Veterinary Medical Foundation**

Austin

Assistance with the Pets Assisting the Lives of Seniors (PALS) program

**\$10,000**

**Texas Wesleyan University**

Fort Worth

Assistance with expansion of the Graduate Program for Nurse Anesthesia building to accommodate a third cohort of students

**\$250,000**

**Theater Action Project/  
dba Creative Action**

Austin

Assistance in providing free or low-cost after-school programming at more than 50 elementary and middle schools

**\$20,000**

**To Be Like Me**

Dallas

Assistance with a school-based, social-emotional learning experience for elementary and middle school students

**\$15,000**

**Trinity Center**

Austin

Assistance, over three years, with individual case management for homeless men and women

**\$225,000**

**United Way of Galveston, Inc./  
Vision Galveston**

Galveston

Assistance with operations of Vision Galveston 2

**\$350,000**

**United Way of Greater Austin**

Austin

Assistance with the Pre-K Partnerships program to improve access to AISD's pre-K programs and increase the number of students who are kindergarten-ready

**\$50,000**

**University of North Texas**

Denton

Assistance with a series of six free concerts in publicly accessible venues throughout Dallas

**\$125,000**

**University of Texas at Austin/  
Blanton Museum of Art**

Austin

Assistance with grounds redevelopment and with Free Thursdays Endowment

**\$20,000,000**

**University of Texas at Austin/  
Moody College of Communication**

Austin

Assistance, over four years, with the Moody Foundation Honors Scholarships as a component of the Moody College Honors Program that will offer four-year scholarship awards to attract talented students to Moody College

**\$1,300,000**

**University of Texas at Austin/  
Dept. of Intercollegiate Athletics**

Austin

Assistance, over twenty years, with a new state-of-the-art public venue, community event center, and basketball arena

**\$130,000,000**

**University of Texas Medical Branch**

Galveston

Assistance with the annual Holiday Style Fashion Show and Luncheon to benefit the school's Bachelor's Degree Honors Program

**\$250,000**

**Upward Hope Academy**

Galveston

Assistance with continued operations of the school, and with an expanded life skills program

**\$375,000**

**Urban Strategies, Inc.**

Galveston

Assistance, over five years, in hiring an education specialist to advance educational equity for children living in public housing at the Cedars and Villas

**\$417,438**

**Valley Initiative for  
Development and Advancement**

Mercedes

Assistance with the Women's Success Initiative

**\$50,000**

**Victoria County/  
Citizens Medical Foundation**

Victoria

Assistance with the purchase of bone density testing equipment

**\$15,000**

**Victoria Gabriel Project/  
The Bethlehem Maternity Home**

Victoria

Assistance with start-up funding to staff a new maternity home that will offer shelter, medical care, baby supplies and adoption services to women ages 18 and older

**\$20,000**

**Village Learning Center, Inc.**

Kingwood

Assistance toward supplying affordable and accessible transportation to clients with intellectual and/or developmental disabilities

**\$10,000**

**Vogel Alcove**

Dallas

Assistance in providing on-site mental health services for homeless children and their parents

**\$75,000**

**Volunteer Healthcare Clinic, Inc.**

Austin

Assistance in providing indigent and uninsured working poor patients with specialized medical clinics

**\$20,000**

**The Warren Center**

Richardson

Assistance with providing therapy to children with developmental disabilities and counseling and respite services to their families

**\$25,000**

**West Lake Limestone Volunteer  
Fire Department**

Thornton

Assistance with construction of two water plants at two substations

**\$83,968**



### West Side Helping Hand

Corpus Christi

Assistance with construction of a new playground at a new location serving at-risk students from eleven elementary schools and two middle schools

**\$24,800**

### West Texas Centers for Mental Health and Mental Retardation

Big Spring

Assistance with training 20 intervention specialists to identify signs of autism in children younger than three and provide autism-specific treatment

**\$25,000**

### Wheelchairs for Warriors

League City

Assistance with designing, constructing and delivering four specialized wheelchairs for disabled veterans with complex mobility needs

**\$75,000**

### Whitby Road Alliance, Inc./ dba Providence Place

San Antonio

Assistance with replacing outdated computers, buying software licenses, and expanding wireless capacity to all buildings on the campus

**\$55,000**

### White House Historical Association

Washington DC

Assistance with sponsorship of the 2020 Presidential Sites Summit in Dallas

**\$325,000**

### Williamson County Crisis Center/ dba Hope Alliance

Round Rock

Assistance in providing emergency shelter to individuals or families escaping domestic violence

**\$25,000**

### Women In Need of Generous Support

Dallas

Assistance with completing the capital campaign for the WINGS Center

**\$1,000,000**

### YMCA of Abilene

Abilene

Assistance with furnishing a newly constructed childcare wing with a climbing feature, active play area, teaching kitchen and a computer lab

**\$100,000**

### Young Women's Christian Association of Greater Austin

Assistance in implementing a mobile mental health clinic to deliver trauma-informed therapy and respond to emergencies

**\$100,000**

### Young Women's Preparatory Network

Dallas

Assistance in underwriting the expenses of the first YWPN Symposium

**\$500,000**



2018 Presidential Leadership Scholars Graduation Ceremony with former presidents Bill Clinton and George W. Bush



Southwestern University 2019 Moody Fellow Chantal Gonzalez





# FINANCIAL REPORT

## 2018–2019

TO THE BOARD OF TRUSTEES OF

# THE MOODY FOUNDATION

We have audited the accompanying financial statements of The Moody Foundation (the Foundation), which comprise the statements of financial position as of December 31, 2019 and 2018 and the related statements of activities and of cash flows for the years then ended, and the related notes to the financial statements.

### Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

### Auditors' Responsibility

Our responsibility is to express an opinion on these financial statements based on our audits. We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform our audits to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditors' judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

### Basis for Qualified Opinion

As described in Note 2, certain investments in which the Foundation's ownership interest exceeds 20% are accounted for using the fair value method. In our opinion, based upon the fact that the Foundation's ownership of these entities exceeds 20%, accounting principles generally accepted in the United States of America require that these investments be reported using the equity method of accounting. The impact on the financial statements that results from this departure from generally accepted accounting principles is not reasonably determinable.

Additionally, the Foundation has both control over and an economic interest in Moody Medical Research Institute (MMRI). In our opinion, accounting principles generally accepted in the United States of America require that this affiliated entity be consolidated with the Foundation. The effect on the financial statements of not consolidating MMRI is an understatement of total assets of approximately \$19.1 million, an overstatement of total liabilities of approximately \$0.6 million and an understatement of changes in net assets of approximately \$18.5 million as of and for the year ended December 31, 2019.

### Qualified Opinion

In our opinion, except for the matters described in the Basis for Qualified Opinion paragraph, the financial statements referred to in the above paragraph present fairly, in all material respects, the financial position of the Foundation as of December 31, 2019 and 2018 and the changes in its net assets and its cash flows for the years then ended in accordance with accounting principles generally accepted in the United States of America.

*Blazek & Vetterling*

Houston, TX  
June 30, 2020



THE MOODY FOUNDATION

Statements of Financial Position as of December 31, 2019 and 2018 *(in thousands)*

ASSETS			
	2019		2018
Cash equivalents <i>(Note 4)</i>	\$	12,199	\$ 41,996
Investment income receivable		2,714	2,809
Federal excise tax receivable <i>(Note 6)</i>		625	71
Other assets		2,332	2,393
Investments, at fair value <i>(Note 4)</i>		1,721,133	1,650,863
Interest in charitable remainder trust <i>(Notes 4 and 7)</i>		1,167,639	1,180,733
TOTAL ASSETS	\$	2,906,642	\$ 2,878,865

LIABILITIES AND NET ASSETS			
	2019		2018
Liabilities			
Grants payable <i>(Note 8)</i>	\$	241,123	\$ 67,158
Deferred federal excise tax <i>(Note 6)</i>		11,899	10,085
Total liabilities		253,022	77,243
Net Assets:			
Without donor restrictions		1,048,757	1,225,615
With donor restrictions <i>(Note 9)</i>		1,604,863	1,576,007
Total net assets		2,653,620	2,801,622
TOTAL LIABILITIES AND NET ASSETS	\$	2,906,642	\$ 2,878,865

THE MOODY FOUNDATION

Statement of Activities for the year ended December 31, 2019 *(in thousands)*

	WITHOUT DONOR RESTRICTIONS	WITH DONOR RESTRICTIONS	TOTAL
REVENUE:			
Change in interest in charitable remainder trust <i>(Note 7)</i>	\$	25,350	\$ 25,350
Net realized and unrealized loss on investments in marketable securities	\$ 33,454	22,607	56,061
Interest and dividends	44,548	1,110	45,658
Oil and gas royalties	21,246		21,246
Partnership income	154	121	275
Investment management expenses	(2,372)		(2,372)
Net investment income	97,030	49,188	146,218
Net assets released from restrictions:			
Expenditures for programs	20,332	(20,332)	
Total	117,362	28,856	146,218
EXPENSES:			
Program expenses:			
Grants awarded	286,884		286,884
Grant program management:			
Salaries, benefits and taxes	1,390		1,390
Legal and professional fees	275		275
Other expenses	661		661
Total grant program management	2,326		2,326
Total program expenses	289,210		289,210
Management and general:			
Salaries, benefits and taxes	590		590
Legal and professional fees	1,314		1,314
Other expenses	586		586
Total management and general	2,490		2,490
Federal excise tax expense <i>(Note 8)</i>	2,520		2,520
Total expenses	294,220		294,220
CHANGES IN NET ASSETS	(176,858)	28,856	(148,002)
Net assets, beginning of year	1,225,615	1,576,007	2,801,622
Net assets, end of year	\$ 1,048,757	\$ 1,604,863	\$ 2,653,620

See accompanying notes to financial statements

THE MOODY FOUNDATION

Statement of Activities for the year ended December 31, 2018 *(in thousands)*

	WITHOUT DONOR RESTRICTIONS	WITH DONOR RESTRICTIONS	TOTAL
REVENUE:			
Change in interest in charitable remainder trust <i>(Note 7)</i>	\$	73,565	\$ 73,565
Net realized and unrealized gain on investments in marketable securities	\$ (33,153)	(25,084)	(58,237)
Interest and dividends	46,381	1,110	47,491
Oil and gas royalties	34,459		34,459
Investment management expenses	(1,999)		(1,999)
Net investment income	45,688	49,591	95,279
Grant reversion	1,082		1,082
Total revenue	46,770	49,591	96,361
Net assets released from restrictions:			
Expenditures for programs	20,057	(20,057)	
Total	66,827	29,534	96,361
EXPENSES:			
Program expenses:			
Grants awarded	73,630		73,630
Grant program management:			
Salaries, benefits and taxes	1,250		1,250
Legal and professional fees	253		253
Other expenses	671		671
Total grant program management	2,174		2,174
Total program expenses	75,804		75,804
Management and general:			
Salaries, benefits and taxes	563		563
Legal and professional fees	850		850
Other expenses	406		406
Total management and general	1,819		1,819
Federal excise tax expense <i>(Note 6)</i>	720		720
Total expenses	78,343		78,343
CHANGES IN NET ASSETS	(11,516)	29,534	18,018
Net assets, beginning of year	1,237,131	1,546,473	2,783,604
Net assets, end of year	<b>\$ 1,225,615</b>	<b>\$ 1,576,007</b>	<b>\$ 2,801,622</b>

See accompanying notes to financial statements

THE MOODY FOUNDATION

Statements of Cash Flows for the years ended December 31, 2019 and 2018 *(in thousands)*

	2019	2018
CASH FLOWS FROM OPERATING ACTIVITIES:		
Changes in net assets	\$ (148,002)	\$ 18,018
Adjustments to reconcile changes in net assets to net cash used by operating activities:		
Change in interest in charitable remainder trust	(25,350)	(73,565)
Distributions from charitable remainder trust	19,222	18,947
Net realized and unrealized gain on investments in marketable securities	(56,061)	58,237
Partnership income	(275)	
Change in federal excise tax assets and liabilities	1,118	(530)
Changes in operating assets and liabilities:		
Other assets	173	3,773
Grants payable	173,964	7,872
Net cash used by operating activities	(35,211)	32,752
CASH FLOWS FROM INVESTING ACTIVITIES:		
Purchases of investments in marketable securities	(383,353)	(250,549)
Proceeds from sales of investments in marketable securities	372,157	225,137
Net change money market mutual funds held as investments	7,071	(9,790)
Capital investments in partnerships	(9,713)	
Proceeds from distributions from charitable remainder trust	19,222	18,947
Proceeds from repayment of notes receivable	30	12,153
Net cash provided (used) by investing activities	5,414	(4,102)
NET CHANGE IN CASH EQUIVALENTS	(29,797)	28,650
Cash equivalents, beginning of year	41,996	13,346
Cash equivalents, end of year	<b>\$ 12,199</b>	<b>\$ 41,996</b>
Supplemental disclosure of cash flow information:		
Taxes paid	\$ 1,402	\$ 1,250
Grants paid with stock	\$	102

See accompanying notes to financial statements



(Note 1) Organization and significant accounting policies

**Organization** – The Moody Foundation (the Foundation) is a private charitable foundation created in 1942 by W. L. Moody, Jr. and his wife, Libbie Rice Shearn Moody. For more than 70 years, the Foundation has funded projects and programs that better communities in the State of Texas. The purpose of the Foundation is to promote and fund projects in the charitable areas that include, but are not limited to, humanities, arts, religion, education, health, science, community, and social services in the State of Texas.

**Federal income tax status** – The Foundation is exempt from federal income tax under §501(c)(3) of the Internal Revenue Code (the Code) and classified as a private foundation under §509(a). The Foundation is exempt from federal income tax on income from related activities under §501(a) but is subject to excise tax on its net investment income.

**Investments in marketable securities** are reported at fair value. Realized gains and losses on securities sold are determined using the specific identification method and original cost. Purchases and sales of marketable securities are reported on a trade-date basis. Unrealized gains and losses on securities arise from increases or decreases in fair value and include the effect of currency translation with respect to transactions and holdings of foreign securities.

**Interest in charitable remainder trust** – The beneficial interest in the Libbie Shearn Moody Trust (the Trust) is recorded based on the estimated fair value of the Foundation’s percentage remainderman interest held by the Trust, less the present value of the payments expected to be made to other life estates.

**Net asset classification** Net assets, revenue, gains, and losses are classified based on the existence or absence of donor-imposed restrictions, as follows:

- *Net assets without donor restrictions* are not subject to donor-imposed restrictions even though their use may be limited in other respects such as by contract or board designation.
- *Net assets with donor restrictions* are subject to donor-imposed restrictions. Restrictions may be temporary in nature, such as those that will be met by the passage of time or use for a purpose specified by the donor, or may be perpetual in nature, where the donor stipulates that resources be maintained in perpetuity. Net assets are released from restrictions when the stipulated time has elapsed, or purpose has been fulfilled, or both.

**Grants** awarded are recognized as expense when the Foundation approves an unconditional commitment to a grant recipient. Commitments made but not yet funded are reported as grants payable. Grants payable in more than one year are reported at the present value of their future cash outflows using a risk-free rate-of-return applicable to the year the grant was made.

**Functional allocation of expenses** – Expenses are reported by their functional classification. Program services are the direct conduct or supervision of activities that fulfill the purposes for which the organization exists. Management and general activities are not directly identifiable with specific program activities. Salaries and related costs are allocated on the basis of estimated time and effort expended. Depreciation of building and improvements and occupancy costs are allocated based on square footage. Information technology costs are allocated based on estimates of time and costs of specific technology utilized.

**Estimates** – Management must make estimates and assumptions to prepare financial statements in accordance with generally accepted accounting principles. These estimates and assumptions affect the reported amounts of assets and liabilities, the disclosure of contingent assets and liabilities, the amounts of reported revenue and expenses, and the allocation of expenses among various functions. Actual results could vary from the estimates that were used.

**Recent financial accounting pronouncement** – In June 2018, the Financial Accounting Standards Board issued Accounting Standards Update (ASU) 2018-08, Not-for-Profit Entities (Topic 958): Clarifying the Scope and the Accounting Guidance for Contributions Received and Contributions Made. The amendments in this ASU clarify and improve current guidance about whether a transfer of assets (or the reduction, settlement, or cancellation of liabilities) is a contribution or an exchange transaction and provide additional guidance on determining whether a contribution made is conditional or unconditional. This ASU could impact the timing of grant expense recognition and the financial statement disclosures related to such transactions. The Foundation is required to apply the amendments in its fiscal year ending December 31, 2020 financial statements. The amendments should be applied on a modified prospective basis, but retrospective application also is permitted. Management has reviewed the impact on the financial statements of the adoption of this ASU and has determined that it will not have a material impact on grants awarded.

(Note 2) Departure from generally accepted accounting principles

The Foundation reports its investment in American National Insurance Company (ANICO) and Gal-Tex Hotel Corporation (Gal-Tex) at fair value. The Foundation’s ownership of each of these investments exceeds 20% and should be accounted for using the equity method of accounting. Additionally, the Foundation has control and economic interest in MMRI, a research entity classified by the Internal Revenue Service as a 501(c)(3) under section 170(b)(1)(A)(iii). Management has chosen not to consolidate MMRI with the Foundation, deviating from required consolidation under generally accepted accounting principles.

(Note 3) Availability of resources and liquidity

Financial assets available for general expenditure, that is, without donor or other restrictions limiting their use within one year of December 31 comprise the following (in thousands):

	2019	2018
Financial assets:		
Cash equivalents	\$ 12,199	\$ 41,996
Investment income receivable	2,714	2,809
Federal excise tax receivable	625	
Investments	1,721,133	1,650,863
Other assets	150	180
Interest in charitable remainder trust	1,167,639	1,180,733
Total financial assets	2,904,460	2,876,581
Less financial assets not available for general expenditure:		
Investments	(1,721,133)	(1,650,863)
Program notes receivable	(150)	(180)
Interest in charitable remainder trust, net of expected distribution of dividends and interest	(1,135,639)	(1,134,344)
Total financial assets available for general expenditure	<u>\$ 47,538</u>	<u>\$ 91,194</u>

The Foundation is substantially supported by distributions from the charitable remainder trust, interest and dividend income and oil and gas royalties. For purposes of analyzing resources available to meet expenditures over a 12-month period, the Foundation considers all expenditures related to its ongoing charitable activities, as well as the conduct of services undertaken to support those activities, to be general expenditures.

As part of the Foundation’s liquidity management, it structures its financial assets to be available as general expenditures and liabilities become due. The Foundation’s financial assets are invested for long-term appreciation, but remain available to be spent at the Board of Trustees’ (the Board) discretion. The Foundation operates with a balanced budget and determines the spending level for each year as part of the annual budget process.

(Note 4) – Investments and fair value measurements

Generally accepted accounting principles require that certain assets and liabilities be reported at fair value and establish a hierarchy that prioritizes inputs used to measure fair value. Fair value is the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. Investments for which fair value is measured at net asset value per share (or its equivalent) using the practical expedient have not been categorized in the fair value hierarchy. The three levels of the fair value hierarchy are as follows:

- *Level 1* – Inputs are unadjusted quoted prices in active markets for identical assets or liabilities that the reporting entity has the ability to access at the reporting date. The types of investments included in Level 1 are securities traded and valued based upon a public exchange.
- *Level 2* – Inputs are quoted prices in nonactive markets or in active markets for similar assets or liabilities, or inputs which are either directly or indirectly observable with observable market data at the reporting date.
- *Level 3* – Inputs are not observable and are based on the reporting entity’s assumptions about the inputs market participants would use in pricing the asset or liability. See Note 7 for unobservable inputs for the interest in the charitable remainder trust.

Assets measured at fair value at December 31, 2019 are as follows (in thousands):

	LEVEL1	LEVEL2	LEVEL3	TOTAL
Marketable securities:				
Common stock ownership interests exceeding 20%:				
American National Insurance Company (a)	\$ 719,768		\$	719,768
Gal-Tex Hotel Corporation		\$ 30,600		30,600
Mutual funds:				
Domestic equity:				
Large-cap	285,971			285,971
Mid-cap	61,456			61,456
Small-cap	57,638			57,638
International equity	33,857			33,857
Money market	12,213			12,213
Corporate debt securities	\$	176,976		176,976
U.S. Government agency securites		176,226		176,226
U.S. Treasury securities	155,199			155,199
Municipal obligations		1,241		1,241
Total investments	1,326,102	354,443	30,600	1,711,145
Assets held in charitable remainder trust			1,167,639	1,167,639
Cash equivalents:				
Money market mutual funds	12,199			12,199
Total assets measured at fair value hierarchy	\$ 1,338,301	\$ 354,443	\$ 1,198,239	\$ 2,890,983

Alternative investments measured at net asset value using the practical expedient:	
Private equity (b)	9,988
Total assets measured at fair value	\$ 2,900,971

Assets measured at fair value at December 31, 2018 are as follows (in thousands):

	LEVEL1	LEVEL2	LEVEL3	TOTAL
Marketable securities:				
Common stock ownership interests exceeding 20%:				
American National Insurance Company (a)	\$ 778,240		\$	778,240
Gal-Tex Hotel Corporation		\$ 29,800		29,800
Mutual funds:				
Domestic equity:				
Large-cap	224,132			224,132
Mid-cap	48,347			48,347
Small-cap	47,151			47,151
International equity	29,262			29,262
Money market	26,914			26,914
Corporate debt securities	\$	175,809		175,809
U.S. Government agency securites		161,913		161,913
U.S. Treasury securities	128,168			128,168
Municipal obligations		1,127		1,127
Total investments	1,282,214	338,849	29,800	1,650,863
Assets held in charitable remainder trust			1,180,733	1,180,733
Cash equivalents:				
Money market mutual funds	41,996			41,996
Total assets measured at fair value	\$ 1,324,210	\$ 338,849	\$ 1,210,533	\$ 2,873,592

(a) ANICO offers a broad spectrum of insurance products, including individual and group life insurance, health insurance, annuities, and property and casualty insurance throughout the United States and its affiliated territories. Through noninsurance subsidiaries, ANICO invests in stocks and real estate. At December 31, 2019 and 2018, the Foundation owned approximately 6.1 million shares of common stock of ANICO representing an ownership interest of approximately 23%.

Summarized combined financial information of ANICO as disclosed in public company filings at December 31 is as follows (in thousands):

	2019	2018
Revenue	\$ 4,070,143	\$ 3,326,382
Net income	620,363	158,995
Total assets	28,597,566	26,912,353
Total liabilities	22,601,803	21,640,838
Stocholders’ equity	5,995,763	5,271,515

(b) This fund represents investments in two limited partnerships. One limited partnership, representing 52% of the portfolio, invests in private market transactions on a direct basis, as well as through separately managed accounts in trade finance and other asset-backed and receivables based on investment strategies. The term of the partnership is perpetual. Redemptions may be requested quarterly and are subject to the approval of the general partner. There are no unfunded commitments for this fund at December 31, 2019.



The other limited partnership, representing 48% of the portfolio, investment objective is to realize aggregate long-term compounded returns of at least 500 basis points in excess of those available from investing in a diversified public equity portfolio. The stated term of the fund is 15 years. Redemptions are at the sole discretion of the general partner. At December 31, 2019, there were unfunded commitments of approximately \$45.4 million.

Valuation methods used for assets measured at fair value are as follows:

- *Common stock* is valued at the closing price reported on the active market on which the individual securities are traded.
- *Common stock in Gal-Tex Hotel Corporation* is valued based on an independent appraisal of the ownership interest.
- *Mutual funds* are valued at the reported net asset value.
- *Corporate debt securities, U. S. Government agency securities and municipal obligations* are valued using prices obtained from independent quotation bureaus that use computerized valuation formulas which may include market-corroborated inputs for credit risk factors, interest rate and yield curves, and broker quotes to calculate fair values.
- *U. S. Treasury securities* are valued using prices obtained from active market makers and inter-dealer brokers on a daily basis.
- *Charitable remainder trust* is valued as described in Note 7.
- *Private equity* is valued using the net asset value per share (or its equivalent) as a practical expedient to determine the fair value of investments in partnerships that do not have a readily determinable fair value.

These valuation methods may produce a fair value that may not be indicative of net realizable value or reflective of future fair values. Furthermore, while the Foundation believes its valuation methods are appropriate, the use of different methods or assumptions could result in a different fair value measurement at the reporting date.

Investments are exposed to various risks such as interest rate, market and credit risks. Because of these risks, it is reasonably possible that changes in the values of investment securities will occur in the near term and that such changes could materially affect the amounts reported in the statement of financial position and statement of activities.

Changes in the value of Level 3 assets consist of the following (in thousands):

	GAL-TEXHOTEL CORPORATION	CHARITABLE REMAINDER TRUST	TOTAL
Balance at December 31, 2017	\$ 33,900	\$ 1,145,062	\$ 1,178,962
Unrealized gain (loss)	(4,100)	73,565	69,465
Distributions		(37,894)	(37,894)
Balance at December 31, 2018	29,800	1,180,733	1,210,533
Unrealized gain (loss)	800	25,350	26,150
Distributions		(38,444)	(38,444)
Balance at December 31, 2019	<u>\$ 30,600</u>	<u>\$ 1,167,639</u>	<u>\$ 1,198,239</u>

(Note 5) – Investment and spending policy

The Foundation follows an investment and spending policy that attempts to provide a predictable stream of income to fund its charitable activities. Following this strategy, the Board invests all Foundation assets, restricted and unrestricted, in a manner that is intended to produce results that meet or exceed minimum distribution requirements plus inflation while assuming a moderate level of investment risk. Actual returns in any given year may vary from this amount. To satisfy its long-term rate-of-return objectives, the Foundation relies on a total return strategy in which investment returns are achieved through both capital appreciation (realized and unrealized) and current yield (interest and dividends).

The Foundation has a policy of appropriating for distribution each year an amount that at least meets the minimum distribution as required by tax laws pertaining to private foundations. These distribution payouts will be used to meet both grant making and administrative needs of the Foundation. To meet the payout level determined each year, the Foundation follows the investment policy described above, utilizing both income and capital appreciation. Where prudent, and not inconsistent with the Foundation’s trust indenture or the Uniform Prudent Investor Act (the Act) of the Texas Trust Code, the Foundation may use a portion of the principal of certain funds to meet the established payout or to fund special projects as determined by the Board.

(Note 6) Federal excise tax

The Foundation qualifies as a tax-exempt organization, and accordingly, is not subject to federal income tax, except to the extent that it has unrelated business income. However, the Code imposes an excise tax on private foundations on net investment income (principally interest, dividends and net realized capital gains, less expenses incurred in the production of investment income). This tax is reduced to 1% for foundations that meet certain distribution requirements. The Foundation computed its provision for current federal excise tax at the rate of 1% in 2019 and 2% in 2018. Effective January 1, 2020, a new single-tier excise tax of 1.39% of net investment income replaces the existing two-tier structure.

A deferred tax liability results from unrealized increases or decreases in fair value (appreciation) that are reported for financial statement purposes prior to recognition for tax purposes. Deferred taxes have been provided at 1.39%.

The Foundation’s federal excise tax expense activity is as follows (in thousands):

	2019	2018
Current federal excise tax	\$ 706	\$ 1,682
Deferred federal excise tax expense (benefit)	1,814	(962)
Total federal excise tax expense	<u>2,520</u>	<u>720</u>
Current federal excise tax receivable	<u>625</u>	<u>71</u>
Deferred federal excise tax	<u>\$ 11,899</u>	<u>\$ 10,085</u>

Internal Revenue Code §4942 requires that the Foundation make qualifying charitable distributions equal to approximately 5% of the fair value of noncharitable assets reduced by acquisition indebtedness, if any, with respect to such assets. Such qualifying distributions must be made by the end of the succeeding taxable year in order to avoid the imposition of a 30% excise tax on any undistributed income. The Foundation is currently in compliance with these provisions and is not subject to this excise tax on undistributed income. The Foundation believes that it has appropriate support for the excise tax positions taken, and as such, does not have any uncertain tax positions that would result in a material impact on the Foundation’s financial position or statement of activities.

(Note 7) – Interest in charitable remainder trust

The Foundation has recorded its beneficial interest in the Trust based on the estimated fair value of the Foundation’s percentage remainder interest held by the Trust, less the present value of the payments expected to be made to other life estates. The present valuation method for measuring the fair value of the contribution considers (a) the estimated return on the invested assets during the expected term of the Trust, (b) the contractual payment obligations under the Trust, (c) life expectancies of remaining life estate interests, and (d) an interest rate of 7.0%.

The Foundation receives distributions from the Trust applicable to its remainder interest in the income attributable to certain expired life estate interests in the Trust. One-half of these distributions are restricted in perpetuity, and the remaining funds are restricted until distributions are made. Upon expiration of all life estates, the Foundation will receive its percentage of the remainder interest in the assets of the Trust.

Approximately 76% of the assets of the Trust are 9,949,585 shares of ANICO common stock with a fair value of approximately \$1.2 billion at December 31, 2019.

(Note 8) – Grants payable

At December 31, 2019, grants approved and committed for future payments are expected to be funded as follows (in thousands):

2020	\$	49,469
2021		30,819
2022		30,335
2023		22,008
2024		17,487
Thereafter		116,000
Total		266,118
Discount at rates ranging from 1.62% to 2.07%		(24,995)
Total grants payable	\$	241,123

Grants payable at December 31, 2019 include approximately \$198 million in amounts due to the University of Texas (paid over 20 years) and Southern Methodist University (payable over 10 years).

(Note 9) – Net assets with donor restrictions

Net assets with donor restrictions are restricted as follows (in thousands):

	2019	2018
Subject to the passage of time:		
Beneficial interest in charitable remainder trust	\$ 583,820	\$ 590,367
In perpetuity, not subject to appropriation or expenditure:		
Beneficial interest in charitable remainder trust	583,820	590,367
Investments	437,223	395,273
Total not subject to appropriation or expenditure	1,021,043	985,640
Total net assets with donor restrictions	\$ 1,604,863	\$ 1,576,007

The Board, following the provisions of the Foundation’s trust indenture and the Texas Trust Code, classifies net assets, revenue, gains, and losses based on the existence or absence of donor-imposed restrictions, as applicable. Accordingly, net assets of the Foundation and changes therein are classified and reported as such.

*Net assets with donor restrictions* subject to the passage of time consist of estimated future distributions from the Trust. Assets are released from restriction when time restrictions are met.

Net assets restricted in perpetuity consist primarily of a portion of the beneficial interest in the Trust, investments from the original donors to be maintained in perpetuity invested distributions from the charitable remainder trust to be maintained in perpetuity, and paintings to be held in perpetuity. Pursuant to donor restrictions, 338,522 shares of ANICO common stock held by the Foundation with a fair value of \$39,837,000 at December 31, 2019 and \$43,077,000 at December 31, 2018 are included in amounts restricted in perpetuity. Changes in net assets with donor restrictions not subject to appropriation or expenditure include the permanently restricted portion of the unrealized gain or loss on the ANICO common stock.

(Note 10) – Related party transactions

Members of the Board benefit from a trust that has a majority ownership interest in the Moody National Bank of Galveston (the Bank). The Bank leases office space to the Foundation and provides the Foundation with general banking services, general bookkeeping services, and physical custody of records and marketable securities. Total payments to the Bank were approximately \$567,000 and \$558,000 during the years ended December 31, 2019 and 2018, respectively. The Bank also serves as trustee for the Trust.

Members of the Board are on the Board of Directors of ANICO. At December 31, 2019, the Foundation beneficially owned 22.75% of the ANICO common stock. In addition, the Bank, in its capacity as trustee or agent of various accounts, had the power to vote approximately 49.1% of ANICO’s common stock at December 31, 2019.

Members of the Board are controlling life members of MMRI. The Foundation contributed \$19.0 million during 2019 and \$1.0 million during 2018 to MMRI. During 2018, the Foundation and MMRI entered into an agreement under which the Foundation will provide administrative support to MMRI. No amounts were paid to the Foundation under this agreement during 2019 or 2018.

(Note 11) – Subsequent events

On March 11, 2020, the Director-General of the World Health Organization declared a pandemic related to the global outbreak of the new coronavirus COVID-19 and on March 13, 2020, a national emergency was declared in the United States. Financial markets have been severely impacted by fears of the COVID-19 pandemic and the sharp decline in the price of oil. While the Foundation expects these events to negatively impact its operating results and financial position, the financial impact cannot be reasonable estimated at this time.

Management has evaluated subsequent events through June 30, 2020, which is the date that the financial statements were available for issuance. As a result of this evaluation, no other events were identified that are required to be disclosed or would have a material impact on reported net assets or changes in net assets.



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[moodyf.org](http://moodyf.org)

Inclusion in a grant-related photograph should not be interpreted in all cases as participation in the program supported by a Moody Foundation grant.

Information on Moody scholarships is available at [moodyf.org](http://moodyf.org).

Qualified nonprofit organizations based in Texas may apply for grants by submitting an inquiry form at [moodyf.org](http://moodyf.org). Inquiries are accepted throughout the year.

**Design**

Hahn Public

**Photography**

Historic photographs provided by the Moody Family  
Trustee and Staff photographs provided by the Moody Foundation

**Interior**

Photo composite, Hahn Public Communications

**Interior:**

- |       |   |
|-------|---|
| 15    | Moody Foundation<br>Moody Early Childhood Center<br>Manny Chan                                    |
| 17    | Southern Methodist University<br>Renderings by Gensler<br>Rendering by Thomas Phiher and Partners |
| 19    | Jennifer Ramos<br>Blanton Museum<br>Parkland Foundation   |
| 20-21 | Ethan Hoover (unsplash.com)   |
| 24    | Barton Springs Conservancy  |
| 27    | Comp-U-Dopt   |
| 34    | SMART Family Literacy   |
| 37    | Blanton Museum  |
| 39    | People's Community Clinic   |
| 41    | Baylor Scott & White  |
| 49    | Integral Care   |
| 52    | Southern Methodist University   |
| 57    | University of Texas at Austin   |
| 61    | Presidential Leadership Scholars<br>Southwestern University                                       |
| 62-63 | studio9400 (istockphoto.com)  |